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For Immediate Release

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Notice Regarding Revisions to Consolidated Financial Results Forecast and Dividend Forecast for Fiscal Year Ending March 31, 2025

Shibaura Mechatronics Corporation (the “Company”) hereby announces that the consolidated financial results forecast and dividend forecast released on November 7, 2024 have been revised as below, taking into consideration recent business trends.

1. Revision to consolidated financial results forecast

(1) Full year (from April 1, 2024 to March 31, 2025)

(Unit: Million yen, %)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Basic Earnings per share
Previous forecast (A)	75,100	12,400	12,100	9,100	694.04 yen
Revised forecast (B)	80,000	13,800	13,700	10,400	793.19 yen
Change (B-A)	4,900	1,400	1,600	1,300	
Change (%)	6.5%	11.3%	13.2%	14.3%	
(Reference) Results of the previous fiscal year (Fiscal year ended March 31, 2024)	67,556	11,687	11,611	8,793	666.27 yen (Note)

(Note) On October 1, 2023, the Company split its common stock 3 for 1. Basic earnings per share is calculated assuming that the stock split was implemented at the beginning of the previous fiscal year.

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(2) Reasons for revision

The Company revised the consolidated financial results forecast following an expected increase in both sales and profit compared to the previous forecast, which was announced on November 7, 2024. This revision was mainly due to the strong progress of equipment for advanced packages in the field of back-end process equipment for semiconductors, which performed better than expected due to an increase in demand for GPUs for generative AI.

2. Revision to dividend forecast

(1) Details

	Annual dividends per share (yen)		
	2nd quarter-end	Year-end	Total
Previous forecast (Announced November 7, 2024)	0.00 yen	243.00 yen	243.00 yen
Revised forecast	0.00 yen	278.00 yen	278.00 yen
Results of the previous fiscal year ended March 31, 2024	0.00 yen	200.00 yen	—

(Note) On October 1, 2023, the Company split its common stock 3 for 1. For the year-end dividend per share for the previous fiscal year ended March 31, 2024 takes the effect of the stock split into account, and the total annual dividend is shown as "—".

(2) Reasons for revision

The Company intends the consolidated dividend payout ratio to be approximately 35%. As described in the aforementioned "1. Revision to consolidated financial results forecast," net income attributable to owners of parent is expected to exceed the previous forecast as a result of the upward revision of the full-year financial results forecast. Accordingly, the year-end dividend per share will be 278 yen, up 35 yen from the previous forecast.

(Note) The forward-looking statements including results forecasts contained in these materials are based on information currently available to the Company at the time of the release of these materials. Actual results may differ from the above forecasts due to a range of factors going forward.