

December 1, 2025

Company name: W Scope Corporation
Representative President Choi Won-Kun
(Code: 6619 TSE Prime)
Contact Director Hideo Ouchi
(<https://w-scope.co.jp/ir/contact.html>)

**10th and 11th Stock Acquisition Rights with Exercise Price Adjustment by Allotment to Third Parties
Notice of Completion of Payment for Issuance**

We hereby notify you that the payment of the total issue price of the Stock Acquisition Rights (¥3,660,000) has been completed on Allocation date with regard to the issuance of the 10th Stock Acquisition Rights and the 11th Stock Acquisition Rights (hereinafter referred to as the "10th Stock Acquisition Rights" and the "11th Stock Acquisition Rights" respectively, and individually or collectively referred to as the "Stock Acquisition Rights"), which have been resolved at the meeting of the Board of Directors dated November 6, 2025, with regard to the exercise price adjustment by the method of third-party allotment.

For more information on the issuance of the stock acquisition rights, please refer to the November 6, 2025 announcement of "Notice Concerning Issuance of the 10th Stock Acquisition Rights and the 11th Stock Acquisition Rights with Exercise Price Adjustment Clauses through Third-Party Allotment and Conclusion of Stock Acquisition Rights Purchase Agreements (Target Issue Program, "TIP")."

(Reference)

Outline of Stock Acquisition Rights

(1)	Allocation Date	November 25, 2025
(2)	Number of new share acquisition rights	40,000 units Series 10 share subscription rights: 30,000 units 11th Stock Acquisition Rights: 10,000 units
(3)	Issue price	Total amount: 3,660,000 yen (99 yen per 10th stock acquisition right and 69 yen per 11th stock acquisition right)
(4)	By such issuance Number of potential stock	4,000,000 shares (100 shares per stock acquisition right) Series 10 share subscription rights: 3,000,000 shares Series 11 share subscription rights: 1,000,000 shares There is no maximum exercise price. The minimum exercise price of the Stock Acquisition Rights (as defined in "(6) Conditions for Modification of Exercise Price and Exercise Price" below. The minimum exercise price is 4,000,000 potential shares of common stock, which is ¥149 (subject to adjustment in accordance with Item 11 of this Warrant).
(5)	Amount of proceeds	1,070,560,000 yen (net proceeds approximate: 1,055,560,000 yen) (Note) (Breakdown) Proceeds from issuance of subscription rights to shares: ¥3,660,000 Proceeds from exercise of subscription rights to shares: ¥1,066,900,000
(6)	Exercise Price and Terms of Adjustment of Exercise Price	The initial exercise price is ¥222.3 for the 10th share subscription rights and ¥400 for the 11th share subscription rights. The exercise price of the 10th Stock Acquisition Rights will be revised to an amount equal to 90% of the closing price (or, if there is no closing price on the same day, the closing price immediately prior to the closing price and hereinafter referred to as the closing price of the Exchange) of our ordinary shares on the Tokyo Stock Exchange (hereinafter referred to as the "Exchange") on the trading day before each Adjustment Date (hereinafter referred to as the "Adjustment Date") after the date on which we receive the notice pertaining to each exercise request (excluding the date of the first receipt of such notice; hereinafter referred to as the "Adjustment Date") (the amount shall be calculated to three decimal places below the yen and rounded up to the third decimal place). However, if the exercise of the 10th Stock Acquisition Rights falls under the exercise in excess of the limit as defined in Paragraph 1 of Article 436 of the Enforcement Regulations for the Securities Listing Regulations of the Exchange (hereinafter referred to as "exercise in excess of the limit"), and the exercise price related to such exercise falls below the closing price of the Stock Exchange on November 6, 2025 (in the event of a share split, etc. of our common shares after the issuance of the Stock Acquisition Rights, the same amount will be adjusted by multiplying the ratio of the share split, etc.) (hereinafter referred to as the "closing price on the date of issuance resolution"), the exercise price related to such exercise will be adjusted to the same amount as the closing price on the date of issuance resolution. The Exercise Price of the 11th Stock Acquisition Rights shall be initially fixed and the exercise price may be adjusted by a resolution of the Board of Directors of the Company. If such a decision is made, the exercise price shall be adjusted in accordance with the conditions for issuance of the Stock Acquisition Rights. In the event that an amendment to the Exercise Price is resolved in accordance with the terms and conditions for the issuance of the Stock Acquisition Rights, the Company shall immediately notify the holders of the Stock Acquisition Rights to that effect, and the Exercise Price shall be revised to an amount equivalent to 90% of the closing price of the Exchange on the previous trading day of each amended day (calculated to the third decimal place, rounded up to the third decimal place) on or after the day on the tenth trading day calculated from the day on which such notice is given (including the same day) or on or after the day shorter than the day on the tenth trading day separately determined by such resolution until the expiration of the period set forth in Paragraph 12 of the Requirements for the Issuance of Stock Acquisition Rights. Provided, however, that if the exercise of the 11th Stock Acquisition Rights falls under the exercise in excess of the limitation and the exercise price related to such exercise would be

		less than the closing price on the date of resolution, the exercise price related to such exercise will be adjusted to the same amount as the closing price on the date of resolution. If the revised exercise price based on the above calculation falls below 149 yen (subject to adjustment in accordance with the provisions of Paragraph 11 of the Regulations Governing the Issuance of Stock Acquisition Rights) (hereinafter referred to as the "Minimum Exercise Price"), the Exercise Price shall be the Minimum Exercise Price. "Trading day" refers to the day on which trading is conducted on an exchange. Provided, however, that in the event of any type of suspension or restraint of trade (including temporary restraint of trade) with respect to our Common Shares at the Exchange, such date shall not fall on a "Dealing Day". In addition, the exercise price of the Stock Acquisition Rights may be adjusted in accordance with the procedures for issuing the Stock Acquisition Rights.
(7)	Exercise period	November 26, 2025 through November 25, 2027
(8)	Solicitation or Allotment Method (Allottee)	Assign to McCory Bank Limited (hereinafter referred to as "Assignee") by third-party assignment method.
(9)	Others	We have entered into a purchase agreement (the "Purchase Agreement") with the Allottee relating to the Stock Acquisition Rights after the notification pursuant to the Financial Instruments and Exchange Act takes effect. The Purchase Agreement stipulates that in the event that the assignee transfers the Stock Acquisition Rights with the prior approval of the Board of Directors of the Company, the assignee from the assignee shall succeed to all rights and obligations as the assignee of the Purchase Agreement.

(NOTE) The amount of funds to be procured for the Stock Acquisition Rights is the total amount of the issue price of the Stock Acquisition Rights plus the total amount of assets to be invested upon the exercise of the Stock Acquisition Rights calculated on the assumption that all of the Stock Acquisition Rights were exercised based on the initial exercise price minus the estimated amount of expenses for the issuance of the Stock Acquisition Rights (¥15,000,000). If the exercise price is adjusted or adjusted, the amount of such proceeds will change. In addition, the amount of the proceeds will be reduced in the event that all or part of the Stock Acquisition Rights will not be exercised within the exercise period of the Stock Acquisition Rights or in the event that the Stock Acquisition Rights acquired by us are cancelled.