



Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

February 5, 2026

Company name: SHIBAURA MECHATRONICS CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6590
 URL: <https://www.shibaura.co.jp>
 Representative: (Name) Keigo Imamura, (Title) Representative Director,
 President and Chief Executive Officer
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Figures are rounded down to the nearest million yen)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	66,163	17.0	12,326	32.6	12,102	31.8	8,853	27.4
December 31, 2024	56,554	18.1	9,296	14.7	9,180	14.8	6,948	14.8

Note: Comprehensive income For the nine months ended December 31, 2025: ¥8,760 million [25.7%]
 For the nine months ended December 31, 2024: ¥6,971 million [9.5%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	674.72	—
December 31, 2024	530.00	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2025	95,327	52,501	55.1	3,999.29
March 31, 2025	95,244	47,317	49.7	3,607.81

Reference: Equity
 As of December 31, 2025: ¥52,501 million
 As of March 31, 2025: ¥47,317 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	0.00	—	278.00	278.00
Fiscal year ending March 31, 2026	—	0.00	—		
Fiscal year ending March 31, 2026 (Forecast)				58.00	—

Note:

1. Revisions to the forecast of cash dividends most recently announced: Yes
2. At the meeting of the Board of Directors held today (February 5, 2026), we resolved to conduct a 5-for-1 stock split of our common stock with March 1, 2026 as the effective date. The year-end dividend per share for the fiscal year ending March 31, 2026(forecast) is the amount that takes into account the impact of the stock split, and the total annual dividend is indicated as “—”. If the stock split is not considered, the year-end dividend for the fiscal year ending March 31, 2026(forecast) will be 290.00 yen, and the total annual dividend will be 290.00 yen.

3. Consolidated financial results forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	88,000	8.8	15,000	6.1	14,650	4.8	10,800	4.6	164.59

Note:

1. Revisions to the forecast of consolidated financial results most recently announced: Yes
2. The full-year net income per share for the fiscal year ending March 31, 2026(forecast) is the amount that takes into account the impact of the stock split noted in “2. Cash dividends”. Net income per share without considering the stock split will be 822.95 yen.

Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	13,971,900 shares
As of March 31, 2025	13,971,900 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	844,067 shares
As of March 31, 2025	856,557 shares

(iii) Average number of shares outstanding during the period(cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	13,122,128 shares
Nine months ended December 31, 2024	13,110,410 shares

* Review of attached consolidated quarterly financial statements by certified public accountants or an audit firm:
None

* Proper use of earnings forecasts, and other special matters

- The financial forecasts and estimates in this report are based on the information available to the Company at the time of the report's publication and certain assumptions determined to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this report.