



Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2024 (Under Japanese GAAP)

February 6, 2025

Company name: SHIBAURA MECHATRONICS CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6590
 URL: <https://www.shibaura.co.jp>
 Representative: (Name) Keigo Imamura, (Title) Representative Director,
 President and Chief Executive Officer
 Inquiries: (Name) Shinji Imai, (Title) Vice President,
 Executive General Manager of Corporate Management Division
 Telephone: +81- 45- 897- 2425
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Figures are rounded down to the nearest million yen)

1. Consolidated financial results for the nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

(1) Consolidated operating results

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2024	56,554	18.1	9,296	14.7	9,180	14.8	6,948	14.8
December 31, 2023	47,899	5.4	8,104	(2.5)	7,999	2.8	6,050	(1.4)

Note: Comprehensive income For the nine months ended December 31, 2024: ¥6,971 million [9.5%]
 For the nine months ended December 31, 2023: ¥6,367 million [(0.1%)]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2024	530.00	—
December 31, 2023	457.79	—

Note: The Company conducted a 3-for-1 stock split of common stock on October 1, 2023. Basic earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2024	91,381	43,146	47.2	3,289.74
March 31, 2024	91,254	38,735	42.4	2,955.88

Reference: Equity
 As of December 31, 2024: ¥43,146 million
 As of March 31, 2024: ¥38,735 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	—	0.00	—	200.00	—
Fiscal year ending March 31, 2025	—	0.00	—		
Fiscal year ending March 31, 2025 (Forecast)				243.00	243.00

Note:

- Revisions to the forecast of cash dividends most recently announced: No
- The Company conducted a 3-for-1 stock split on October 1, 2023. The year-end dividend per share for the fiscal year ended March 31, 2024 takes into account the effect of the stock split, and the total annual dividend is shown as "-".

3. Consolidated financial results forecast for the fiscal year ending March 31, 2025 (from April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	75,100	11.2	12,400	6.1	12,100	4.2	9,100	3.5	694.04

Note: Revisions to the forecast of cash dividends most recently announced: No

Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common stock)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2024	13,971,900 shares
As of March 31, 2024	13,971,900 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2024	856,482 shares
As of March 31, 2024	867,367 shares

- (iii) Average number of shares outstanding during the period(cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2024	13,110,410 shares
Nine months ended December 31, 2023	13,217,417 shares

* Review of attached consolidated quarterly financial statements by certified public accountants or an audit firm:
None

* Proper use of earnings forecasts, and other special matters

- The financial forecasts and estimates in this summary of Consolidated Financial Results are based on the information available to the Company at the time of the report's publication and certain assumptions determined to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this Summary of Consolidated Financial Results.