



TRANSLATION – FOR REFERENCE ONLY

October 10, 2025

To whom it may concern:

KOKUSAI ELECTRIC CORPORATION
Representative Kazunori Tsukada
Representative Director,
President and CEO
(Securities Code No. 6525, Prime Market)
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Vice President,
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Notice of Change in Largest and Principal Shareholder

KOKUSAI ELECTRIC CORPORATION (the “Company”) hereby announces that there has been a change Of the largest and principal Shareholder. Details are presented as follows.

1. Background of change

The Company received a notice from Applied Materials Europe B.V., the largest shareholder and principal shareholder, that they sold 10,700,000 shares, which represent part of their holdings of our company's stock, to Goldman Sachs Securities Co., Ltd. (hereinafter referred to as the "Purchaser"), and the Purchaser acquired these shares (hereinafter referred to as the "Sale").

As a result, there has been a change in the largest shareholder and principal shareholder of our company as described below.

Regarding the Sale, Applied Materials Europe B.V. informed us that it agreed not to sell the company's shares (except for the sale related to this transaction, the establishment of security interests related to certain borrowings, and dispositions related to the execution of such security interests) without the prior written consent of the Purchaser during the period of 90 days from the delivery date of the Sale.

2. Overview of changed shareholders

(1) Entity that has become the new largest and principal shareholder

Name	KKR HKE Investment L.P.	
Address	PO BOX 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands	
Grounds for Establishment, etc.	Limited partnership existing under and by virtue of the Acts of the Cayman Islands	
Information on General Partner	Name	KKR HKE Investment Limited
	Address	PO BOX 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
	Name and Title of Representative	Director Christopher Lee
	Business Details	Investing as a General Partner of LPA

Relation to the Company	Relation to the Company (Capital Relation)	KKR HKE Investment L.P. holds 10.36% of the common shares in the Company (as of September 30, 2025)
	Relation Between the Company and General Partner	Not applicable. One of the Company's directors, Masaki Nakamura, was dispatched from KKR Japan Limited, the Japanese affiliate of Kohlberg Kravis Roberts & Co. L.P.

(2) Entity that no longer is the largest and principal shareholder

Name	Applied Materials Europe B.V.
Address	Spicalaan 57, Hoofddorp 2132 JG, Netherlands
Name and Title of Representative	Managing Director Michael Huis Managing Director Maria Elisabeth Vermeulen
Business Details	- Sale and supply of regular spare parts required for the semiconductor industry. - Sale and supply of technical engineering services by customer engineers. - Management of warehouses in Germany, where the majority of the stock of spare parts for Europe is located. - The above businesses support the semiconductor businesses of group companies.

(Note) This information is based on the Statement of Large-Volume Holdings filed by Applied Materials Europe B.V. on October 27, 2023.

3. Number of voting rights and percentage of voting rights held (number of shares held) by largest and principal shareholder before and after change

(1) KKR HKE Investment L.P.

	Classification	Number of voting rights (number of shares held) (Notes 3)	Percentage of voting rights of all shareholders (Notes 1, 2 and 3)	Large shareholder rank (Note 3)
Before change (as of September 30, 2025)	Principal shareholder	246,920 (24,692,000 shares)	10.58%	No. 3
After change	Largest and principal shareholder	246,920 (24,692,000 shares)	10.58%	No. 2

(2) Applied Materials Europe B.V.

	Classification	Number of voting rights (number of shares held) (Note 3)	Percentage of voting rights of all shareholders (Notes 1, 2 and 3)	Large shareholder rank (Note 3)
Before change (as of September 30, 2025)	Largest and principal shareholder	345,600 (34,560,000 shares)	14.81%	No. 2
After change	Principal shareholder	238,600 (23,860,000 shares)	10.22%	No. 3

- (Notes) 1. The percentage of voting rights of all shareholders represents the percentage of the number of voting rights owned out of 2,333,672 voting rights of all shareholders as of September 30, 2025.
2. The percentage of voting rights of all shareholders is rounded to the second decimal place.
3. The figures above are based on the Statement of Large-Volume Holdings filed by Applied Materials Europe B.V. on October 27, 2023, and the Company has not yet been able to confirm the number of shares or the number of voting rights substantially owned by the relevant shareholders. Further, the large shareholder rank before and after the change has been based on the rank shown in the Company's shareholder register as of September 30, 2025 and in the Statement of Large-Volume Holdings. Whereas the shareholder whose large shareholder rank will be No. 1 after the change is "BNYM AS AGT/CLTS NON TREATY JASDEC" ("BNYM") (standing agent: MUFG Bank, Ltd.), it should be noted that BNYM's shares constitute shares held as trust property by a person engaged in trust business; accordingly, the Company deems that BNYM is not the Company's principal shareholder or largest and principal shareholder.

4. Scheduled Date of Change

October 14, 2025

5. Future Outlook

The change in the largest and principal shareholder, are not expected to affect the Company's financial performance.

End