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Company name: Denyo Co., Ltd. August 6, 2026
 Stock exchange listing: Tokyo (Stock code: 6517)
 Representative: President Takanori Yoshinaga
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Notice Concerning Revision of Consolidated Financial Forecasts for the First Half of the Fiscal Year Ending March 31, 2027

Denyo Co., Ltd. (the "Company") resolved to revise the financial forecasts for the first half of the fiscal year ending March 31, 2027, which was announced on May 14, 2026 based on the recent actual performance. Details are as follows.

Description

- Revision of consolidated financial forecasts for the first half of the fiscal year ending March 31, 2027
(From April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attribute to owners of parent	Earnings per share
Previous forecasts (A) (Announced on May 14, 2026)	Millions of yen 35,000	Millions of yen 3,000	Millions of yen 3,300	Millions of yen 2,200	Yen 108.99
New forecasts (B)	35,000	3,000	3,300	2,900	143.92
Change (B-A)	0	0	0	700	
Rate of Change (%)	0.0	0.0	0.0	31.8	
(Reference) Results for the first half of the fiscal year ending March 31, 2026	31,851	2,169	2,474	1,617	79.07

2. Reasons

In the first half of the current fiscal year, the Company is revising the financial forecasts announced on May 14, 2026, as interim profit attribute to owners of parent is expected to exceed the initial forecasts due to the recognition of extraordinary income in the first quarter resulting from the sale of investment securities and other factors.

Please note that the Company is maintaining its previously announced full-year consolidated financial forecasts. If the Company need to adjust this forecasts based on future performance trends, the Company will notify you promptly.

Notice: The above forecast is based on the information we have got until the announcement date of this material. Please kindly be aware of that actual results may differ materially from projected values due to various factors.

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