Summary of Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

November 6, 2025

Company name: SHIBAURA MECHATRONICS CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6590
URL: https://www.shibaura.co.jp
Representative: (Name) Keigo Imamura, (Title) Representative Director, President and Chief Executive Officer
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Scheduled date to file semi-annual securities report: November 13, 2025
Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes(for institutional investors, analysts and media)

(Figures are rounded down to the nearest million yen)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	42,277	16.2	7,572	31.7	7,369	32.8	5,317	29.7
September 30, 2024	36,391	19.3	5,748	14.6	5,550	10.3	4,099	5.8

Note: Comprehensive income For the six months ended September 30, 2025: ¥5,198 million [18.2%]
For the six months ended September 30, 2024: ¥4,396 million [7.1%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	405.30	—
September 30, 2024	312.72	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2025	95,989	48,941	51.0	3,728.04
March 31, 2025	95,244	47,317	49.7	3,607.81

Reference: Equity
As of September 30, 2025: ¥48,941 million
As of March 31, 2025: ¥47,317 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	0.00	—	278.00	278.00
Fiscal year ending March 31, 2026	—	0.00			
Fiscal year ending March 31, 2026 (Forecast)			—	238.00	238.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Consolidated financial results forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	83,500	3.2	12,500	(11.6)	12,100	(13.4)	8,900	(13.8)	678.17

Note: Revisions to the forecast of consolidated financial results most recently announced: Yes

Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	13,971,900 shares
As of March 31, 2025	13,971,900 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	843,971 shares
As of March 31, 2025	856,557 shares

(iii) Average number of shares outstanding during the period(cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	13,119,661 shares
Six months ended September 30, 2024	13,108,264 shares

Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

- The financial forecasts and estimates in this summary of Consolidated Financial Results are based on the information available to the Company at the time of the report's publication and certain assumptions determined to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this Summary of Consolidated Financial Results.