

Document and entity information

Mar 2025

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2025-05-15
Company name		MORIO DENKI CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		66470
URL		http://www.morio.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31
Representative		
Title		代表取締役社長
Name		菊地 裕之
Inquiries		
Title		取締役
Name		清水 毅
Tel		03-3691-3181
Other		
Date of general shareholders' meeting (as planned)		2025-06-27
Dividend payable date (as planned)		2025-06-30
Annual securities report filing date (as planned)		2025-06-26
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	9,212	7,448
% change	23.7	-5.7
Operating profit		
Operating profit	735	342
% change	114.8	24.6
Ordinary profit		
Ordinary profit	744	342
% change	117.4	20.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	568	211
% change	168.5	42.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	545	422
Change in comprehensive income	29.3	100.7
Other consolidated operating results		
Basic earnings per share (Yen)	417.11	154.03
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.5	4.7
Ordinary profit to total assets ratio (%)	8.7	4.3
Operating profit to net sales ratio (%)	8.0	4.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,905	8,220
Net assets	5,158	4,732
Capital adequacy ratio (%)	57.9	57.6
Net assets per share (Yen)	3,836.97	3,441.34
Note to consolidated financial positions		
Owner's equity	5,158	4,732
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-91	604
Cash flows from investing activities	-96	-226
Cash flows from financing activities	144	-312
Cash and equivalents, end of period	693	739

Business Results-Note to business results

Mar 2025

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		60.00	50.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	50.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		80	68
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		14.4	32.5
Forecast	29.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.5
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Forecasts		
Forecasts		
Title for forecasts	3 . 2026年3月期の連結業績予想（2025年4月1日～2026年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	8,500	4,200
Upper	-	-
Lower	-	-
% change		
Forecast	-7.7	3.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	350	170
Upper	-	-
Lower	-	-
% change		
Forecast	-52.4	51.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	350	160
Upper	-	-
Lower	-	-
% change		
Forecast	-53.0	43.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	230	110
Upper	-	-
Lower	-	-
% change		
Forecast	-59.6	45.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	168.69	80.68
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2025
Significant changes in the scope of consolidation during the period	

Significant changes in the scope of consolidation during the period

Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	1,425,000	1,425,000
Number of treasury stock at the end of fiscal year	80,529	49,719
Average number of shares	1,363,427	1,375,289
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	8,396	6,994
% change	20.1	-8.4
Operating profit		
Operating profit	644	343
% change	87.9	11.0

Ordinary profit		
Ordinary profit	670	360
% change	86.3	11.2
Profit		
Profit	433	230
% change	87.9	10.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	317.98	167.80
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	8,583	8,113
Net assets	5,185	4,890
Capital adequacy ratio (%)	60.4	60.3
Net assets per share (Yen)	3,857.03	3,555.79
Note to non-consolidated financial positions		
Owner's equity	5,185	4,890
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.