



MIMAKI ENGINEERING CO., LTD. Kazuaki Ikeda, President and CEO (Securities Code: 6638, TSE Prime Market) Contact: Koji Shimizu, Executive Director and CFO

TEL: 0268-80-0058

Notice on Revision of Consolidated Financial Results Forecasts

MIMAKI ENGINEERING CO., LTD. (the "Company") announces that, in view of recent business performance trends, the following revision has been made to the consolidated financial results forecast published on May 13, 2025.

Details

1. Revision of results forecast

(1) Revision to consolidated financial forecast for fiscal year ending March 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 88,600	Millions of yen 9,200	Millions of yen 8,400	Millions of yen 5,900	Yen 204.47
Revised forecast (B)	82,500	8,500	7,800	5,500	190.10
Change (B-A)	-6,100	-700	-600	-400	
Change (%)	-6.9	-7.6	-7.1	-6.8	
(Reference) Results for previous fiscal year (FY2024)	83,963	9,111	8,441	6,156	213.35

(2) Reason for revision

The Company expects the intensified competition in the direct to film (DTF) model to have an impact, as will the postponement of the new product launch scheduled in the second half to the next fiscal year due to the time required for verifying certain product development. Consequently, the Company has reviewed sales by product market and area based on the outlook for new product development. As a result, net sales and profits are expected to fall short of the initial plan, and the Company has revised downward its forecasts for net sales and profits.

In the second half of the fiscal year, the Company expects the market environment to remain firm with no major changes in demand for industrial inkjet printers on a global basis. To this end, the Company will promote sales of new products that have already been launched and shift sales strategies for existing products. In addition, the Company will maintain its investment in development for future growth, while striving to improve profitability by allocating other expenses in line with net sales.

The main exchange rates for the third quarter and beyond, which are the assumptions for the consolidated earnings forecast, will be revised to US\$1: 144 yen and 1 euro: 152 yen.

(For reference: exchange rates assumed at the time of the forecast at the beginning of the fiscal year: US\$1: 135 yen, 1 euro: 152 yen)

* The forward-looking statements made in this document, including the earnings forecasts, are based on information currently available to the Company and on certain assumptions deemed to be reasonable by the Company. Actual performance and other results may differ materially owing to various factors.