TRANSLATION – FOR REFERENCE ONLY

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To whom it may concern:

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Notice Regarding Revisions of Consolidated Earnings Forecasts for the Second Quarter (Interim Period) and Full Year Ending March 2027, and Revisions of Dividend Forecasts (Dividend Increase)

KOKUSAI ELECTRIC CORPORATION (the "Company") hereby announces the revisions of Consolidated Earnings Forecasts for the Second Quarter (Interim Period) and Full Year Ending March 2027, and Revisions of Dividend Forecasts (Dividend Increase), which was announced on May 13, 2026.

1. Revisions of consolidated earnings forecasts for the second quarter (interim period from April 1, 2026 to September 30, 2026)

	Revenue	Operating profit	Income before income tax	Net income attributable to owners of the parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previous Forecasts: A	152,300	32,500	31,900	22,900	98.02
Revised Forecasts: B	161,000	35,600	35,100	25,400	108.75
Change: B-A	8,700	3,100	3,200	2,500	
Change: B vs. A (%)	5.7	9.5	10.0	10.9	
(Reference) FY 2026 Second-quarter	117,205	22,710	22,162	15,558	66.72

	Adjusted operating profit	Adjusted net income	Adjusted net income per share
	Millions of yen	Millions of yen	yen
Previous Forecasts: A	35,500	25,000	107.01
Revised Forecasts: B	39,200	27,800	119.03
Change: B-A	3,700	2,800	
Change: B vs. A (%)	10.4	11.2	
(Reference) FY 2026 Second-quarter	25,341	17,383	74.55

2. Revisions of consolidated earnings forecasts for the full fiscal year (fiscal 2027: April 1, 2026 to March 31, 2027)

	Revenue	Operating profit	Income before income tax	Net income Attributable to owners of the parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previous Forecasts:	280,000	54,500	53,400	38,800	166.08
Revised Forecasts:	340,000	79,400	78,300	55,500	237.63
Change: B-A	60,000	24,900	24,900	16,700	
Change: B vs. A (%)	21.4	45.7	46.6	43.0	
(Reference) FY 2026	235,079	41,836	40,739	30,099	129.00

	Adjusted operating profit	Adjusted net income	Adjusted net income per share
	Millions of yen	Millions of yen	yen
Previous Forecasts:	60,500	42,900	183.64
Revised Forecasts:	86,000	60,000	256.90
Change: B-A	25,500	17,100	
Change: B vs. A (%)	42.1	39.9	
(Reference) FY 2026	47,596	34,095	146.12

<Reasons for the revision of the earnings forecast>

As demand for generative AI-related applications in the semiconductor market expands further, semiconductor device manufacturers are rapidly accelerating capital investment for the transition to higher-performance devices and the expansion of production scale, and are also expected to increase capital investment in general-purpose DRAM and logic. Along with the rapid expansion of capital investment by semiconductor device manufacturers, expected equipment sales are now expected to significantly exceed the initial forecast, so we have revised the consolidated earnings forecasts for the second quarter (interim period) and full year of the fiscal year ending March 2027, which were announced on May 13, 2026.

3. Revisions of Dividend Forecasts

	Dividends per share (yen)		
	End of Q2	Year-end	Full-year
Previous forecast (Announced May 13, 2026)	23.00 yen	24.00 yen	47.00 yen
Revised forecast	32.00 yen	33.00 yen	65.00 yen
(Reference) Previous FY results (FYE 2026/3)	18.00 yen	19.00 yen	37.00 yen

<Reasons for the revision of dividend forecast>

The Company considers stable, continuous and proactive return of profits to shareholders to be an important management issue. Our basic policy is to prioritize strengthening R&D investment and capital investment, while securing the necessary internal reserves for future business expansion, and to distribute surplus funds with a consolidated dividend payout ratio of approximately 20% to 30%.

Based on this basic policy, as the forecasted operating results for the fiscal year ending

March 2027 are expected to exceed the assumptions made at the start of the fiscal year, we will revise the interim dividend upward by 9 yen from 23 yen to 32 yen, and the year-end dividend upward by 9 yen from 24 yen to 33 yen. As a result, the annual dividend for the fiscal year ending March 2027 is planned to be 65 yen per share, and the consolidated dividend payout ratio based on adjusted net income is expected to be 25.2%.

(Note)
The above performance forecast is based on information available as of the date of publication of this document and on certain assumptions that are judged to be reasonable. Actual performance may differ from the forecast figures due to various factors.

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