

TRANSLATION – FOR REFERENCE ONLY

March 27, 2025

To whom it may concern:

KOKUSAI ELECTRIC CORPORATION

Representative Fumiyuki Kanai
Representative Director,
President and CEO
(Securities Code No. 6525, Prime Market)

Contact Takashi Hashimoto
Vice President,
Corporate Strategy Division
(TEL. +81-3-5297-8515)

Notification Regarding Borrowing of Funds and Early Prepayment of Debt Financing

KOKUSAI ELECTRIC CORPORATION (the “Company”) hereby announces that at the Board of Directors meeting today, debt is decided to be procured based on the following terms and conditions, and an early prepayment is decided to be made on some of its debt, as described below.

1. Summary of Borrowings

Lender	Borrowing Amount (JPY mil)	Interest rate	Borrowing Date	Borrowing Method	Repayment Date	Repayment Method	Collateral
Sumitomo Mitsui Banking Corporation	60,000	Base interest rate (JBA 1-month Japanese yen TIBOR) +0.45% (Note)	March 31, 2025	Borrowing based on individual term dated March 27, 2025 with the lenders shown on the left	March 29, 2030	Semiannual equal principal repayment	Unsecured
MUFG Bank, Ltd.							
Mizuho Bank, Ltd.							
Sumitomo Mitsui Trust Bank, Limited							
Development Bank of Japan Inc.							

Note: Please refer to the JBA TIBOR Association’s website (<https://www.jbatibor.or.jp/english/>) for information about the JBA Japanese yen TIBOR.

2. Details of the Early Prepayment of debt

Lender	Balance Before Prepayment (JPY mil)	Prepayment Amount (JPY mil)	Balance After Prepayment (JPY mil)	Borrowing Date	Repayment Due date	Prepayment date
Sumitomo Mitsui Banking	84,000	84,000	-	March 29, 2021	March 29, 2026	March 31, 2025
MUFG Bank, Ltd.						
Mizuho Bank, Ltd.						
Sumitomo Mitsui Trust Bank, Limited						
Development Bank of Japan Inc.						

3. Reason for the Borrowings

The Company has decided to borrow funds for the prepayment of the loan described in “2. Details of the Early Prepayment of debt.”

4. Outstanding interest-bearing debt after Borrowings

(Unit: Millions of yen)

	Before Borrowings	After Borrowings	Increase (Decrease)
Short-Term Loan	4,500	12,000	7,500
Long-Term Loan	79,500	48,000	(31,500)
Total Loan Amount	84,000	60,000	(24,000)

5. Outlook

The impact of this borrowing on the consolidated financial results for the fiscal year ending March 31, 2025 is insignificant. If any matters requiring disclosure arise, the Company will make a prompt announcement.