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## Consolidated Financial Results for the Nine Months Ended December 31, 2025 [Japanese GAAP]



January 30, 2026

Company name: TAKAOKA TOKO CO., LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 6617

URL: <https://www.tktk.co.jp/>

Representative: Takashi Ichinose, President and Representative Director

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Scheduled date of commencing dividend payments: –

Availability of supplementary explanatory materials on financial results: Available

Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (April 1, 2025 - December 31, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent
Nine months ended December 31, 2025	Million yen 75,629 2.8	Million yen 6,402 52.7	Million yen 6,624 52.7	Million yen 4,083 64.6
December 31, 2024	73,554 1.5	4,192 (21.2)	4,337 (21.1)	2,480 (25.7)

(Note) Comprehensive income: Nine months ended December 31, 2025: ¥4,559 million [58.6%]

Nine months ended December 31, 2024: ¥2,874 million [(32.1)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended December 31, 2025	Yen 254.43	Yen –
December 31, 2024	154.64	–

### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of December 31, 2025	Million yen 113,615	Million yen 69,728	% 56.4
As of March 31, 2025	113,652	66,456	53.6

(Reference) Equity: As of December 31, 2025: ¥64,104 million

As of March 31, 2025: ¥60,967 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen —	Yen 25.00	Yen —	Yen 25.00	Yen 50.00
Fiscal year ending March 31, 2026	—	37.00	—		
Fiscal year ending March 31, 2026 (Forecast)				58.00	95.00

(Note) Revision to the forecast for dividends announced most recently: Yes

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share				
Full year	Million yen 112,000	% 5.0	Million yen 8,300	% 36.2	Million yen 8,500	% 34.9	Million yen 5,200	% 36.0	Yen 323.95

(Note) Revision to the financial results forecast announced most recently: Yes

## Notes:

\* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: Yes (voluntary)

\* Explanation of the proper use of financial results forecast and other notes

The financial results forecast and other forward-looking statements contained in this material are based on the information currently available to the Company and certain assumptions deemed reasonable, and the Company does not guarantee the achievement of these projections. In addition, actual financial results, etc. may differ significantly due to various factors.

## Quarterly Consolidated Financial Statements

### (1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	13,432	12,428
Notes and accounts receivable - trade, and contract assets	26,066	18,695
Electronically recorded monetary claims - operating	2,008	2,260
Merchandise and finished goods	2,823	3,681
Work in process	16,287	19,680
Raw materials and supplies	8,082	9,195
Other	1,785	2,119
Allowance for doubtful accounts	(231)	(94)
Total current assets	<u>70,255</u>	<u>67,967</u>
<b>Non-current assets</b>		
Property, plant and equipment		
Buildings and structures	33,522	35,460
Accumulated depreciation	(23,325)	(23,803)
Buildings and structures, net	10,197	11,656
Machinery, equipment and vehicles	23,082	24,197
Accumulated depreciation	(20,633)	(20,759)
Machinery, equipment and vehicles, net	2,448	3,437
Tools, furniture and fixtures	12,411	12,915
Accumulated depreciation	(11,349)	(11,751)
Tools, furniture and fixtures, net	1,062	1,164
Land	20,488	20,488
Construction in progress	1,812	1,430
Total property, plant and equipment	<u>36,009</u>	<u>38,178</u>
Intangible assets		
Other	1,984	1,976
Total intangible assets	<u>1,984</u>	<u>1,976</u>
<b>Investments and other assets</b>		
Investment securities	1,359	1,583
Long-term loans receivable	98	–
Retirement benefit asset	1,722	1,887
Deferred tax assets	1,351	1,191
Other	870	830
Total investments and other assets	<u>5,402</u>	<u>5,493</u>
<b>Total non-current assets</b>	<u>43,396</u>	<u>45,648</u>
<b>Total assets</b>	<b><u>113,652</u></b>	<b><u>113,615</u></b>

(Million yen)

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
<b>Current liabilities</b>		
Notes and accounts payable - trade	13,371	12,419
Electronically recorded obligations - operating	91	84
Short-term borrowings	1,910	1,440
Income taxes payable	650	651
Contract liabilities	3,788	3,524
Provision for bonuses	2,081	1,154
Other	5,131	5,100
<b>Total current liabilities</b>	<b>27,025</b>	<b>24,376</b>
<b>Non-current liabilities</b>		
Long-term borrowings	1,800	1,200
Deferred tax liabilities	1,514	2,024
Provision for repairs	1,401	1,451
Provision for environmental measures	76	68
Provision for product warranties	2,602	1,994
Provision for share awards for directors (and other officers)	162	163
Retirement benefit liability	11,831	11,796
Other	781	813
<b>Total non-current liabilities</b>	<b>20,170</b>	<b>19,511</b>
<b>Total liabilities</b>	<b>47,195</b>	<b>43,887</b>
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Share capital	8,000	8,000
Capital surplus	7,408	7,409
Retained earnings	44,771	47,850
Treasury shares	(430)	(425)
<b>Total shareholders' equity</b>	<b>59,749</b>	<b>62,835</b>
<b>Accumulated other comprehensive income</b>		
Valuation difference on available-for-sale securities	362	525
Deferred gains or losses on hedges	9	56
Foreign currency translation adjustment	523	463
Remeasurements of defined benefit plans	322	223
<b>Total accumulated other comprehensive income</b>	<b>1,217</b>	<b>1,269</b>
<b>Non-controlling interests</b>	<b>5,488</b>	<b>5,624</b>
<b>Total net assets</b>	<b>66,456</b>	<b>69,728</b>
<b>Total liabilities and net assets</b>	<b>113,652</b>	<b>113,615</b>

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Nine Months Ended December 31

(Million yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	73,554	75,629
Cost of sales	55,914	55,580
Gross profit	17,639	20,049
Selling, general and administrative expenses	13,446	13,647
Operating profit	4,192	6,402
Non-operating income		
Interest income	3	1
Dividend income	31	135
Foreign exchange gains	6	–
Rental income from facilities	58	60
Sold power	40	32
Share of profit of entities accounted for using equity method	38	63
Other	34	40
Total non-operating income	214	332
Non-operating expenses		
Interest expenses	36	53
Foreign exchange losses	–	4
Sold power expenses	17	16
Other	15	35
Total non-operating expenses	69	110
Ordinary profit	4,337	6,624
Extraordinary income		
Gain on sale of non-current assets	1	1
Gain on sale of investment securities	66	–
Gain on sale of shares of subsidiaries and associates	24	–
Total extraordinary income	92	1
Extraordinary losses		
Loss on abandonment of non-current assets	32	72
Office relocation expenses	–	5
Loss on sales of investments in capital of subsidiaries and associates	22	–
Earthquake-resistant construction expense	74	36
Total extraordinary losses	129	114
Profit before income taxes	4,301	6,510
Income taxes - current	588	1,372
Income taxes - deferred	724	617
Total income taxes	1,313	1,990
Profit	2,987	4,520
Profit attributable to non-controlling interests	507	436
Profit attributable to owners of parent	2,480	4,083

Quarterly Consolidated Statements of Comprehensive Income

Nine Months Ended December 31

(Million yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	2,987	4,520
Other comprehensive income		
Valuation difference on available-for-sale securities	(31)	163
Deferred gains or losses on hedges	3	47
Foreign currency translation adjustment	15	(27)
Remeasurements of defined benefit plans, net of tax	(75)	(99)
Share of other comprehensive income of entities accounted for using equity method	(25)	(44)
Total other comprehensive income	(112)	39
Comprehensive income	2,874	4,559
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,363	4,134
Comprehensive income attributable to non- controlling interests	510	424