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November 6, 2025

Company name: DAIHEN Corporation
Representative: Shoichiro Minomo
President
Stock exchange code: 6622, TSE Prime and Fukuoka Stock Exchange
Contact: Masana Morioka
Senior Vice President and General Manager of
Planning Div.
Phone: +81-6-7175-1493

Notice Concerning Difference between 1st-Half Earnings Forecast and Actual Results, and Revision to Full-Year Earnings and Year-end Dividend Forecasts

DAIHEN Corporation (the “Company”) hereby announces that there are differences between its financial results forecast announced on May 8, 2025 and actual results announced today for the six months ended September 30, 2025. The Company also announces that it has revised its full-year financial results forecast and year-end dividend forecast for the fiscal year ending March 31, 2026, as indicated below.

1. Differences between the consolidated financial results forecast and actual results for the six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	100,000	5,000	5,000	3,500	146.42
Actual results (B)	105,253	6,932	7,896	5,173	216.41
Change (B-A)	5,253	1,932	2,896	1,673	-
Change (%)	5.3	38.7	57.9	47.8	-
(Reference) Results for the previous fiscal year (six months ended September 30, 2024)	96,088	5,064	5,766	4,215	173.33

2. Reason for the difference

Operating profit exceeded the previous forecast due to increased net sales driven by strong electrical infrastructure-related and semiconductor-related investments and the effects of cost reduction measures. Ordinary profit and profit attributable to owners of parent also exceeded the previous forecasts due to foreign exchange gains (non-operating income) arising from fluctuations in exchange rates.

3. Revisions to the full-year financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	230,000	17,000	17,500	13,000	543.84
Revised forecast (B)	235,000	18,500	19,000	14,000	585.61
Change (B-A)	5,000	1,500	1,500	1,000	-
Change (%)	2.2	8.8	8.6	7.7	-
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2025)	226,375	16,174	17,182	11,961	493.31

4. Reason for the revision

As described above, the actual results exceeded the previous forecast during the six months ended September 30, 2025. While there is uncertainty over the outlook for semiconductor-related investments in the second half of the current fiscal year and beyond, we have revised the forecast of net sales and profits, taking into account the strong decarbonization-related investments.

5. Revision to the year-end dividend forecast

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Previous forecast (announced on May 8, 2025)	Yen -	Yen 84.00	Yen -	Yen 84.00	Yen 168.00
Revised forecast (B)	-	-	-	92.00	176.00
Results for the current fiscal year	-	84.00			
Results for the previous fiscal year (fiscal year ended March 31, 2025)	-	82.50	-	82.50	165.00

6. Reason for the revision

The Company has set a policy of returning profits to our stakeholders, with a dividend payout ratio of 30% or more as a basic policy.

Based on the above policy and the upward revision of the financial results forecast for the current fiscal year, we have revised (increased) the year-end dividend forecast.

* The forecasts in this document are based on information available as of the date of this document's release. Actual results may differ from these forecasts due to various factors in the future.