



February 5, 2026

For Immediate Release

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# **Notice Regarding Revisions to Consolidated Financial Results Forecast / Dividend Forecast for Fiscal Year Ending March 31, 2026 and Stock Split and Partial Amendment to the Articles of Incorporation Due to Stock Split**

Shibaura Mechatronics Corporation (the “Company”) hereby announces that it has resolved at the meeting of the Board of Directors held today to revise the consolidated financial results forecast and dividend forecast released on November 6, 2025, and to implement a stock split and partially amend its Articles of Incorporation due to the stock split. The details are described below.

## 1. Revision to consolidated financial results forecast

### (1) Full year (from April 1, 2025 to March 31, 2026)

(Unit: Million yen, %)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Basic Earnings per share
Previous forecast (A)	83,500	12,500	12,100	8,900	678.17 yen
Revised forecast (B)	88,000	15,000	14,650	10,800	164.59 yen (822.95 yen)
Change (B-A)	4,500	2,500	2,550	1,900	
Change (%)	5.4%	20.0%	21.1%	21.4%	
(Reference) Results of the previous fiscal year (Fiscal year ended March 31, 2025)	80,915	14,135	13,977	10,328	787.76 yen

The Company resolved at the meeting of the Board of Directors held today (February 5, 2026) to split its common stock effective March 1, 2026 by the ratio of 5 shares for each share. The amount of basic earnings per share shown in “Revised forecast (B)” represents an amount which takes into consideration the impact of the stock split in question. The figure directly underneath that amount is the pre-stock split conversion amount.

## (2) Reasons for revision

The Company revised the consolidated financial results forecast following an expected increase in both sales and profit compared to the previous forecast, mainly due to business performance during the third quarter of the fiscal year ending March 31, 2026 and current customer investment trends in the SPE field.

## 2. Revision to dividend forecast

### (1) Details

	Annual dividends per share (yen)		
	2nd quarter-end	Year-end	Total
Previous forecast (Announced November 6, 2025)	0.00 yen	238.00 yen	238.00 yen
Revised forecast (Pre-stock split conversion)	0.00 yen	58.00 yen (290.00 yen)	– (290.00 yen)
Results of the previous fiscal year ended March 31, 2025	0.00 yen	278.00 yen	278.00 yen

The Company resolved at the meeting of the Board of Directors held today (February 5, 2026) to split its common stock effective March 1, 2026 by the ratio of 5 shares for each share. The year-end dividend amount shown for the revised forecast represents an amount which takes into consideration the impact of the stock split in question, with the total amount of annual dividend per share being recorded as [-].

## (2) Reasons for revision

The Company intends the consolidated dividend payout ratio to be approximately 35%. As described in the aforementioned “1. Revision to consolidated financial results forecast,” net income attributable to owners of parent is expected to exceed the previous forecast as a result of the upward revision of the full-year financial results forecast. Accordingly, the year-end dividend per share will be 58.00 yen, with the pre-stock split conversion amount being 290.00 yen. Please refer to “3. Stock split” for details pertaining to the stock split.

(Note) The forward-looking statements including results forecasts contained in these materials are based on information currently available to the Company at the time of the release of these materials. Actual results may differ from the above forecasts due to a range of factors going forward.

## 3. Stock split

### (1) Purpose of the stock split

The purpose of the stock split is to reduce the trading unit of the Company’s shares and create an environment where investors can more easily invest in the Company’s shares, thereby expanding the investor base.

### (2) Method of stock split

The record date for the stock split will be Saturday, February 28, 2026 (practically Friday, February 27, 2026 as the record date is a non-business day of the shareholder registry administrator). The Company will split its common stock owned by the shareholders entered or recorded in the final shareholder registry as of the record date by the ratio of 5 shares for each share.

(3) Number of shares to increase as a result of stock split

Total number of issued shares before stock split	13,971,900 shares
Number of shares to increase as a result of stock split	55,887,600 shares
Total number of issued shares after stock split	69,859,500 shares
Total number of authorized shares after stock split	150,000,000 shares

(4) Schedule of stock split

Date of public notice of the record date	Friday, February 13, 2026
Record date	Saturday, February 28, 2026
Effective date	Sunday, March 1, 2026

4. Partial amendment to the Articles of Incorporation due to the stock split

(1) Reason for amendment

Due to the stock split, the Company will amend the total number of authorized shares stipulated in Article 6 of the Articles of Incorporation of the Company, pursuant to the provisions of Article 184, Paragraph 2 of the Companies Act. The amendment will take effect on Sunday, March 1, 2026.

(2) Details of amendment

(Amended parts are underlined.)

Current Articles of Incorporation	After Amendment
Article 6. (Total number of authorized shares) The total number of shares the Company is authorized to issue shall be <u>thirty million (30,000,000)</u> .	Article 6. (Total number of authorized shares) The total number of shares the Company is authorized to issue shall be <u>one hundred fifty million (150,000,000)</u> .

(3) Schedule of amendment

Resolution of the Board of Directors	Thursday, February 5, 2026
Effective date	Sunday, March 1, 2026

5. Change in Amount of Capital

The amount of capital will not be changed as a result of a stock split.