



Year ended January 31, 2025 Consolidated Financial Results [Japanese GAAP]

March 13, 2025

Tokyo

Company name: Double Scope Corporation Listed on
Code No. 6619 URL <https://w-scope.co.jp/>

Representative Title: President and Representative (Name) Choi Won-Kun
Director

Contact Title: Director (Name) Hideo Ouchi (TEL) 03-6432-5320

Scheduled date of ordinary general meeting of shareholders April 24, 2025 Scheduled date of commencement of dividend payment

Scheduled date of filing of annual securities report April 25, 2025

Preparation of supplementary materials for financial results : Yes

Holding of financial results briefing : Yes (For institutional investors and analysts)

(Amounts are rounded down to the nearest million yen)

Consolidated Financial Results for the Fiscal Year Ending January 1, 2025 (February 1, 2024-January 31, 2025)

(1) Consolidated Results of Operations (Percentages represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent Net Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended January 31, 2025	31,047	△35.4	△1,008	—	△3,239	—	△3,713	—
Year ended January 31, 2024	48,043	6.5	3,865	△50.6	4,600	△44.5	939	△78.7

(NOTE Comprehensive income Year ended January 31, 2025 2,429Millions of yen △78.9%) Year ended January 31, 2024 11,540Millions of yen △16.5%)

	Per share Net Income	Fully diluted Per share Net Income	Shareholders' equity Net income margin	Total assets Ordinary income ratio	Net sales Operating income margin
	Yen	Yen	%	%	%
Year ended January 31, 2025	△67.60	—	△7.2	△2.8	△3.2
Year ended January 31, 2024	17.07	16.93	1.8	3.0	8.0

(Reference) Equity in earnings of affiliates Year ended January 31, 2025 △3,007Millions of yen Year ended January 31, 2024 —Millions of yen

(NOTE) Since the accounting date was changed from December 31 to January 31 in the year ended January 2024, the comparison target period differs from the previous year (January 1, 2023 to January 31, 2024). The increase/decrease rates for the previous year are shown as reference values.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Year ended January 31, 2025	60,079	49,674	82.5	902.47
Year ended January 31, 2024	171,000	123,797	31.3	974.41

(Reference) Shareholders' equity Year ended January 31, 2025 49,568Millions of yen Year ended January 31, 2024 53,519Millions of yen

(3) Consolidated Cash Flows

	From operating activities Cash Flows	From investing activities Cash Flows	From financing activities Cash Flows	Cash and cash equivalents Balance at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year ended January 31, 2025	4,008	△28,748	17,278	262
Year ended January 31, 2024	13,215	△51,005	15,015	12,014

2.Dividends

	Dividend per share					Total dividend amount (Total)	Dividend payout ratio (Consolidated)	Net assets Dividend rate (Consolidated)
	End of first quarter	End of second quarter	End of the third quarter	Term end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended January 31, 2024	—	0.00	—	0.00	0.00	—	—	—
Year ended January 31, 2025	—	0.00	—	0.00	0.00	—	—	—
FY2026/1 (Forecast)	—	0.00	—	0.00	0.00		—	

Consolidated Financial Forecast for the Year Ending January 3, 2026 (February 1, 2025-January 31, 2026)

(Percentages represent year-on-year changes for the full fiscal year and year-on-year changes for the quarter.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Per share Net Income
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second quarter (cumulative)	4,000	△86.2	△1,600	△249.5	△4,000	△328.4	△4,000	△412.3	△72.83
Full year	5,400	△82.6	△4,300	—	△7,300	—	△7,300	—	△132.91

※ Notes

(1) Significant changes in the scope of consolidation during the period : Yes

New —Company (Company name) 、 Exclusion ICompany (Company name) W-SCOPE CHUNGJU PLANT CO., LTD.

(2) Changes in accounting policies and changes or restatement of accounting estimates

- ① Changes in accounting policies caused by revision of accounting standards : None
- ② Changes in accounting policies other than (i) : None
- ③ Changes in accounting estimates : None
- ④ Restatement of revisions : None

(3) Number of shares outstanding (common shares)

① Number of shares outstanding at the end of the period (including treasury stock)	Year ended January 31, 2025	55,225,600 Shares	Year ended January 31, 2024	55,225,600 Shares
② Number of treasury stock at the end of the period	Year ended January 31, 2025	300,473 Shares	Year ended January 31, 2024	300,375 Shares
③ Average number of shares during the period	Year ended January 31, 2025	54,925,171 Shares	Year ended January 31, 2024	55,022,360 Shares

※ The financial results are outside the scope of audits by a certified public accountant or an auditing firm.

※ Explanations and other special notes concerning the appropriate use of business performance forecasts

(Notes on forward-looking statements)

Forward-looking statements such as earnings forecasts contained in these materials are reasonable and reasonable information available to us as of the date of this report.

It is based on certain assumptions that we judge, and does not purport to commit ourselves to achieving them. In addition, the actual business

Results may differ significantly from these forecasts due to various factors. On the assumptions used in the earnings forecasts and the use of the earnings forecasts

For notes, please refer to (4) Forward-looking Statements, including Consolidated Earnings Forecasts, in P.4"1. of Attached Materials.

Please see "Explanation."

(Method of obtaining supplementary material on financial results and details of financial results briefing session)

We plan to hold a briefing for institutional investors and analysts on Friday, March 14, 2025. Video of this briefing

And the materials used on that day will be posted on our website promptly after the meeting.