August 31, 2026

Company name:	i-mobile Co., Ltd.
Representative:	Tetsuya Noguchi, Representative Director, CEO and Senior Executive Officer
Securities code:	6535, Tokyo Stock Exchange
Inquiries:	Yasuhiro Fumita, Executive Managing Director and Senior Executive Officer, CFO, General Manager of the Corporate General Headquarters
TEL:	+81-(0)3-5766-7230
E-mail:	imir@i-mobile.co.jp

Notice Regarding Execution of a Commitment Line Agreement

i-mobile Co., Ltd. (the “Company”) hereby announces that, on August 31, 2026, it entered into a commitment line (syndicated loan) agreement with MUFG Bank, Ltd. serving as arranger and agent, as outlined below.

1. Purpose

The i-mobile Group aims to achieve sustainable profit growth and enhance its corporate value over the medium to long term by further strengthening the profitability of its existing businesses and actively investing in new growth areas.

In the Hometown Tax Donation business, the Company’s core business, the amount of donations handled continues to increase, and the amount of funds required for payments to municipalities is growing accordingly. Should any unforeseen event occur in connection with settlement, the Company could temporarily require a substantial amount of funds for payment.

In addition, in the Green Energy business, which the Company positions as a new growth engine, payments for procurement precede the collection of sales proceeds and the payment terms are extremely short, given the nature of that business. As a result, the burden on its cash resources may increase as the scale of the business expands.

Under this agreement, a syndicate is formed by multiple financial institutions, establishing a framework that enables the Company to raise funds promptly when the need arises, without having to draw on the facility under normal circumstances. The Company believes that this will further enhance the financial stability of the i-mobile Group and the continuity of its business operations.

As announced on August 24, 2026, the Company has issued share acquisition rights with monetary consideration and tax-qualified stock options in order to clarify the commitment of its management and its officers and employees to achieving the goals described above. This agreement establishes the financial foundation to support the achievement of those goals, and the Company will work toward achieving them through both personnel-related initiatives and financial preparedness.

2. Overview of the Commitment Line Agreement

(1) Type of agreement	Syndicated commitment line facility
(2) Total commitment amount	10.0 billion yen
(3) Date of agreement	August 31, 2026
(4) Commitment period	From November 30, 2026 to November 30, 2029
(5) Use of funds	Working capital
(6) Collateral	None
(7) Arranger and agent	MUFG Bank, Ltd.
(8) Participating financial institutions	MUFG Bank, Ltd. Mizuho Bank, Ltd. Sumitomo Mitsui Banking Corporation

3. Outlook

This agreement is expected to have a minimal impact on the Company’s consolidated financial results for the fiscal year ending July 31, 2027.