

May 21, 2026

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(Corrections / Corrections of Numerical Data) Notice Concerning Partial Corrections to "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)"

Osaki Electric Co., Ltd. (the "Company") hereby announces that certain items in the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)" disclosed on May 12, 2026 require correction, as described below. In addition, as corrections have been made to the numerical data, the Company has also corrected and submitted the relevant numerical data accordingly.

1. Reason for Correction

After the disclosure of the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)," it was identified that certain items in the descriptions of "Consolidated cash flows," "Consolidated Cash Flows," and "Consolidated Statements of Cash Flows" require correction, and these are hereby corrected.

2. Details of Corrections

The relevant portions in the sections related to "Cash flows from financing activities" and "Effect of exchange rate change on cash and cash equivalents" are indicated by underlines.

○ Summary Information

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(3) Consolidated cash flows

[Before Correction]

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	8,862	4,828	<u>(5,828)</u>	18,408
March 31, 2025	6,889	(1,229)	<u>(3,028)</u>	13,085

[After Correction]

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	8,862	4,828	<u>(8,807)</u>	18,408
March 31, 2025	6,889	(1,229)	(3,028)	13,085

○ Attached Materials: Pages 7

1. Business Results

1.3 Consolidated Cash Flows

[Before Correction]

(Omitted)

(Millions of yen)

	Fiscal Year ended March 31, 2025	Fiscal Year ended March 31, 2026	YoY Change
Cash flows from operating activities	6,889	8,862	1,973
Cash flows from investing activities	△1,229	4,828	6,057
Cash flows from financing activities	△3,028	<u>△5,828</u>	<u>△2,800</u>
Cash and cash equivalents at the end of period	13,085	18,408	5,322

(Omitted)

③ Cash Flows from Financing Activities

Net cash used in financing activities amounted to 5,828 million yen, as cash outflows such as net decrease in short-term borrowings of 3,237 million yen, payments for the acquisition of treasury stock totaling 1,031 million yen and dividend payments, including those to non-controlling interests totaling 1,387 million yen and other factors.

(Omitted)

[After Correction]

(Omitted)

(Millions of yen)

	Fiscal Year ended March 2025	Fiscal Year ended March 2026	YoY Change
Cash flows from operating activities	6,889	8,862	1,973
Cash flows from investing activities	△1,229	4,828	6,057
Cash flows from financing activities	△3,028	<u>△8,807</u>	<u>△5,779</u>
Cash and cash equivalents at the end of period	13,085	18,408	5,322

(Omitted)

③ Cash Flows from Financing Activities

Net cash used in financing activities amounted to 8,807 million yen, as cash outflows such as net decrease in short-term borrowings of 3,237 million yen, payments for repayment of long-term borrowings of 2,978 million yen, payments for the acquisition of treasury stock totaling 1,031 million yen and dividend payments, including those to non-controlling interests totaling 1,387 million yen and other factors.

(Omitted)

○ Attached Materials: Pages 23

3. Consolidated Financial Statements and Principal Notes

3.4 Consolidated Statements of Cash Flows

[Before Correction]

(Omitted)

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	1,898	(3,237)
Repayments of lease liabilities	(226)	(171)
Purchase of treasury shares	(1,223)	(1,031)
Dividends paid	(934)	(1,302)
Dividends paid to non-controlling interests	(2,541)	(85)
Net cash provided by (used in) financing activities	(3,028)	<u>(5,828)</u>
Effect of exchange rate change on cash and cash equivalents	(390)	<u>(2,539)</u>
Net increase (decrease) in cash and cash equivalents	2,241	5,322
Cash and cash equivalents at beginning of period	10,843	13,085
Cash and cash equivalents at end of period	13,085	18,408

[After Correction]

(Omitted)

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	1,898	(3,237)
<u>Repayments of long-term borrowings</u>	<u>—</u>	<u>(2,978)</u>
Repayments of lease liabilities	(226)	(171)
Purchase of treasury shares	(1,223)	(1,031)
Dividends paid	(934)	(1,302)
Dividends paid to non-controlling interests	(2,541)	(85)
Net cash provided by (used in) financing activities	(3,028)	<u>(8,807)</u>
Effect of exchange rate change on cash and cash equivalents	(390)	<u>439</u>
Net increase (decrease) in cash and cash equivalents	2,241	5,322
Cash and cash equivalents at beginning of period	10,843	13,085
Cash and cash equivalents at end of period	13,085	18,408