



February 6, 2026

Company name: W-SCOPE Corporation
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(Code: 6619 TSE Prime)
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Notice of Completion of Payment of Issuance of 12th Stock Acquisition Rights (with Exercise Price Adjustment Clause) through Third-Party Allotment

We have confirmed that the payment of the total issue price (239,990 yen) was completed on February 6, 2026 with regard to the issuance of the 12th Stock Acquisition Rights (hereinafter referred to as the "Stock Acquisition Rights") by third-party allotment to EVO FUND (Cayman Islands, Representatives: Michael Lerch, Richard Chisholm) (hereinafter referred to as the "Allottee" or "EVO FUND") as determined by the resolution of the Board of Directors on January 21, 2026.

For details regarding the issuance of the stock acquisition rights, please refer to the "Acquisition and cancellation of the 10th and 11th Stock Acquisition Rights And the issuance of the 12th Stock Acquisition Rights (with a provision to revise the exercise price) through third-party allotment Notice of Conclusion of Share Acquisition Rights Purchase Agreement (Commitment Issue*)" " announced on January 21, 2026.

<Summary of Issuance of Stock Acquisition Rights>

(1)	Allocation Date	February 6, 2026
(2)	Number of stock acquisition rights issued	23,999 units (100 shares of common stock per stock acquisition right)
(3)	Issue price	Total amount: 239,990 yen (10 yen per stock acquisition right)
(4)	By such issuance Number of potential stock	2,399,900 shares of common stock (100 shares per stock acquisition right) There is no maximum exercise price. The minimum exercise price is ¥83 per share, but the minimum exercise price is also 2,399,900 potential common shares.
(5)	Amount of proceeds	382,623,490 yen (Note)
(6)	Exercise Price and Terms of Adjustment of Exercise Price	(1) The initial exercise price is 165 yen. (2) The exercise price of the Stock Acquisition Rights is the day on which trading is conducted on the first trading day of the Allotment Date (the "Trading Date") on the Tokyo Stock Exchange, Inc. (the "Exchange"). The same applies hereafter.) Subsequently, the first amendment is made, with a second amendment being made after two trading days of the Allocation Date, and every subsequent three trading days elapsed (the date on which such amendment is made, individually or collectively, the "Adjustment Date"). If the Exercise Price is adjusted in accordance with such amendment, for the first time, the Exercise Price will be the minimum Exercise Price in an amount equal to 100% of the closing price of our common stock for ordinary transactions as announced by the Exchange on 21 January 2026, if such amount is less than the minimum Exercise Price set forth in "(4) Number of Potential Shares by such issue.") will be modified. In the second and subsequent amendments, the exercise price shall be the minimum exercise price if, on the date of the amendment, the amount of the exercise price is rounded down to the nearest one yen equal to 100% of the simple average of the closing price of our common stock as announced by the exchange on each trading day of the third consecutive

	<p>trading day prior to the modification date (hereinafter referred to individually or collectively as the "Price Calculation Period" together with January 21, 2026) (except for the day on which the closing price does not exist) (provided, however, that such amount is less than the minimum exercise price stated in "(4) Number of Potential Shares Due to Issuance" above).) will be modified. However, if the closing price does not exist on any trading day during the relevant price calculation period, the exercise price will not be adjusted. In addition, if an event occurs during the price calculation period that causes adjustments pursuant to the provisions of Item 11 of the Issuance Requirements for Stock Acquisition Rights, the closing price of our common stock announced by the exchange on each trading day during the relevant price calculation period will be reasonably adjusted in consideration of such event.</p> <p>(3) To our common stock notwithstanding the above (2) The period during which the Stock Company is unable to exercise the Stock Acquisition Rights due to the procedural reasons of the Stock Securities Custody Book-Entry Transfer Corporation (including the day of the Stock Company) from the day immediately prior to the Date of Transaction (including the day of the Stock Exchange) such as the Date of Determination of Shareholders (hereinafter referred to as the "Stock Acquisition Period" provided that the Stock Company Securities Custody Book-Entry Transfer Corporation shall be the changed period) and one day after the last day of the Stock Acquisition Period, the exercise price shall not be adjusted. In this case, the subsequent exercise price adjustment shall be the day after the second day of the last day of the Stock Acquisition Period (including the day of the Stock Acquisition Period) and every three days thereafter The exercise price of the Stock Acquisition Rights shall be adjusted in accordance with Item (1) of Paragraph 10 of the Exercise Requirements.</p>
(7) Solicitation or Allotment Method (Allottee)	All Share Acquisition Rights will be allocated to EVO FUND through a third-party allotment.
(8) The exercise period	From February 9, 2026 to April 9, 2026.
(9) Others	<p>We have entered into a purchase agreement for the Share Acquisition Rights (the "Purchase Agreement") with the Allottee. In addition, after giving effect to the registration statement under the Financial Instruments and Exchange Act, we have entered into an aggregate number underwriting agreement with the allottee. The Purchase Agreement stipulates that the allottee will, in principle, commit to the exercise of all of the stock acquisition rights during the full commitment period established for the stock acquisition rights (as defined in "[Reference]" below). In addition, the Company has stipulated that the approval of the Board of Directors of the Company is required in the event of the transfer of the Share Acquisition Rights by the allottee.</p>

(NOTE) The amount of funds to be procured is the total amount of the payment amount of the Stock Acquisition Rights plus the amount of assets to be invested upon the exercise of the Stock Acquisition Rights minus the estimated amount of expenses for the issuance of the Stock Acquisition Rights. If the exercise price is adjusted or adjusted, the amount of proceeds may increase or decrease. In addition, if the stock acquisition rights are not exercised within the exercise period or if the stock acquisition rights acquired by us are cancelled, the amount of the proceeds may decrease. In addition, the value of assets to be invested when the Stock Acquisition Rights are exercised, which is used in calculating the amount of the proceeds above, is the amount if all of the Stock Acquisition Rights are assumed to be exercised at the initial exercise price, and the actual amount procured may change depending on the market environment at the time of the exercise of the Stock Acquisition Rights.

[Reference]

※ Characteristics of the Stock Acquisition Rights (Commitment Issues)

In accordance with the provisions of the Purchase Agreement, the number of shares of our common stock subject to the Stock Acquisition Rights (2,399,900 shares) is determined in advance. In principle, EVO FUND will exercise all of the Stock Acquisition Rights by March 10, 2026 (full exercise commitment) from the trading day following the payment date of the Stock Acquisition Rights. The outline is as shown in the column "(5) Commitment to Exercise All" in the table below.

(1)	N u m b e r o f i s s u e s	23,999 units
(2)	T o t a l i s s u e p r i c e	239,990 yen
(3)	T o t a l a m o u n t o f t h e e x e r c i s e p r i c e	395,983,500 yen (Note)
(4)	E x e r c i s e p r i c e	Under the first amendment, an amount equal to 100% of the closing price of our common stock in common trading announced by the exchange on the date of the issuance resolution For the second and subsequent adjustments, fractions of an amount less than one yen equal to 100% of the simple average of the closing price of our common stock for common trading as announced by the exchange on each trading day in the price calculation period are rounded down.
(5)	F u l l e x e r c i s e c o m m i t m e n t	In principle, the Company is committed to the exercise of all 23,999 stock acquisition rights during the period from February 9, 2026 (including the same day) to March 10, 2026 (including the same day) (the "Full Commitment Period").
(6)	L o w e r l i m i t	83 yen (Rounded up to one yen to an amount equal to 50% of the closing price of our common stock on the exchange on the trading day immediately preceding the resolution date)

(NOTE) The total exercise price shown above is based on the assumption that all the stock acquisition rights were exercised at the initial exercise price.