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Notice Revision of Full-Year Earnings Forecast for FY2026

Based on recent performance trends, TOREX SEMICONDUCTOR LTD. (the “Company”) hereby announces that it has revised its full-year earnings forecast, originally announced on May 14, 2025, as follows.

1. Revision to Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 2026 (April 1, 2025 to March 31, 2026)

	Sales	Operating Profit	Ordinary Profit	Net Income Attributable to Owners of the Parent	Earnings Per Share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen Sen
Previous Forecast (A)	25,500	400	400	300	27.87
Revised Forecast (B)	24,500	600	600	400	39.65
Change (B-A)	△1,000	200	200	100	
Change Rate (%)	△3.9%	50.0%	50.0%	33.3%	
(Reference) Previous Year Actual (FY2025)	23,957	△632	△820	△2,358	△214.62

2. Reasons for Revision

Based on the following circumstances, the Company has revised its full-year earnings forecast for the fiscal year ending March 2026 as outlined above. Although concerns arose about a global economic slowdown amid expanding geopolitical risks and trade policy uncertainties, the overall economy remained resilient. While inventory adjustments in the supply chain are finally beginning to ease and signs of new demand are emerging in the semiconductor market, these movements were by no means strong. Specifically, sales are expected to fall below the initial forecast. Orders are showing signs of recovery compared to the previous fiscal year. However, while the Company anticipated a strong rebound in demand during the latter half of this fiscal year following the completion of inventory adjustments, the recovery was not as robust as anticipated. On the other hand, operating profit and all lower-tier profits are expected to exceed initial forecast. This is because the yen is weakening more than anticipated in the foreign exchange market and the ability to implement cost-reduction initiatives ahead of schedule.

(Note) The above forecasts are based on information available as of the date of this document's release. Actual results may differ from these forecasts due to various factors in the future.