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January 30, 2026

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Representative: Takashi Ichinose
President and Representative Director

(Code: 6617 TSE Prime Market)

Contact: Koji Yokote, Executive Officer and General Manager, Corporate Planning Department

Regarding Revisions to Forecast of the Full-Year Consolidated Results and Year-End Dividend for the Fiscal Year Ending March 2026

TAKAOKA TOKO Co., Ltd. announces that it has revised the forecasts of full-year consolidated results and full-year dividend for the fiscal year ending March 2026, which was announced on October 31, 2025, as follows.

1. Revision to the forecast of full-year consolidated financial results (April 1, 2025 – March 31, 2026)

(1) Details of the Revision

(Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Profit Attributable to Owners of Parent	Basic Earnings per Share
Previous Forecasts (A)	110,000	7,000	7,200	4,600	286.57 yen
Revised Forecasts (B)	112,000	8,300	8,500	5,200	323.95 yen
Change (B-A)	2,000	1,300	1,300	600	—
Change (%)	1.8%	18.6%	18.1%	13.0%	—
Reference: Results of the Fiscal Year Ended March 31, 2025	106,624	6,094	6,302	3,824	238.37 yen

(2) Reason for the Revision

In our previous forecast announced on October 31, 2025, we anticipated strong sales growth in high-margin maintenance and service projects for extra-high voltage substation plant projects, as well as in small distribution transformers. The latest outlook now indicates that the scale of these increases will exceed our earlier assumptions. In addition, sales of transformers are also projected to rise. As a result, overall performance is expected to improve further compared with the previous forecast.

In light of these developments, we have revised upward our full-year consolidated earnings forecast for the fiscal year ending March 2026, including net sales and all profit categories, as presented above.

2. Revision to the forecast of Year-End Dividend

(1) Details of the Revision

	Amount of dividend per share		
	Interim	Year-End	Full-Year
Previous Forecasts	37.00 yen	49.00 yen	86.00 yen
Revised Forecasts	—	58.00 yen	95.00 yen
Results of the Fiscal Year Ending March 31, 2026	37.00 yen		
Reference: Results of the Fiscal Year Ended March 31, 2025	25.00 yen	25.00 yen	50.00 yen

(3) Reason for the Revision

As noted in Section 1, full-year consolidated performance (net sales and all profit categories) is expected to exceed the previous forecast.

Based on these improvements and in accordance with the Company's dividend policy—"primarily performance-linked, with a target consolidated payout ratio of around 30%"—we have recalculated the year-end dividend forecast.

Reflecting the upward revision in earnings, the year-end dividend forecast has been increased by 9 yen from the previously announced forecast, resulting in a revised dividend of 58 yen per share.

Consequently, the annual dividend for the fiscal year will be 95 yen per share.