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For Immediate Release

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Notice Regarding Revisions to Consolidated Financial Results Forecast and Dividend Forecast for Fiscal Year Ending March 31, 2026

Shibaura Mechatronics Corporation (the “Company”) hereby announces that the consolidated financial results forecast and dividend forecast released on May 14, 2025 have been revised as below, taking into consideration recent business trends.

1. Revision to consolidated financial results forecast

(1) Full year (from April 1, 2025 to March 31, 2026)

(Unit: Million yen, %)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Basic Earnings per share
Previous forecast (A)	80,000	10,500	10,100	7,500	571.85yen
Revised forecast (B)	83,500	12,500	12,100	8,900	678.17yen
Change (B-A)	3,500	2,000	2,000	1,400	
Change (%)	4.4	19.0	19.8	18.7	
(Reference) Results of the previous fiscal year (Fiscal year ended March 31, 2025)	80,915	14,135	13,977	10,328	787.76 yen

(2) Reasons for revision

The Company revised the consolidated financial results forecast following an expected increase in both sales and profit compared to the previous forecast, mainly due to business performance during the six months ended September 30, 2025 and current customer investment trends in the SPE field.

2. Revision to dividend forecast

(1) Details

	Annual dividends per share (yen)		
	2nd quarter-end	Year-end	Total
Previous forecast (Announced May14, 2025)	0.00 yen	200.00 yen	200.00 yen
Revised forecast	0.00 yen	238.00 yen	238.00 yen
Results of the previous fiscal year ended March 31, 2025	0.00 yen	278.00 yen	278.00 yen

(2) Reasons for revision

The Company intends the consolidated dividend payout ratio to be approximately 35%. As described in the aforementioned “1. Revision to consolidated financial results forecast,” net income attributable to owners of parent is expected to exceed the previous forecast as a result of the upward revision of the full-year financial results forecast. Accordingly, the year-end dividend per share will be 238 yen, up 38 yen from the previous forecast.

(Note) The forward-looking statements including results forecasts contained in these materials are based on information currently available to the Company at the time of the release of these materials. Actual results may differ from the above forecasts due to a range of factors going forward.