



Year ended January 31, 2026 Consolidated Financial Results for the First Quarter [Japanese GAAP]

June 12, 2025

Tokyo

Company name: W Scope Corporation

Listed on

Stock code 6619

URL <https://w-scope.co.jp/>

Representative Title: President and Representative Director (Name) Choi Won-Kun

Contact Title: Director (Name) Ouchi Hideo (TEL) 03-6432-5320

Scheduled date of commencement of dividend payment —

Preparation of supplementary materials for financial results: Yes

Holding of financial results briefing : None

(Amounts are rounded down to the nearest million yen)

Consolidated Financial Results for the First Quarter of the Fiscal Year Ending January 1, 2026 (February 1, 2025 to April 30, 2025)

(1) Consolidated Operating Results (Cumulative)

(Percentages represent changes from the same quarter of the previous year.)

	Net sales		Operating income		Ordinary income		Net profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First Quarter of Fiscal Year Ending January 2026	756	△94.8	△1,494	—	△2,840	—	△2,848	—
First Quarter of Fiscal 2025	14,471	25.6	554	△55.9	937	△54.4	722	117.5

(NOTE) Comprehensive First Quarter of Fiscal Year Ending January 2026 income △3,913 Millions of yen —%) First Quarter of Fiscal 2025 income 4,977 Millions of yen —%)

	Per share Net profit	Fully diluted Per share Net profit
	Yen	Yen
First Quarter of Fiscal Year Ending January 2026	△51.87	—
First Quarter of Fiscal 2025	13.15	13.08

(2) Consolidated Financial Position

	Total assets	Net assets	Equity Ratio
	Millions of yen	Millions of yen	%
First Quarter of Fiscal Year Ending January 2026	55,865	45,760	81.7
Year ended January 31, 2025	60,079	49,674	82.5

(Reference Shareholders' First Quarter of Fiscal Year Ending January 2026 equity 45,654 Millions of yen Year ended January 31, 2025 equity 49,568 Millions of yen)

2. Dividends

	Dividend per share				
	End of first quarter	End of second quarter	End of the third quarter	Term end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended January 31, 2025	—	0.00	—	0.00	0.00
Year ended January 31, 2026	—				
FY2026/1 (Forecast)		0.00	—	0.00	0.00

(NOTE) Revisions to the dividend forecasts most recently announced : None

Consolidated Financial Forecast for the Year Ending January 3, 2026 (February 1, 2025-January 31, 2026)

(Percentages represent year-on-year changes for the full fiscal year and year-on-year changes for the quarter.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Per share Net Income
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second quarter (cumulative)	4,000	△86.2	△1,600	△249.5	△4,000	△328.4	△4,000	△412.3	△72.83
Full year	5,400	△82.6	△4,300	—	△7,300	—	△7,300	—	△132.91

(NOTE) Revisions to the most recently announced earnings forecasts : None

※ Notes

(1) Significant changes in the scope of consolidation during the quarter : None

New —Company (Company name) 、 Exclusion —Company (Company name)

(2) Application of particular accounts procedures to the preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies and changes or restatement of accounting estimates

① Changes in accounting policies caused by revision of accounting standards : Yes

② Changes in accounting policies other than (i) : None

③ Changes in accounting estimates : None

④ Restatement of revisions : None

(4) Number of shares outstanding (common shares)

① Number of shares outstanding at the end of the period (including treasury stock)	1Q for the Year Ended January 31, 2026	55,225,600Shares	Year ended January 31, 2025	55,225,600Shares
② Number of treasury stock at the end of the period	1Q for the Year Ended January 31, 2026	300,613Shares	Year ended January 31, 2025	300,473Shares
③ Average number of shares outstanding (quarterly consolidated cumulative period)	1Q for the Year Ended January 31, 2026	54,925,035Shares	1Q for the Year Ended January 31, 2025	54,925,225Shares

※ Review of the accompanying quarterly consolidated financial statements by a certified public accountant or an auditing firm : None

※ Explanations and other special notes concerning the appropriate use of business performance forecasts

(Notes on forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and on certain assumptions deemed to be reasonable, and do not constitute guarantees by the Company of future performance. Actual results may differ materially from the forecast depending on a range of factors. On the assumptions used in the earnings forecasts and the use of the earnings forecasts

Please refer to the "Qualitative Information on Quarterly Financial Results (1) Explanation of Operating Results" on P.2"1. attached materials.

(Method of Obtaining Supplementary Briefing Materials on Quarterly Financial Results)

Supplementary materials for quarterly financial results will be posted on our website on Thursday, June 12, 2025.