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May 15, 2026

## Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: internet infinity INC.  
 Listing: Tokyo Stock Exchange  
 Securities code: 6545  
 URL: <https://iif.jp>  
 Representative: Keiichi Beck, Representative director  
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 Telephone: +81-03-6897-4777  
 Scheduled date of annual general meeting of shareholders: June 29, 2026  
 Scheduled date to commence dividend payments: June 30, 2026  
 Scheduled date to file annual securities report: June 26, 2026  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	5,892	14.2	536	33.8	589	43.3	319	25.4
March 31, 2025	5,161	4.1	401	74.2	411	51.6	255	95.3

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 319 million [25.4%]  
 For the fiscal year ended March 31, 2025: ¥ 255 million [95.2%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
March 31, 2026	60.40	59.47	18.6	13.3	9.1
March 31, 2025	47.82	46.62	16.8	10.2	7.8

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026 : ¥ — million  
 For the fiscal year ended March 31, 2025 : ¥ — million

#### (2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	4,543	1,788	39.4	334.56
March 31, 2025	4,328	1,647	38.0	303.48

Reference: Equity As of March 31, 2026 : ¥1,788 million As of March 31, 2025: ¥ 1,647 million

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	687	(699)	(331)	1,956
March 31, 2025	467	(227)	497	2,299

### 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended March 31, 2025	Yen —	Yen 0.00	Yen —	Yen 12.00	Yen 12.00	Millions of yen 65	% 25.1	% 4.2
Fiscal year ending March 31, 2026	—	0.00	—	18.00	18.00	96	29.8	5.6
Fiscal year ending March 31, 2027 (Forecast)	—	0.00	—	25.00	25.00	—	31.0	—

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to Owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	6,100	3.5	670	25.0	680	15.6	431	34.8	80.63

## Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): Yes

Newly included: 1 companies      Company name: SAINT-WORKS CORPORATION

Excluded: — companies

- (2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31,2026	5,427,771 shares
As of March 31,2025	5,427,771 shares

- (ii) Number of treasury shares at the end of the period

As of March 31,2026	81,870 shares
As of March 31,2025	615 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31,2026	5,295,023 shares
Fiscal year ended March 31,2025	5,333,479 shares

## [Reference] Overview of non-consolidated financial results

### 1. Non-consolidated financial results for the fiscal year ended March 31, 2026(from April 1, 2025 to March 31, 2026)

#### (1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	373	9.7	(446)	—	332	14.5	231	100.9
March 31, 2025	340	(84.0)	(403)	—	290	94.7	115	(6.3)

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	43.81	43.14
March 31, 2025	21.65	21.10

#### (2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	2,965	1,293	43.6	241.90
March 31, 2025	2,987	1,239	41.5	228.40

Reference: Equity As of March 31, 2026: ¥1,293 million

As of March 31, 2025: ¥1,239 million

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

Forward-looking statements such as the earnings forecasts included here are based on currently available information and on certain assumptions we believe to be reasonable, and we make no assurance that they will be met. Actual performance and other results may differ significantly due to a variety of factors.

#### 4. Consolidated financial statements

##### (1) Consolidated balance sheet

(Unit: thousand yen)

	As of March 31,2025	As of March 31,2026
<b>Assets</b>		
Current assets		
Cash and deposits	2,299,844	1,956,560
Accounts receivable – trade	886,208	986,722
Supplies	12,301	14,198
Other	112,730	141,542
Allowance for doubtful accounts	(4,309)	(21,147)
Total current assets	3,306,774	3,077,877
Non-current assets		
Property, plant and equipment		
Buildings and structures	390,373	419,879
Accumulated depreciation and impairment loss	(190,160)	(209,012)
Buildings and structures ,net	200,213	210,867
Land	35,800	35,800
Other	56,433	202,689
Accumulated depreciation and impairment loss	(42,193)	(153,385)
Other, net	14,239	49,303
Total property, plant and equipment	250,252	295,971
Intangible assets		
Software	146,114	312,627
Goodwill	249,030	466,122
Other	40,324	59,948
Total intangible assets	435,469	838,698
Investments and other assets		
Guarantee deposits	150,889	152,979
Deferred tax assets	172,963	165,906
Other	13,923	12,843
Allowance for doubtful accounts	(1,297)	(911)
Total investments and other assets	336,479	330,818
Total non-current assets	1,022,201	1,465,487
Total assets	4,328,976	4,543,364

(Unit: thousand yen)

	As of March 31,2025	As of March 31,2026
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	75,317	84,360
Short-term borrowings	750,000	750,000
Current portion of long-term borrowings	113,388	105,184
Advances received	21,438	27,145
Unearned revenue	6,259	16,340
Accounts payable - other	174,116	157,400
Income taxes payable	84,054	144,980
Deposits received	505,124	566,259
Provision for bonuses	100,358	104,134
Provision for bonuses for directors	8,897	6,707
Other	127,046	114,093
Total current liabilities	1,966,001	2,076,607
Non-current liabilities		
Long-term borrowings	604,801	499,617
Retirement benefit liability	—	58,456
Asset retirement obligations	67,382	67,455
Long-term unearned revenue	9,438	11,984
Other	34,299	40,708
Total non-current liabilities	715,921	678,221
Total liabilities	2,681,922	2,754,828
Net assets		
Shareholders' equity		
Capital	252,302	252,302
Capital surplus	237,302	237,302
Retained earnings	1,157,708	1,350,478
Treasury shares	(276)	(51,578)
Total shareholders' equity	1,647,037	1,788,505
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	16	30
Total accumulated other comprehensive income	16	30
Total net assets	1,647,054	1,788,536
Total liabilities and net assets	4,328,976	4,543,364

**(2) Consolidated statement of income and comprehensive income**  
**(Consolidated statement of income)**

(Unit: thousand yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	5,161,692	5,892,513
Cost of sales	3,118,018	3,452,468
Gross profit	2,043,673	2,440,045
Selling, general and administrative expenses	1,642,638	1,903,293
Operating income	401,034	536,751
Non-operating income		
Gain on sale of businesses	12,014	28,760
Subsidy income	16,982	48,783
Other	3,540	6,746
Total non-operating income	32,536	84,290
Non-operating expenses		
Interest expenses	20,898	29,663
Other	1,467	2,202
Total non-operating expenses	22,366	31,866
Ordinary profit	411,205	589,175
Extraordinary income		
Compensation for eviction	40,000	—
Total extraordinary income	40,000	—
Extraordinary losses		
Impairment loss	42,770	12,676
Total extraordinary losses	42,770	12,676
Profit before income taxes	408,434	576,499
Income taxes – current	143,533	215,881
Income taxes – deferred	9,841	40,787
Total income taxes	153,374	256,669
Profit	255,060	319,829
Profit attributable to owners of parent	255,060	319,829

**(Consolidated statement of comprehensive income)**

(Unit: thousand yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	255,060	319,829
Other comprehensive income		
Valuation difference on available-for-sale securities	(2)	14
Total other comprehensive income	(2)	14
Comprehensive income	255,057	319,843
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	255,057	319,843

### (3) Consolidated statement of changes in equity

Previous fiscal year (April 1, 2024 to March 31, 2025)

(Unit: thousand yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	252,302	239,822	952,339	(56,130)	1,388,334
Changes during period					
Dividends of surplus			(26,520)		(26,520)
Profit attributable to owners of parent			255,060		255,060
Purchase of treasury shares				(18)	(18)
Disposal of treasury shares		(25,691)		55,872	30,180
Transfer of loss on disposal of treasury shares		23,171	(23,171)		
Net changes in items other than shareholders' equity					
Total changes during period	—	(2,519)	205,368	55,853	258,702
Balance at the end of period	252,302	237,302	1,157,708	(276)	1,647,037

(Unit: thousand yen)

	Accumulated other comprehensive income		Total net assets
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income	
Balance at beginning of period	19	19	1,388,353
Changes during period			
Dividends of surplus			(26,520)
Profit attributable to owners of parent			255,060
Purchase of treasury shares			(18)
Disposal of treasury shares			30,180
Transfer of loss on disposal of treasury shares			—
Net changes in items other than shareholders' equity	(2)	(2)	(2)
Total changes during period	(2)	(2)	258,700
Balance at the end of period	16	16	1,647,054

Current fiscal year (April 1, 2025 to March 31, 2026)

(Unit: thousand yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	252,302	237,822	1,157,708	(276)	1,647,037
Changes during period					
Dividends of surplus			(65,125)		(65,125)
Profit attributable to owners of parent			319,829		319,829
Purchase of treasury shares				(151,568)	(151,568)
Disposal of treasury shares		(61,933)		100,266	38,333
Transfer of loss on disposal of treasury shares		61,933	(61,933)		—
Net changes in items other than shareholders' equity					
Total changes during period	—	—	192,770	(51,302)	141,468
Balance at the end of period	252,302	237,302	1,350,478	(51,578)	1,788,505

(Unit: thousand yen)

	Accumulated other comprehensive income		Total net assets
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income	
Balance at beginning of period	16	16	1,647,054
Changes during period			
Dividends of surplus			(65,125)
Profit attributable to owners of parent			319,829
Purchase of treasury shares			(151,568)
Disposal of treasury shares			38,333
Transfer of loss on disposal of treasury shares			—
Net changes in items other than shareholders' equity	14	14	14
Total changes during period	14	14	141,482
Balance at the end of period	30	30	1,788,536

#### (4) Consolidated statement of cash flows

(Unit: thousand yen)

	Previous fiscal year (April 1, 2024 to March 31, 2025)	Current fiscal year (April 1, 2025 to March 31, 2026)
Cash flows from operating activities		
Profit before income taxes	408,434	576,499
Depreciation	112,913	186,805
Amortization of goodwill	44,483	80,290
Impairment loss	42,770	12,676
Increase (decrease) in allowance for doubtful accounts	578	16,450
Increase (decrease) in provision for bonuses	308	(8,752)
Increase (decrease) in provision for bonuses for directors	5,846	(2,190)
Increase (decrease) in retirement benefit liability	—	1,875
Loss (gain) on sale of businesses	(12,014)	(28,760)
Subsidy income	(16,982)	(48,783)
Interest expenses	20,898	29,663
Compensation for eviction	(40,000)	—
Decrease (increase) in trade receivables	12,307	(18,785)
Decrease (increase) in inventories	5,887	4,287
Increase (decrease) in trade payables	143	3,396
Increase (decrease) in deposits received	(34,416)	47,458
Increase (decrease) in accounts payable - other	43,307	(60,624)
Other	(33,708)	81,749
Sub-total	560,757	873,259
Interest paid	(19,506)	(28,110)
Proceeds from subsidy income	16,982	51,830
Proceeds from compensation for eviction	40,000	—
Income taxes paid	(131,163)	(209,225)
Net cash provided by (used in) operating activities	467,070	687,754
Cash flows from investing activities		
Proceeds from sale of businesses	5,985	34,483
Payments for acquisition of businesses	(4,477)	(16,750)
Purchase of property, plant and equipment	(62,298)	(47,637)
Purchase of intangible assets	(160,631)	(75,677)
Payments for guarantee deposits	(12,211)	(1,943)
Proceeds from refund of guarantee deposits	5,647	8,887
Payments for asset retirement obligations	—	(135)
Purchase of shares of subsidiaries resulting in change in scope of consolidation	—	(600,975)
Other	(9)	—
Net cash provided by (used in) investing activities	(227,995)	(699,747)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	100,000	—
Proceeds from long-term borrowings	550,000	—
Repayments of long-term borrowings	(120,727)	(113,388)
Dividends paid	(26,077)	(65,472)
Purchase of treasury shares	(18)	(151,568)
Other	(6,177)	(860)
Net cash provided by (used in) financing activities	497,000	(331,289)
Net increase (decrease) in cash and cash equivalents	736,075	(343,283)
Cash and cash equivalents at beginning of period	1,563,768	2,299,844
Cash and cash equivalents at end of period	2,299,844	1,956,560