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February 13, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: internet infinity INC.
 Listing: Tokyo Stock Exchange
 Securities code: 6545
 URL: <https://iif.jp>
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	4,435	13.2	385	13.9	432	24.2	259	26.3
December 31, 2024	3,917	5.2	338	95.3	347	65.1	205	77.5

Note: Comprehensive income For the nine months ended December 31, 2025: ¥259 million [26.3%]
 For the nine months ended December 31, 2024: ¥205 million [77.5%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended		
December 31, 2025	49.09	48.20
December 31, 2024	38.67	37.68

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
December 31, 2025	4,507	1,716	38.1
March 31, 2025	4,328	1,647	38.0

Reference: Equity As of December 31, 2025: ¥ 1,716 million As of March 31, 2025: ¥ 1,647 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31,2025	—	0.00	—	12.00	12.00
Fiscal year ending March 31,2026	—	0.00	—		
Fiscal year ending March31,2026 (Forecast)				18.00	18.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to Owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	6,007	16.4	530	32.4	534	30.0	310	21.6	58.61

Note: Revisions to the forecast most recently announced: None

* **Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): Yes

Newly included: 1 companies Company name: SAINT-WORKS CORPORATION

Excluded: — companies

- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

- (3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31,2025	5,427,771 shares
As of March 31,2025	5,427,771 shares

- (ii) Number of treasury shares at the end of the period

As of December 31,2025	148,592 shares
As of March 31,2025	615 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31,2025	5,294,896 shares
Nine months ended December 31,2024	5,321,700 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

- * Proper use of earnings forecasts, and other special matters

Forward-looking statements such as the earnings forecasts included here are based on currently available information and on certain assumptions we believe to be reasonable, and we make no assurance that they will be met. Actual performance and other results may differ significantly due to a variety of factors.

4. Quarterly consolidated financial statements

(1) Quarterly consolidated balance sheet

(Unit: thousand yen)

	As of March 31,2025	As of December 31,2025
Assets		
Current assets		
Cash and deposits	2,299,844	1,785,434
Notes and accounts receivable – trade	886,208	1,019,108
Supplies	12,301	14,008
Other	112,730	141,739
Allowance for doubtful accounts	(4,309)	(22,458)
Total current assets	3,306,774	2,937,831
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	200,213	211,222
Other, net	50,039	88,203
Total property, plant and equipment	250,252	299,426
Intangible assets		
Goodwill	249,030	499,028
Other	186,438	378,620
Total intangible assets	435,469	877,649
Investments and other assets		
Guarantee deposits	150,889	155,797
Deferred tax assets	172,963	223,259
Other	13,923	13,642
Allowance for doubtful accounts	(1,297)	(11)
Total investments and other assets	336,479	392,688
Total non-current assets	1,022,201	1,569,763
Total assets	4,328,976	4,507,595

(Unit: thousand yen)

	As of March 31,2025	As of December 31,2025
Liabilities		
Current liabilities		
Accounts payable - trade	75,317	82,112
Short-term borrowings	750,000	750,000
Current portion of long-term borrowings	113,388	110,016
Income taxes payable	84,054	108,906
Deposits received	505,124	568,435
Provision for bonuses	100,358	48,597
Provision for bonuses for directors	8,897	—
Other	328,860	418,490
Total current liabilities	1,966,001	2,086,558
Non-current liabilities		
Long-term borrowings	604,801	530,504
Asset retirement obligations	67,382	67,100
Retirement benefit liability	—	61,412
Other	43,737	45,607
Total non-current liabilities	715,921	704,624
Total liabilities	2,681,922	2,791,183
Net assets		
Shareholders' equity		
Capital	252,302	252,302
Capital surplus	237,302	237,302
Retained earnings	1,157,708	1,320,577
Treasury shares	(276)	(93,797)
Total shareholders' equity	1,647,037	1,716,385
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	16	26
Total accumulated other comprehensive income	16	26
Total net assets	1,647,054	1,716,412
Total liabilities and net assets	4,328,976	4,507,595

(2) Quarterly consolidated statement of income and comprehensive income
(Quarterly consolidated statement of income)

(Unit: thousand yen)

	Nine months ended December 31,2024	Nine months ended December 31,2025
Net sales	3,917,448	4,435,391
Cost of sales	2,350,143	2,610,701
Gross profit	1,567,305	1,824,690
Selling, general and administrative expenses	1,229,258	1,439,604
Operating income	338,046	385,085
Non-operating income		
Gain on sale of businesses	11,983	28,760
Subsidy income	12,460	39,981
Other	2,660	3,189
Total non-operating income	27,105	71,931
Non-operating expenses		
Interest expenses	16,174	22,707
Other	1,091	2,091
Total non-operating expenses	17,266	24,798
Ordinary profit	347,885	432,218
Extraordinary income		
Compensation for eviction	40,000	—
Total extraordinary income	40,000	—
Extraordinary losses		
Impairment losses	42,770	—
Total extraordinary loss	42,770	—
Profit before income taxes	345,114	432,218
Income taxes	139,299	172,289
Profit	205,815	259,929
Profit attributable to owners of parent	205,815	259,929

(Quarterly consolidated statement of comprehensive income)

(Unit: thousand yen)

	Nine months ended December 31,2024	Nine months ended December 31,2025
Profit	205,815	259,929
Other comprehensive income		
Valuation difference on available-for-sale securities	9	9
Total other comprehensive income	9	9
Comprehensive income	205,824	259,938
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	205,824	259,938