



Year ended January 31, 2025 Consolidated Financial Results for the Third Quarter [Japanese GAAP]

December 12, 2024

Company name: W Scope Corporation Listed on Tokyo
 Stock code 6619 URL <https://w-scope.co.jp/>
 Representative Title: President and Representative Director (Name) Choi Won-Kun
 Contact Title: Director (Name) Ouchi Hideo (TEL) 03-6432-5320
 Scheduled date of commencement of dividend payment —
 Preparation of supplementary materials for financial results: Yes
 Holding of financial results briefing : None

(Amounts are rounded down to the nearest million yen)

Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending January 1, 2025 (February 1, 2024–October 31, 2024)

(1) Consolidated Operating Results (Cumulative) (Percentages represent changes from the same quarter of the previous year.)

	Net sales		Operating income		Ordinary income		Attributable to owners of parent Quarterly net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Third Quarter of Fiscal Year Ending January 2025	30,700	△15.3	854	△76.4	747	△83.7	268	△66.4
Third Quarter of Fiscal Year Ending January 2024	36,265	11.8	3,627	△30.6	4,578	△35.5	797	△78.4

(NOTE Comprehensive income) Third Quarter of Fiscal Year Ending January 2025 5,940Millions of yen (△50.0%) 3Q FY2024/1 11,888Millions of yen (36.5%)

	Per share Net profit	Fully diluted Per share Net profit
	Yen	Yen
Third Quarter of Fiscal Year Ending January 2025	4.88	4.86
3Q FY2024/1	14.48	14.29

(NOTE) Since the fiscal year ended January 2024 was changed from December 31 to January 31, the comparison period differs from the first three quarters of the previous fiscal year (January 1, 2023 to September 30, 2023). However, the year-on-year increase/decrease is presented as a reference figure.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
Third Quarter of Fiscal Year Ending January 2025	64,494	53,110	82.2
Year ended January 31, 2024	171,000	123,797	31.3

(Reference Shareholders' equity) Third Quarter of Fiscal Year Ending January 2025 53,004Millions of yen Year ended January 31, 2024 53,519Millions of yen

2.Dividends

	Dividend per share				
	End of first quarter	End of second quarter	End of the third quarter	Term end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended January 31, 2024	—	0.00	—	0.00	0.00
Year ended January 31, 2025	—	0.00	—		
FY2025/1 (Forecast)				0.00	0.00

(NOTE) Revisions to the dividend forecasts most recently announced : None

Consolidated Financial Forecast for the Year Ending January 3, 2025 (February 1, 2024-January 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Attributable to owners of parent Net income for the year		Per share Net Income
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	31,000	△35.5	△850	—	△1,800	—	△2,300	—	△41.88

(NOTE)1 Revisions to the most recently announced earnings forecasts : None

(2) The fiscal year ended January 2024 is an irregular settlement due to the transition to the fiscal year-end due to a change in the fiscal year-end. The fiscal year ended January 1, 2023 through January 31, 2024 is a 13-month settlement. Year-on-year changes for the full fiscal year differ from the comparative period, but are presented as reference figures.

※ Notes

(1) Significant changes in the scope of consolidation during the quarter : Yes

New —Company (Company name) 、 Exclusion 1 Company (Company name) W-SCOPE CHUNGJU PLANT CO., LTD.

(2) Application of particular accounts procedures to the preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies and changes or restatement of accounting estimates

- ① Changes in accounting policies caused by revision of accounting standards : None
- ② Changes in accounting policies other than (i) : None
- ③ Changes in accounting estimates : None
- ④ Restatement of revisions : None

(4) Number of shares outstanding (common shares)

① Number of shares outstanding at the end of the period (including treasury stock)	3Q for the Year Ended January 31, 2025	55,225,600Shares	Year ended January 31, 2024	55,225,600Shares
② Number of treasury stock at the end of the period	3Q for the Year Ended January 31, 2025	300,473Shares	Year ended January 31, 2024	300,375Shares
③ Average number of shares outstanding (quarterly consolidated cumulative period)	3Q for the Year Ended January 31, 2025	54,925,186Shares	3Q for the Year Ended January 31, 2024	55,066,110Shares

※ Review of the accompanying quarterly consolidated financial statements by a certified public accountant or an auditing firm : Yes (optional)

※ Explanations and other special notes concerning the appropriate use of business performance forecasts

(Notes on forward-looking statements)

Forward-looking statements such as earnings forecasts contained in these materials are reasonable and reasonable information available to us as of the date of this report.

It is based on certain assumptions that we judge, and does not purport to commit ourselves to achieving them. In addition, the actual business Results may differ significantly from these forecasts due to various factors. On the assumptions used in the earnings forecasts and the use of the earnings forecasts For cautionary statements, please refer to "(1) Qualitative information on quarterly financial results" in P.2"1. of the attachments. Please see Akira.

(Method of Obtaining Supplementary Briefing Materials on Quarterly Financial Results)

Supplementary materials for quarterly financial results will be posted on our website on Thursday, December 12, 2024.