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August 10, 2026

Non-consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: QD Laser, Inc.
Listing: Tokyo Stock Exchange
Securities code: 6613
URL: https://www.qdlaser.com/
Representative: Kiyoshi Okubo — President and Chief Executive Officer
Inquiries: Kuwabara Masaru — Administrative Department Executive Officer General Manager
Telephone: +81-45-900-6905
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Non-consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	436	38.4	(45)	-	(41)	-	(51)	-
June 30, 2025	315	39.4	(91)	-	(92)	-	(92)	-

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	(1.23)	-
June 30, 2025	(2.22)	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	6,007	4,908	81.5
March 31, 2026	5,565	4,900	87.9

Reference: Equity
As of June 30, 2026: ¥ 4,894 million
As of March 31, 2026: ¥ 4,890 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	0.00	0.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	1,850	34.8	3	-	3	-	441	-	10.52

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	41,995,075 shares
As of March 31, 2026	41,840,875 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,147 shares
As of March 31, 2026	829 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	41,970,408 shares
Three months ended June 30, 2025	41,760,965 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The earnings forecasts and forward-looking statements described herein are based on information currently available to the Company and certain assumptions deemed reasonable, and are not intended to be a promise by the Company to achieve them. As such, actual results may differ significantly from these forecasts due to a wide range of factors.

Quarterly Non-consolidated Financial Statements and Primary Notes

Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	2,741,356	2,689,537
Accounts receivable - trade	267,192	289,523
Merchandise and finished goods	161,619	187,893
Work in process	95,788	125,540
Raw materials and supplies	273,398	254,361
Accounts receivable - other	94,407	151,451
Prepaid expenses	30,479	26,272
Current portion of guarantee deposits	22,415	22,415
Other	13,368	60,184
Allowance for doubtful accounts	(1,345)	(1,671)
Total current assets	3,698,681	3,805,508
Non-current assets		
Property, plant and equipment		
Facilities attached to buildings, net	24,575	543,235
Machinery and equipment, net	142,611	134,607
Tools, furniture and fixtures, net	5,765	8,774
Construction in progress	775,276	595,228
Total property, plant and equipment	948,229	1,281,845
Intangible assets	4,081	3,755
Investments and other assets		
Shares of subsidiaries and associates	3,372	3,372
Long-term loans receivable	536,194	539,645
Long-term prepaid expenses	329,733	327,243
Guarantee deposits	45,609	45,609
Other	40	40
Total investments and other assets	914,948	915,909
Total non-current assets	1,867,259	2,201,511
Total assets	5,565,940	6,007,020

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	111,351	112,421
Current portion of long-term borrowings	41,250	55,000
Accounts payable - other	99,803	131,446
Accrued expenses	4,545	4,567
Income taxes payable	1,247	1,051
Deposits received	4,564	4,811
Provision for bonuses	49,875	79,928
Provision for performance-linked incentive compensation	4,482	4,215
Provision for head office relocation expenses	2,574	-
Asset retirement obligations	28,463	-
Other	-	17,323
Total current liabilities	348,158	410,765
Non-current liabilities		
Long-term borrowings	288,750	655,000
Long-term accrued expenses	10,285	16,457
Provision for performance-linked incentive compensation	2,438	-
Deferred tax liabilities	1,034	1,034
Asset retirement obligations	15,245	15,374
Total non-current liabilities	317,754	687,866
Total liabilities	665,913	1,098,631
Net assets		
Shareholders' equity		
Share capital	69,740	97,747
Capital surplus	6,266,721	6,294,960
Retained earnings	(1,445,543)	(1,497,090)
Treasury shares	(646)	(1,198)
Total shareholders' equity	4,890,271	4,894,419
Share award rights	9,756	13,969
Total net assets	4,900,027	4,908,388
Total liabilities and net assets	5,565,940	6,007,020

Quarterly Non-consolidated Statement of Income

For the three months ended June 30, 2026

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	315,460	436,643
Cost of sales	174,444	244,081
Gross profit	141,016	192,561
Selling, general and administrative expenses	232,444	238,198
Operating loss	(91,427)	(45,636)
Non-operating income		
Interest income	2,211	3,469
Foreign exchange gains	-	3,983
Other	2	339
Total non-operating income	2,214	7,792
Non-operating expenses		
Interest expenses	-	2,053
Foreign exchange losses	2,696	-
Share issuance costs	120	514
Financing expenses	186	186
Loss on retirement of non-current assets	0	0
Provision of allowance for doubtful accounts	-	326
Other	-	144
Total non-operating expenses	3,003	3,225
Ordinary loss	(92,217)	(41,068)
Extraordinary losses		
Head office relocation expenses	-	9,426
Total extraordinary losses	-	9,426
Loss before income taxes	(92,217)	(50,494)
Income taxes	553	1,051
Loss	(92,770)	(51,546)