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November 14, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: internet infinity INC.
 Listing: Tokyo Stock Exchange
 Securities code: 6545
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 Scheduled date to file semi-annual securities report: November 14, 2025
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the Six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	2,946	12.5	203	(9.2)	231	1.5	135	(5.4)
September 30, 2024	2,619	7.6	224	271.3	227	217.1	143	322.4

Note: Comprehensive income For the Six months ended September 30, 2025: ¥135 million [(5.4)%]
 For the Six months ended September 30, 2024: ¥143 million [322.1%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	25.46	24.99
September 30, 2024	26.93	26.25

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	4,421	1,627	36.8
March 31, 2025	4,328	1,647	38.0

Reference: Equity As of September 30, 2025: ¥ 1,627 million As of March 31, 2025: ¥ 1,647 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	0.00	—	12.00	12.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		0.00	—	15.00	15.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to Owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	6,007	16.4	530	32.4	534	30.0	310	21.6	58.51

Note: Revisions to the forecast most recently announced: None

*** Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): Yes

Newly included: 1 companies Company name: SAINT-WORKS CORPORATION

Excluded: — companies

- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

- (3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30,2025	5,427,771 shares
As of March 31,2025	5,427,771 shares

- (ii) Number of treasury shares at the end of the period

As of September 30,2025	143,992 shares
As of March 31,2025	615 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30,2025	5,316,400 shares
Six months ended September 30,2024	5,316,139 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

- * Proper use of earnings forecasts, and other special matters

Forward-looking statements such as the earnings forecasts included here are based on currently available information and on certain assumptions we believe to be reasonable, and we make no assurance that they will be met. Actual performance and other results may differ significantly due to a variety of factors.

4. Semi-annual consolidated financial statements

(1) Semi-annual consolidated balance sheet

(Unit: thousand yen)

	As of March 31,2025	As of September 30,2025
Assets		
Current assets		
Cash and deposits	2, 299, 844	1, 642, 510
Notes and accounts receivable – trade	886, 208	978, 828
Supplies	12, 301	15, 312
Other	112, 730	203, 204
Allowance for doubtful accounts	(4, 309)	(22, 787)
Total current assets	3, 306, 774	2, 817, 069
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	200, 213	213, 291
Other, net	50, 039	87, 531
Total property, plant and equipment	250, 252	300, 822
Intangible assets		
Goodwill	249, 030	519, 257
Other	186, 438	392, 178
Total intangible assets	435, 469	911, 436
Investments and other assets		
Guarantee deposits	150, 889	156, 753
Deferred tax assets	172, 963	218, 959
Other	13, 923	16, 054
Allowance for doubtful accounts	(1, 297)	(11)
Total investments and other assets	336, 479	391, 756
Total non-current assets	1, 022, 201	1, 604, 015
Total assets	4, 328, 976	4, 421, 085

(Unit: thousand yen)

	As of March 31,2025	As of September 30,2025
Liabilities		
Current liabilities		
Accounts payable - trade	75,317	91,345
Short-term borrowings	750,000	750,000
Current portion of long-term borrowings	113,388	110,016
Income taxes payable	84,054	111,287
Deposits received	505,124	572,672
Provision for bonuses	100,358	97,063
Provision for bonuses for directors	8,897	—
Other	328,860	341,453
Total current liabilities	1,966,001	2,073,838
Non-current liabilities		
Long-term borrowings	604,801	549,793
Asset retirement obligations	67,382	67,543
Retirement benefit liability	—	60,266
Other	43,737	42,574
Total non-current liabilities	715,921	720,177
Total liabilities	2,681,922	2,794,016
Net assets		
Shareholders' equity		
Capital	252,302	252,302
Capital surplus	237,302	237,642
Retained earnings	1,157,708	1,227,952
Treasury shares	(276)	(90,845)
Total shareholders' equity	1,647,037	1,627,052
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	16	16
Total accumulated other comprehensive income	16	16
Total net assets	1,647,054	1,627,068
Total liabilities and net assets	4,328,976	4,421,085

(2) Semi-annual consolidated statement of income and comprehensive income
(Semi-annual consolidated statement of income)

(Unit: thousand yen)

	Six months ended September 30,2024	Six months ended September 30,2025
Net sales	2,619,757	2,946,773
Cost of sales	1,578,426	1,750,415
Gross profit	1,041,331	1,196,358
Selling, general and administrative expenses	817,019	992,579
Operating income	224,312	203,778
Non-operating income		
Gain on sale of businesses	10,799	9,752
Subsidy income	2,218	30,639
Other	1,489	2,755
Total non-operating income	14,507	43,147
Non-operating expenses		
Interest expenses	10,938	15,238
Other	100	479
Total non-operating expenses	11,038	15,718
Ordinary profit	227,780	231,207
Profit before income taxes	227,780	231,207
Income taxes	84,619	95,837
Profit	143,161	135,370
Profit attributable to owners of parent	143,161	135,370

(Semi-annual consolidated statement of comprehensive income)

(Unit: thousand yen)

	Six months ended September 30,2024	Six months ended September 30,2025
Profit	143,161	135,370
Other comprehensive income		
Valuation difference on available-for-sale securities	(11)	(0)
Total other comprehensive income	(11)	(0)
Comprehensive income	143,149	135,369
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	143,149	135,369

(3) Semi-annual consolidated statement of cash flows

(Unit: thousand yen)

	Six months ended September 30,2024	Six months ended September 30,2025
Cah flows from operating activities		
Profit before income taxes	227,780	231,207
Depreciation	53,042	93,335
Amortization of goodwill	23,033	39,831
Increase (decrease) in allowance for doubtful accounts	(226)	17,192
Increase (decrease) in provision for bonuses	(10,704)	(15,822)
Increase (decrease) in provision for bonuses for directors	(3,051)	(8,897)
Increase (decrease) in retirement benefit liability	—	3,686
Loss (gain) on sale of businesses	(10,799)	(9,752)
Subsidy income	(2,218)	(30,639)
Interest expenses	10,938	15,238
Decrease (increase) in trade receivables	13,433	(10,891)
Decrease (increase) in inventories	(3,587)	(6,833)
Increase (decrease) in trade payables	(3,371)	10,381
Increase (decrease) in deposits received	(34,036)	39,960
Other	(26,242)	(68,714)
Sub-total	233,989	299,282
Interest paid	(10,780)	(13,996)
Proceeds from subsidy income	2,218	47,325
Income taxes paid	(63,136)	(108,288)
Net cash provided by (used in) operating activities	162,290	224,323
Cash flows from investing activities		
Proceeds from sale of businesses	799	14,038
Payments for acquisition of businesses	(4,477)	(16,750)
Purchase of property, plant and equipment	(737)	(20,820)
Purchase of intangible assets	(158,083)	(34,886)
Payments for guarantee deposits	(5,741)	(1,447)
Proceeds from refund of guarantee deposits	847	6,067
Payments for asset retirement obligations	—	(135)
Purchase of shares of subsidiaries resulting in change in scope of consolidation	—	(600,975)
Net cash provided by (used in) investing activities	(167,392)	(654,907)

(Unit: thousand yen)

	Six months ended September 30,2024	Six months ended September 30,2025
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	100,000	—
Repayments of long-term borrowings	(66,531)	(58,380)
Dividends paid	(26,076)	(65,141)
Purchase of treasury shares	—	(103,228)
Other	(4,156)	—
Net cash provided by (used in) financing activities	3,235	(226,749)
Net increase (decrease) in cash and cash equivalents	(1,866)	(657,333)
Cash and cash equivalents at beginning of period	1,563,768	2,299,844
Cash and cash equivalents at end of period	1,561,902	1,642,510