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August 21, 2025

To whom it may concern

Company name: OPEN Group, Inc.
Name of representative: Representative Director Tomomichi Takahashi
(Code No. 6572 TSE Prime)
Inquiries: Director Satoshi Matsui
(TEL +81-3-6778-7588)

Notice Concerning Acquisition of Shares Accompanying Change in Subsidiary

OPEN Group, Inc. (the "Company") hereby announces that its Board of Directors passed a resolution at a meeting held today to acquire all shares of OASIS INNOVATION, Inc. (the "OASIS") and make OASIS a subsidiary.

1. Reason for share acquisition

One of the Company's medium- to long-term strategies is "Medical Automation." The Company's goal is to build and provide a human-AI hybrid BPO service to issue medical fee statements and other back-office tasks completely remotely, mainly for home medical care clinics and the home-visit nursing industry throughout Japan. This goal is to become the No. 1 in the service infrastructure industry in the era of Healthcare 4.0 (outpatient care -> home care = medical care -> personal health responsibility). We also promote a co-creation model with various medical players, including medical corporations, who share the same vision with us for concentrating human resources in the field of medical care, and contribute to the transition and acceleration of a proper Japanese-style healthcare infrastructure.

Meanwhile, OASIS has been providing remote medical administration (BPO) services for more than 15 years, making it possible to provide remote support services on remote islands, and has steadily built up a track record and trust from various medical institutions, mainly clinics. OASIS is one of the few companies that operates a remote medical office contracting business for both home medical care and outpatient services requiring real-time processing.

The Company has decided to acquire the shares of OASIS, in support of OASIS's aim to accelerate sales, promote the horizontal development of services, and build and provide the industry's number one hybrid BPO service by providing long-term support ranging from operational efficiency to marketing.

2. Outline of the subsidiary to be transferred

(1)	Name	OASIS INNOVATION, Inc.
(2)	Location	SANKI Shiba Kanasugibashi Building 5F, 4-3, Shiba 1-chome, Minato-ku, Tokyo
(3)	Title and name of representative	Kusano Masanori, Representative Director

(4)	Description of business	Undertaking of medical fee billing services related to medical care, nursing care, dispensing pharmacy, dentistry, judo therapy, and acupuncture and moxibustion		
(5)	Share capital	7 million yen		
(6)	Date of establishment	September 12, 2013		
(7)	Major shareholders and ownership ratios	Three individual shareholders 100.0%		
(8)	Relationship between the Company and said company	Capital relationship	Not applicable	
		Personnel relationship	Not applicable	
		Business relationship	Not applicable	
(9) Consolidated operating results and consolidated financial positions of said company for the last three years				
Fiscal year ended		August 31, 2022	August 31, 2023	August 31, 2024
Net assets		26,236,000 yen	34,563,000 yen	51,751,000 yen
Total assets		70,815,000 yen	76,684,000 yen	170,561,000 yen
Net assets per share		177,271 yen	233,536 yen	349,667 yen
Net sales		144,067,000 yen	181,736,000 yen	248,441,000 yen
Operating profit		7,921,000 yen	10,873,000 yen	24,238,000 yen
Ordinary profit		7,869,000 yen	10,688,000 yen	23,479,000 yen
Profit		6,099,000 yen	8,327,000 yen	17,187,000 yen
Basic earnings per share		41,206 yen	56,265 yen	116,130 yen
Dividend per share		- yen	- yen	- yen

3. Overview of the counterparty to the acquisition of shares

(1)	Name	Three individual shareholders
(2)	Address	As it is an individual, we will refrain from disclosure based on discussions with the parties concerned.
(3)	Relationship between the Company and said person	Not applicable

4. Number of shares acquired, acquisition cost, and status of shares held before and after acquisition

(1)	Number of shares held before the change	0 shares (Number of voting rights: 0) (Percentage of voting rights owned: 0%)
(2)	Number of shares to be acquired	148 shares of common stock (Number of voting rights: 148)
(3)	Acquisition cost	shares of common stock of OASIS 500 million yen Acquisition-related expenses (approximate amount) 9 million yen Total (approximate amount) 509 million yen
(4)	Number of shares held after the change	148 shares of common stock (Number of voting rights: 148) (Percentage of voting rights owned: 100%)

5. Timetable

(1)	Date of resolution at the	August 21, 2025
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	meeting of the Board of Directors	
(2)	Date of share transfer agreement	August 22, 2025 (scheduled)
(3)	Closing date of share transfer	September 1, 2025 (scheduled)

6. Future outlook

The impact of this acquisition on the consolidated financial results for the current fiscal year is immaterial.

(Reference) Consolidated earnings forecast for the current fiscal year (announced on July 15, 2025) and consolidated results for the previous fiscal year

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent
Consolidated financial results forecasts for the current fiscal year	8,500 billion yen	960 million yen	860 million yen	516 million yen
Actual consolidated results for the previous fiscal year	7,224 million yen	654 million yen	235 million yen	435 million yen