August 8,2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: TPR Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 6463

URL: https://www.tpr.co.jp/
Representative: Kazumi Yano, President and COO

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Scheduled date to commence dividend payments:

- Preparation of supplementary material on financial results:

Yes

Holding of financial results briefing:

None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sale	es	Operating	profit	Ordinary p	rofit	Profit attribut owners of p	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	43,866	(2.5)	1,539	(19.4)	2,482	(21.2)	1,452	(15.5)
June 30, 2024	44,977	2.0	1,911	42.0	3,152	52.1	1,719	31.9

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	43.76	-
June 30, 2024	50.99	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Three months ended June 30, 2025	282,305	191,849	56.1	4,775.34
As of March 31, 2025	291,779	198,635	55.8	4,907.29

Reference: Equity Three months ended June 30, 2025: ¥158,513Millions of yen
As of March 31, 2025: ¥162,872Millions of yen

2. Cash dividends

		Annual dividend per share					
	First quarter-end	Second quarter- end	Third quarter- end	Fiscal year-end	Total		
	Yen	Yen	Yen	Yen	Yen		
As of March 31, 2025	-	50.00	-	50.00	100.00		
Fiscal year ending March 31, 2026	-						
Fiscal year ending March 31, 2026 forecast / post-split conversion		50.00	-	25.00	-		
(forecast / pre-split conversion)		(50.00)	(-)	(50.00)	(100.00)		

Note: Revisions to the forecast of cash dividends most recently announced: Yes

At a meeting of the Board of Directors held today (August 8, 2025), the Company resolved to conduct a 2-for-1 stock split of shares of common stock, with an effective date of October 1, 2025. Therefore, the year-end dividend per share for the fiscal year ending March 31, 2026 (forecast) is stated after taking into account the effect of such stock split, and the total annual dividend is stated as "-."

The year-end dividend per share for the fiscal year ending March 31, 2026 (forecast) without taking into account the stock split is 50.00 yen per share, for a total annual dividend of 100.00 yen per share. For details, please refer to the "Notice Regarding Stock Split, Amendment to the Articles of Incorporation Accompanying Stock Split, Partial Amendment to Matters Relating to Share Buyback, and Revision of Dividend Forecast, and Changes to Shareholder Benefit plan" released today.

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sa	ales	Operatin	g profit	Ordinary	profit	Profit attrib		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	183,400	(4.7)	9,400	(16.2)	12,900	(18.3)	7,300	(17.7)	109.96

Note: Revisions to the consolidated earnings forecasts most recently announced: No

Basic earnings per share in the consolidated earnings forecasts for the fiscal year ending March 31, 2026 (full year) takes into account the effect of the stock split (two-for-one stock split). Without taking into account the stock split, basic earnings per share in the consolidated earnings forecasts for the fiscal year ending March 31, 2026 (full year) will be ¥219.92.

* Notes

(1) Significant changes in the scope of consolidation during the period: No

(2) Adoption of specific accounting procedures for preparing quarterly consolidated financial statements: Yes Note: For details, please refer to "2. Quarterly consolidated financial statements and main notes, (3) Notes to quarterly consolidated financial statements (Notes on specific accounting procedures for preparing quarterly consolidated financial statements)" on page 7 of Attached Material.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: No

(ii) Changes in accounting policies due to other reasons: No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

(i) Total Hamber of Issaed shares at the end of the period (mode)	and reasons shares)
As of June 30, 2025	34,300,099 shares
As of March 31, 2025	34,300,099 shares
(ii) Number of treasury shares at the end of the period	
As of June 30, 2025	1,105,942 shares
As of March 31, 2025	1,110,273 shares
(iii) Average number of shares outstanding during the period	
As of June 30, 2025	33,193,015 shares
Three months ended June 30, 2024	33,723,740 shares

Note: The number of treasury shares at the end of the period include the Company's shares held by the Board Benefit Trust (BBT) and Board Benefit Trust-Restricted Stock (BBT-RS) (106,887 shares as of June 30, 2025 and 111,219 shares as of March 31, 2025). In addition, the treasury shares that are deducted when calculating the average number of shares outstanding during the period include the Company's shares held by the Board Benefit Trust (BBT) and Board Benefit Trust-Restricted Stock (BBT-RS) (108 030 shares for the three months ended June 30, 2025 and 220,508 shares for the three months ended June 30, 2024).

- * Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None
- * Proper use of earnings forecasts, and other special matters

 Earnings forecasts and other forward-looking statements in this report are based on certain assumptions that are
 deemed reasonable and information available to the Company at the time of this report's preparation. Therefore, the
 Company does not guarantee the achievement of forecasts and other forward-looking statements. Actual results may
 differ significantly from these forecasts for a number of reasons.

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^{*} Reference materials: TPR Reference materials on the financial results for the three months ended June 30, 2025

1. Overview of operating results, etc.

(1) Overview of operating results for the period under review

During the three months ended June 30, 2025, the global economy remained uncertain due to concerns about the impact of the U.S. tariff policy. In China, consumption picked up due to the replacement support program by the government and a rush demand before tariff hikes. The Japanese economy experienced sluggish personal consumption against a backdrop of high prices. In the U.S., consumer spending has been strong, but there are concerns about accelerating inflation due to higher tariffs.

In the automotive sector, to which the Group is mainly related, sales in Japan were generally firm and sales in China increased due to the effect of the replacement support program, while sales in ASEAN countries were sluggish.

In this business environment, for the three months ended June 30, 2025, net sales decreased year on year due mainly to a decline in sales in the Faltec Group. Profits also decreased from the same period of the previous year due to a difference in product mix.

The performance figures for the three months ended June 30, 2025 are as follows.

Net sales \$\ \text{\$\cup{43,866 million (down 2.5% year on year)}}\$

Operating profit \$\ \text{\$\exititt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\texit{\$\text{\$\}\$}}}}}}} \text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\texitt{\$\

The overview of segment performance is as follows.

<TPR Group (excluding the Faltec Group)>

(i) Japan

In Japan, net sales increased by ¥129 million year on year to ¥11,944 million. Segment loss was ¥259 million, and profit decreased by ¥556 million year on year.

(ii) Asia

In Asia, net sales increased by ¥604 million year on year to ¥11,299 million. Segment profit decreased by ¥86 million year on year to ¥1,837 million.

(iii) North America

In North America, net sales decreased by ¥176 million year on year to ¥3,913 million. Segment loss was ¥108 million, and profit decreased by ¥59 million year on year.

(iv) Other

In Other, net sales decreased by ¥61 million year on year to ¥683 million. Segment profit decreased by ¥9 million year on year to ¥73 million.

<Faltec Group>

Net sales decreased by ¥1,607 million year on year to ¥16,025 million. Segment loss was ¥175 million, yet profit increased by ¥85 million year on year.

(2) Overview of financial position for the period under review

Assets, liabilities and net assets

<u>Assets</u>

Total assets as of June 30, 2025 decreased by \$9,473 million compared to the end of the previous fiscal year to \$282,305 million. This is primarily due to respective decreases of \$3,816 million in cash and deposits, \$3,247 million in notes and accounts receivable - trade and \$1,793 million in property, plant and equipment.

<u>Liabilities</u>

Liabilities decreased by $\pm 2,686$ million compared to the end of the previous fiscal year to $\pm 90,456$ million. This is mainly due to a decrease of $\pm 3,373$ million in short-term borrowings, while long-term borrowings increased by ± 745 million.

Net assets

Net assets decreased by ¥6,786 million compared to the end of the previous fiscal year to ¥191,849 million. This is mainly due to respective decreases of ¥4,422 million in foreign currency translation adjustments and ¥2,427 million in non-controlling interests.

(3) Explanation of consolidated earnings forecasts and other forward-looking statements

Consolidated earnings forecasts are unchanged from the forecasts for the fiscal year ending March 31, 2026, which was announced in "Consolidated Financial Results for the Fiscal Year Ended March 31, 2025" disclosed on May 15, 2025.

2. Quarterly consolidated financial statements and main notes

(1) Quarterly consolidated balance sheet

(Millions of yen)

		, ,
	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	62,461	58,644
Notes and accounts receivable - trade	45,166	41,919
Merchandise and finished goods	16,256	16,926
Work in progress	7,776	7,732
Raw materials and supplies	10,634	9,717
Other	7,346	6,394
Allowance for doubtful accounts	(111)	(145)
Total current assets	149,529	141,189
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	23,333	22,544
Machinery, equipment and vehicles, net	26,405	24,643
Other, net	19,452	20,209
Total property, plant and equipment	69,191	67,398
Intangible assets		
Goodwill	852	807
Other	2,870	2,901
Total intangible assets	3,722	3,708
Investments and other assets		
Investment securities	35,651	36,366
Retirement benefit asset	13,567	13,520
Other	20,414	20,429
Allowance for doubtful accounts	(296)	(306)
Total investments and other assets	69,335	70,009
Total non-current assets	142,249	141,116
Total assets	291,779	282,305

Liabilities Current liabilities Notes and accounts payable - trade 17,996 17,178 Electronically recorded obligations - operating 8,636 7,802 Short-term borrowings 20,975 17,601 Income taxes payable 977 672 Provision for bonuses 2,479 2,564 Other 12,904 15,075 Total current liabilities 63,967 60,894 Non-current liabilities 8,575 9,320 Retirement benefit liability 4,066 3,921 Provisions 677 709 Asset retirement obligations 175 175 Other 15,681 15,435 Total inabilities 93,143 90,456 Net assets Shareholders' equity 4,758 4,758 Share capital 4,758 4,758 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensi			<u> </u>
Current liabilities Notes and accounts payable - trade 17,178 Electronically recorded obligations - operating 8,636 7,802 Short-term borrowings 20,975 17,601 Income taxes payable 977 672 Provision for bonuses 2,479 2,564 Other 12,904 15,075 Total current liabilities 63,967 60,894 Non-current borrowings 8,575 9,320 Retirement benefit liabilities 8,575 9,320 Retirement benefit liabilities 677 709 Asset retirement obligations 175 175 Other 15,681 15,435 Total non-current liabilities 29,175 29,562 Total liabilities 93,143 90,456 Net assets Shareholders' equity 4,758 4,758 Net assets Shareholders' equity 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity		As of March 31, 2025	As of June 30, 2025
Notes and accounts payable - trade	Liabilities		
Electronically recorded obligations - operating Short-term borrowings 20,975 17,601 Income taxes payable 977 672 Provision for bonuses 2,479 2,564 Other 12,904 15,075 Total current liabilities 63,967 60,894 Non-current liabilities	Current liabilities		
Short-term borrowings 20,975 17,601 Income taxes payable 977 672 Provision for bonuses 2,479 2,564 Other 12,904 15,075 Total current liabilities 63,967 60,894 Non-current liabilities 8,575 9,320 Retirement benefit liability 4,066 3,921 Provisions 677 709 Asset retirement obligations 175 175 Other 15,681 15,435 Total non-current liabilities 29,175 29,562 Total liabilities 93,143 90,456 Net assets Shareholders' equity 3,965 3,965 Share capital 4,758 4,758 4,758 Capital surplus 3,965 3,965 3,965 Retained earnings 115,621 115,409 115,409 12,212 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 15,906 Foreign currency translation	Notes and accounts payable - trade	17,996	17,178
Income taxes payable 977 672 Provision for bonuses 2,479 2,564 Other 12,904 15,075 Total current liabilities 63,967 60,894 Non-current liabilities Long-term borrowings 8,575 9,320 Retirement benefit liability 4,066 3,921 Provisions 677 709 Asset retirement obligations 175 175 Other 15,681 15,435 Total non-current liabilities 29,175 29,562 Total liabilities 93,143 90,456 Net assets Share capital 4,758 4,758 Capital surplus 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares 2,224 2,214 Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Electronically recorded obligations - operating	8,636	7,802
Provision for bonuses 2,479 2,564 Other 12,904 15,075 Total current liabilities 63,967 60,894 Non-current liabilities 8,575 9,320 Retirement borrowings 8,575 9,320 Retirement benefit liability 4,066 3,921 Provisions 677 709 Asset retirement obligations 175 175 Other 15,681 15,435 Total non-current liabilities 29,175 29,562 Total liabilities 93,143 90,456 Net assets Share capital 4,758 4,758 Capital surplus 3,965 3,965 3,965 Retained earnings 115,621 115,409 115,621 115,409 Treasury shares (2,224) (2,214) 12,1918 Accumulated other comprehensive income 15,536 15,906 Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment Remeasurements of defined benefit plans 5,550	Short-term borrowings	20,975	17,601
Other 12,904 15,075 Total current liabilities 63,967 60,894 Non-current liabilities 8,575 9,320 Long-term borrowings 8,575 9,320 Retirement benefit liability 4,066 3,921 Provisions 677 709 Asset retirement obligations 175 175 Other 15,681 15,435 Total non-current liabilities 93,143 90,456 Net assets 93,143 90,456 Net assets Share capital 4,758 4,758 Capital surplus 3,965 3,965 Share capital 4,758 4,758 Capital surplus 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined	Income taxes payable	977	672
Total current liabilities 63,967 60,894 Non-current liabilities 8,575 9,320 Retirement benefit liability 4,066 3,921 Provisions 677 709 Asset retirement obligations 175 175 Other 15,681 15,435 Total non-current liabilities 29,175 29,562 Total liabilities 93,143 90,456 Net assets Shareholders' equity \$3,965 3,965 Share capital 4,758 4,758 4,758 Capital surplus 3,965 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income 15,536 15,906 Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447	Provision for bonuses	2,479	2,564
Non-current liabilities	Other	12,904	15,075
Long-term borrowings 8,575 9,320 Retirement benefit liability 4,066 3,921 Provisions 677 709 Asset retirement obligations 175 175 Other 15,681 15,435 Total non-current liabilities 29,175 29,562 Total liabilities 93,143 90,456 Net assets Share capital 4,758 4,758 Capital surplus 3,965 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257	Total current liabilities	63,967	60,894
Retirement benefit liability 4,066 3,921 Provisions 677 709 Asset retirement obligations 175 175 Other 15,681 15,435 Total non-current liabilities 29,175 29,562 Total liabilities 93,143 90,456 Net assets Shareholders' equity Share capital 4,758 4,758 Capital surplus 3,965 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income 15,536 15,906 Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,2	Non-current liabilities		
Provisions 677 709 Asset retirement obligations 175 175 Other 15,681 15,435 Total non-current liabilities 29,175 29,562 Total liabilities 93,143 90,456 Net assets Sharecapital 4,758 4,758 Share capital 4,758 4,758 29,162 Capital surplus 3,965 3,9	Long-term borrowings	8,575	9,320
Asset retirement obligations 175 175 Other 15,681 15,435 Total non-current liabilities 29,175 29,562 Total liabilities 93,143 90,456 Net assets Shareholders' equity Share capital 4,758 4,758 Capital surplus 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 191,849	Retirement benefit liability	4,066	3,921
Other 15,681 15,435 Total non-current liabilities 29,175 29,562 Total liabilities 93,143 90,456 Net assets Shareholders' equity Share capital 4,758 4,758 Capital surplus 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Provisions	677	709
Total non-current liabilities 29,175 29,562 Total liabilities 93,143 90,456 Net assets Share capital 4,758 4,758 Share capital surplus 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Asset retirement obligations	175	175
Total liabilities 93,143 90,456 Net assets Share holders' equity Share capital 4,758 4,758 Capital surplus 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Other	15,681	15,435
Total liabilities 93,143 90,456 Net assets Share holders' equity Share capital 4,758 4,758 Capital surplus 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Total non-current liabilities	29,175	29,562
Shareholders' equity 4,758 4,758 Capital surplus 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Total liabilities	93,143	
Share capital 4,758 4,758 Capital surplus 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Net assets		
Share capital 4,758 4,758 Capital surplus 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Shareholders' equity		
Capital surplus 3,965 3,965 Retained earnings 115,621 115,409 Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Share capital	4,758	4,758
Treasury shares (2,224) (2,214) Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	·	3,965	3,965
Total shareholders' equity 122,121 121,918 Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Retained earnings	115,621	115,409
Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Treasury shares	(2,224)	(2,214)
Accumulated other comprehensive income Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Total shareholders' equity		
Valuation difference on available-for-sale securities 15,536 15,906 Foreign currency translation adjustment Remeasurements of defined benefit plans 19,663 15,240 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	_		
Foreign currency translation adjustment 19,663 15,240 Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594	·	15 F2G	15,006
Remeasurements of defined benefit plans 5,550 5,447 Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	securities	15,556	15,906
Total accumulated other comprehensive income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Foreign currency translation adjustment	19,663	15,240
income 40,750 36,594 Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Remeasurements of defined benefit plans	5,550	5,447
Income Share acquisition rights 78 78 Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	Total accumulated other comprehensive	40.750	36 504
Non-controlling interests 35,684 33,257 Total net assets 198,635 191,849	income	40,700	00,004
Total net assets 198,635 191,849	Share acquisition rights		78
	Non-controlling interests	35,684	33,257
Total liabilities and net assets 291,779 282,305	Total net assets	198,635	191,849
== == == == == == == == == == == == ==	Total liabilities and net assets	291,779	282,305

(2) Quarterly consolidated statement of income and comprehensive income Quarterly consolidated statement of income (cumulative)

(Millions of yen)

Cost of sales 35,646 34,777 Gross profit 9,331 9,093 Selling, general and administrative expenses 7,419 7,555 Operating profit 1,911 1,535 Non-operating income 141 155 Interest income 197 186 Share of profit of entities accounted for using equity method 686 522 Foreign exchange gains 61 18 Other 299 207 Total non-operating income 1,385 1,086 Non-operating expenses 78 88 Interest expenses 78 88 Provision of allowance for doubtful accounts 40 10 Other 26 44 Total non-operating expenses 145 144 Ordinary profit 3,152 2,485 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary losses - 86 Loss on retirement of non-current assets 11		Three months ended June 30, 2024	Three months ended June 30, 2025
Gross profit 9,331 9,09 Selling, general and administrative expenses 7,419 7,55 Operating profit 1,911 1,53 Non-operating income 141 15 Interest income 141 15 Dividend income 197 188 Share of profit of entities accounted for using equity method 686 522 Foreign exchange gains 61 11 Other 299 20 Total non-operating income 1,385 1,086 Non-operating expenses 78 8 Interest expenses of allowance for doubtful accounts 40 11 Other 26 44 Total non-operating expenses 145 144 Ordinary profit 3,152 2,485 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 85 Impairment losses - 85	Net sales	44,977	43,866
Selling, general and administrative expenses 7,419 7,555 Operating profit 1,911 1,535 Non-operating income 141 15 Interest income 197 186 Share of profit of entities accounted for using equity method 686 522 Foreign exchange gains 61 18 Other 299 200 Total non-operating income 1,385 1,088 Non-operating expenses 78 85 Interest expenses 78 85 Provision of allowance for doubtful accounts 40 11 Other 26 44 Total non-operating expenses 145 144 Ordinary profit 3,152 2,48 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 8 Impairment losses - 8 Loss on retirement of non-current assets 11 4 </td <td>Cost of sales</td> <td>35,646</td> <td>34,772</td>	Cost of sales	35,646	34,772
Operating profit 1,911 1,538 Non-operating income 141 15 Interest income 197 188 Share of profit of entities accounted for using equity method 686 527 Foreign exchange gains 61 18 Other 299 207 Total non-operating income 1,385 1,088 Non-operating expenses 78 88 Interest expenses 78 8 Provision of allowance for doubtful accounts 40 11 Other 26 44 Total non-operating expenses 145 144 Ordinary profit 3,152 2,48 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 85 Impairment losses - 85 Loss on retirement of non-current assets 11 44 Loss on sale of non-current assets 36 2	Gross profit	9,331	9,093
Non-operating income 141 155 Dividend income 197 188 Share of profit of entities accounted for using equity method 686 527 Foreign exchange gains 61 18 Other 299 207 Total non-operating income 1,385 1,088 Non-operating expenses 78 88 Interest expenses 78 89 Provision of allowance for doubtful accounts 40 11 Other 26 44 Total non-operating expenses 145 144 Ordinary profit 3,152 2,485 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 86 Impairment losses - 86 Loss on retirement of non-current assets 11 44 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 12	Selling, general and administrative expenses	7,419	7,553
Interest income 141 155 Dividend income 197 186 Share of profit of entities accounted for using equity method 686 522 Foreign exchange gains 61 118 Other 299 200 Total non-operating income 1,385 1,088 Non-operating expenses 78 88 Provision of allowance for doubtful accounts 40 11 Other 26 49 Total non-operating expenses 145 144 Ordinary profit 3,152 2,485 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 88 Impairment losses - 8 Loss on retirement of non-current assets 11 44 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 122 Total extraordinary losses 48 125 <td>Operating profit</td> <td>1,911</td> <td>1,539</td>	Operating profit	1,911	1,539
Dividend income 197 188 Share of profit of entities accounted for using equity method 686 527 Foreign exchange gains 61 18 Other 299 200 Total non-operating income 1,385 1,088 Non-operating expenses 78 88 Provision of allowance for doubtful accounts 40 11 Other 26 44 Total non-operating expenses 145 14 Ordinary profit 3,152 2,485 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 86 Loss on retirement of non-current assets 1 44 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 12 Profit before income taxes 3,104 2,35 Income taxes 906 49 Profit attributable to non-controlling interests <	Non-operating income		
Share of profit of entities accounted for using equity method 686 522 Foreign exchange gains 61 18 Other 299 20 Total non-operating income 1,385 1,088 Non-operating expenses 78 88 Interest expenses 78 88 Provision of allowance for doubtful accounts 40 11 Other 26 44 Total non-operating expenses 145 149 Ordinary profit 3,152 2,480 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 80 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 12 Profit before income taxes 3,104 2,35 Income taxes 906 49 Profit ettributable to non-controlling interests	Interest income	141	151
equity method 686 522 Foreign exchange gains 61 18 Other 299 207 Total non-operating income 1,385 1,086 Non-operating expenses 78 88 Provision of allowance for doubtful accounts 40 11 Other 26 45 Total non-operating expenses 145 145 Ordinary profit 3,152 2,485 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 88 Loss on retirement of non-current assets 11 44 Loss on sale of non-current assets 36 22 Total extraordinary losses 48 128 Profit before income taxes 3,104 2,35 Income taxes 906 498 Profit attributable to non-controlling interests 477 408	Dividend income	197	188
Other 299 200 Total non-operating income 1,385 1,088 Non-operating expenses 78 88 Provision of allowance for doubtful accounts 40 10 Other 26 48 Total non-operating expenses 145 148 Ordinary profit 3,152 2,482 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 85 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 125 Profit before income taxes 3,104 2,35 Income taxes 906 495 Profit 2,197 1,865 Profit attributable to non-controlling interests 477 405	•	686	522
Total non-operating income 1,385 1,088 Non-operating expenses 78 88 Provision of allowance for doubtful accounts 40 10 Other 26 49 Total non-operating expenses 145 149 Ordinary profit 3,152 2,486 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 86 Impairment losses - 86 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 12 Profit before income taxes 3,104 2,35 Income taxes 906 49 Profit 2,197 1,86 Profit attributable to non-controlling interests 477 40	Foreign exchange gains	61	18
Non-operating expenses 78 88 Provision of allowance for doubtful accounts 40 10 Other 26 48 Total non-operating expenses 145 144 Ordinary profit 3,152 2,48 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 85 Impairment losses - 85 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 129 Profit before income taxes 3,104 2,35 Income taxes 906 49 Profit 2,197 1,86 Profit attributable to non-controlling interests 477 40	Other	299	207
Interest expenses 78 88 Provision of allowance for doubtful accounts 40 10 Other 26 49 Total non-operating expenses 145 145 Ordinary profit 3,152 2,485 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 85 Impairment losses - 85 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 129 Profit before income taxes 3,104 2,35 Income taxes 906 49 Profit 2,197 1,86 Profit attributable to non-controlling interests 477 40	Total non-operating income	1,385	1,088
Provision of allowance for doubtful accounts 40 11 Other 26 44 Total non-operating expenses 145 145 Ordinary profit 3,152 2,482 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 80 Impairment losses - 80 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 120 Profit before income taxes 3,104 2,35 Income taxes 906 49 Profit 2,197 1,860 Profit attributable to non-controlling interests 477 400	Non-operating expenses		
Other 26 44 Total non-operating expenses 145 144 Ordinary profit 3,152 2,482 Extraordinary income 3,152 2,482 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 82 Impairment losses - 82 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 120 Profit before income taxes 3,104 2,35 Income taxes 906 49 Profit 2,197 1,860 Profit attributable to non-controlling interests 477 400	Interest expenses	78	89
Total non-operating expenses 145 145 Ordinary profit 3,152 2,482 Extraordinary income 3,152 2,482 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 82 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 123 Profit before income taxes 3,104 2,35 Income taxes 906 493 Profit 2,197 1,862 Profit attributable to non-controlling interests 477 405	Provision of allowance for doubtful accounts	40	10
Ordinary profit 3,152 2,482 Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 82 Impairment losses - 82 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 120 Profit before income taxes 3,104 2,35 Income taxes 906 49 Profit 2,197 1,862 Profit attributable to non-controlling interests 477 400	Other	26	45
Extraordinary income 0 0 Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 82 Impairment losses - 82 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 12 Profit before income taxes 3,104 2,35 Income taxes 906 49 Profit 2,197 1,86 Profit attributable to non-controlling interests 477 40	Total non-operating expenses	145	145
Gain on sale of non-current assets 0 0 Total extraordinary income 0 0 Extraordinary losses - 82 Impairment losses - 82 Loss on retirement of non-current assets 11 44 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 12 Profit before income taxes 3,104 2,35 Income taxes 906 49 Profit 2,197 1,86 Profit attributable to non-controlling interests 477 40	Ordinary profit	3,152	2,482
Total extraordinary income 0 0 Extraordinary losses - 82 Impairment losses - 82 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 125 Profit before income taxes 3,104 2,35 Income taxes 906 495 Profit 2,197 1,862 Profit attributable to non-controlling interests 477 405	Extraordinary income		
Extraordinary losses Impairment losses - 82 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 125 Profit before income taxes 3,104 2,35 Income taxes 906 495 Profit 2,197 1,865 Profit attributable to non-controlling interests 477 405	Gain on sale of non-current assets	0	0
Impairment losses - 83 Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 120 Profit before income taxes 3,104 2,35 Income taxes 906 490 Profit 2,197 1,86 Profit attributable to non-controlling interests 477 400	Total extraordinary income	0	0
Loss on retirement of non-current assets 11 40 Loss on sale of non-current assets 36 2 Total extraordinary losses 48 12 Profit before income taxes 3,104 2,35 Income taxes 906 49 Profit 2,197 1,86 Profit attributable to non-controlling interests 477 40	Extraordinary losses		
Loss on sale of non-current assets 36 2 Total extraordinary losses 48 125 Profit before income taxes 3,104 2,35 Income taxes 906 495 Profit 2,197 1,862 Profit attributable to non-controlling interests 477 405	Impairment losses	-	82
Total extraordinary losses 48 128 Profit before income taxes 3,104 2,35 Income taxes 906 498 Profit 2,197 1,862 Profit attributable to non-controlling interests 477 408	Loss on retirement of non-current assets	11	40
Profit before income taxes 3,104 2,355 Income taxes 906 495 Profit 2,197 1,865 Profit attributable to non-controlling interests 477 405	Loss on sale of non-current assets	36	2.
Income taxes 906 495 Profit 2,197 1,862 Profit attributable to non-controlling interests 477 405	Total extraordinary losses	48	125
Profit 2,197 1,862 Profit attributable to non-controlling interests 477 400	Profit before income taxes	3,104	2,357
Profit attributable to non-controlling interests 477 409	Income taxes	906	495
	Profit	2,197	1,862
Profit attributable to owners of parent 1,719 1,452	Profit attributable to non-controlling interests	477	409
	Profit attributable to owners of parent	1,719	1,452

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	2,197	1,862
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,392)	366
Foreign currency translation adjustment	4,556	(5,023)
Remeasurements of defined benefit plans, net of tax	(186)	(76)
Share of other comprehensive income of entities accounted for using equity method	856	(1,098)
Total other comprehensive income	3,834	(5,830)
Comprehensive income	6,031	(3,968)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,112	(2,703)
Comprehensive income attributable to non- controlling interests	1,919	(1,265)

(3) Notes to quarterly consolidated financial statements

Notes on going concern assumption

Not applicable.

Notes on significant changes in the amount of shareholders' equity

Not applicable.

Notes on specific accounting procedures for preparing quarterly consolidated financial statements

(Calculation of income taxes)

The Company has calculated income taxes for certain consolidated subsidiaries by reasonably estimating the effective tax rate after application of tax effect accounting to profit before income taxes for the fiscal year ending March 31, 2026, including the period of three months ended June 30, 2025, and then multiplying quarterly profit before income taxes by this effective tax rate.

Notes on quarterly consolidated statements of cash flows

The Company has not prepared quarterly consolidated statements of cash flows for the three months ended June 30, 2025. Depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the three months ended June 30, 2025 are as follows.

Three months ended June 30, 2024 Three months ended June 30, 2025

Depreciation	3,117 million yen	2,976 million yen
Amortization of goodwill	44 million yen	44 million yen

Notes on segment information, etc.

- I Three months ended June 30, 2024
- 1. Information regarding the amount of net sales and profit (loss) by reportable segment

(Millions of yen)

	Reportable segments						
	TPR Group (excluding the Faltec Group)						Total
	Japan	Asia	North America	Other (Note)	Total	Faltec Group	
Net sales							
Sales to external customers	11,815	10,695	4,089	745	27,344	17,632	44,977
Intersegment sales/transfers	2,560	1,571	1	14	4,147	48	4,195
Total	14,375	12,266	4,090	759	31,492	17,681	49,173
Segment profit (loss)	297	1,923	(49)	83	2,254	(260)	1,993

Note: The category of "Other" refers to the business activities of local subsidiaries in Europe and South America.

2. Difference between the total amount of profit or loss of the reportable segments and the amount recorded in the quarterly consolidated statement of income and the details of such difference (matters concerning reconciliation)

(Millions of yen)

Profit	Amount
Reportable segment total	1,993
Intersegment eliminations	3.
Unrealized profit adjustments	(85)
Operating profit in the quarterly	1,911
consolidated statement of income	

 Impairment losses on non-current assets or goodwill, etc. by reportable segment <u>Significant impairment losses related to non-current assets</u>
Not applicable.

Significant changes in amount of goodwill Not applicable.

Significant gain on bargain purchase Not applicable.

II Three months ended June 30, 2025

1. Information regarding the amount of net sales and profit (loss) by reportable segment

(Millions of yen)

	Reportable segments						
	TPR Group (excluding the Faltec Group)						Total
	Japan	Asia	North America	Other (Note)	Total	Faltec Group	
Net sales							
Sales to external customers	11,944	11,299	3,913	683	27,840	16,025	43,866
Intersegment sales/transfers	2,132	1,088	0	15	3,237	67	3,304
Total	14,076	12,388	3,914	699	31,078	16,092	47,170
Segment profit (loss)	(259)	1,837	(108)	73	1,542	(175)	1,367

Note: The category of "Other" refers to the business activities of local subsidiaries in Europe and South America.

2. Difference between the total amount of profit or loss of the reportable segments and the amount recorded in the quarterly consolidated statement of income and the details of such difference (matters concerning reconciliation)

(Millions of yen)

Profit	Amount
Reportable segment total	1,367
Intersegment eliminations	0
Unrealized profit adjustments	171
Operating profit in the quarterly consolidated statement of income	1,539

 Impairment losses on non-current assets or goodwill, etc. by reportable segment <u>Significant impairment losses related to non-current assets</u>
Not applicable.

Significant changes in amount of goodwill Not applicable.

Significant gain on bargain purchase Not applicable.

Significant subsequent events

(Stock split, amendment to the Articles of Incorporation accompanying stock split, partial amendment to matters relating to share buyback, and revision of shareholder benefit plan)

At a meeting of the Board of Directors held on August 8, 2025, the Company resolved to conduct a stock split.

1. Stock split

(1) Purpose of the stock split

By lowering the amount per investment unit through a stock split, we aim to create an environment that makes it easier for investors to invest in our stock and to expand our investor base among a wider range of generations who understand the Group's business activities and management strategies.

(2) Outline of the stock split

(i) Method of the stock split

A two-for-one split will be made for each share of common stock held by shareholders of record as of September 30, 2025 (Tuesday).

(ii) Number of shares to be increased by the stock split

Total number of shares issued and outstanding before the stock split: 34,300,099 shares

Number of shares to be increased by the stock split: 34,300,099 shares

Total number of shares issued and outstanding after the stock split: 68,600,198 shares

Total number of authorized shares after the stock split: 270,000,000 shares

(iii) Schedule of the stock split

Public notice of record date (tentative): September 12, 2025 (Friday)

Record date: September 30, 2025 (Tuesday) Effective date: October 1, 2025 (Wednesday)

(iv) Effect on per share information

Per share information based on the assumption that the stock split was conducted at the beginning of the previous fiscal year is as follows.

,		
	Three months ended	Three months ended
	June 30, 2024	June 30, 2025
Basic earnings per share	25.49 yen	21.88 yen
Diluted earnings per share	-	-

2. Partial amendment to the Articles of Incorporation accompanying stock split

(1) Reason for the amendment

In accordance with the stock split, the total number of authorized shares as stipulated in Article 6 of the Company's Articles of Incorporation will be changed as of October 1, 2025, pursuant to Article 184, Paragraph 2 of the Companies Act.

(2) Details of the amendment

The amendment is as follows.

(Underlines in the table indicate the amendment.)

Current Articles of Incorporation	After amendment
(Total number of shares authorized to be issued)	(Total number of shares authorized to be issued)
Article 6. The total number of authorized shares of	Article 6. The total number of authorized shares of
the Company shall be	the Company shall be
<u>135,000,000</u> .	<u>270,000,000</u> .

(3) Schedule for the amendment

Date of Board of Directors' resolution: August 8, 2025 (Friday)

Effective date: October 1, 2025 (Wednesday)

3. Partial amendment to matters relating to share buyback accompanying stock split

(1) Reason for the amendment

In accordance with the stock split, the total number of shares to be repurchased as stated in the "Notice Regarding Share Repurchases and Cancellation of Treasury Stock" disclosed on June 24, 2025, will be amended.

(2) Details of the amendment

The amendment is as follows.

(Underlines in the table indicate the amendment.)

Before amendment	After amendment
Total number of shares to be repurchased: Up to	Total number of shares to be repurchased: Up to
1.3 million shares	2.6 million shares

(Reference) For details, please refer to the "Notice Regarding Share Repurchases and Cancellation of Treasury Stock" dated June 24, 2025.

4. Revision of shareholder benefit plan

The Company offers gifts to shareholders who hold 100 or more shares as recorded in the final shareholder registry as of March 31 of each year. In accordance with the stock split, the gift distribution criteria will be adjusted based on the split ratio, as follows. There will be no substantive change to the gift distribution criteria.

(Underlines in the table indicate the amendment.)

Before revision (Number of shares held)	After revision (Number of shares held)
100 shares or more	200 shares or more
Less than 500 shares	Less than 1,000 shares
500 shares or more	1,000 shares or more
Less than 1,000 shares	Less than 2,000 shares
1,000 shares or more	2,000 shares or more

1. Consolidated performance: Cumulative

(Billions of yen)

	FY2024/1Q	FY2025/1Q	Amount change	Percent change
Net sales	44.9	43.8	(1.1)	(2%)
Operating profit	1.9	1.5	(0.3)	(19%)
Ordinary profit	3.1	2.4	(0.6)	(21%)
Profit attributable to owners of parent	1.7	1.4	(0.2)	(16%)

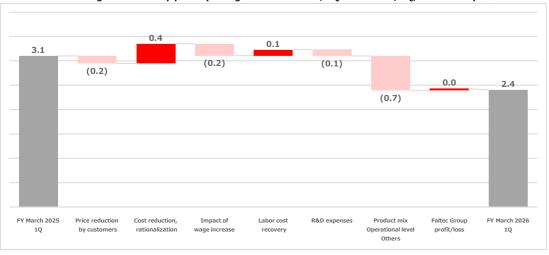
Exchange rate (JPY/USD)	147.88	152.93
Exchange rate (JPY/CNY)	20.55	20.98

2. Results by segment

(Millions of yen)

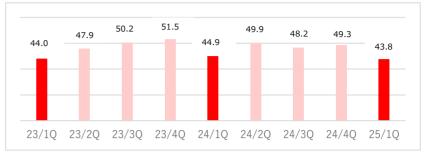
		FY2024/1Q	FY2025/1Q	Amount change	Percent change
	Japan	11,815	11,944	129	1%
	Asia	10,695	11,299	604	6%
Net	North America	4,089	3,913	(176)	(4%)
t sa	Other	745	683	(61)	(8%)
sales	TPR Group total	27,344	27,840	495	2%
	Faltec Group	17,632	16,025	(1,607)	(9%)
	Consolidated	44,977	43,866	(1,111)	(2%)
	Japan	297	(259)	(556)	-
0	Asia	1,923	1,837	(86)	(4%)
)pei	North America	(49)	(108)	(59)	-
Operating	Other	83	73	(9)	(11%)
	TPR Group total	2,254	1,542	(711)	(32%)
profit	Faltec Group	(260)	(175)	85	-
	Elimination, etc.	(82)	171	253	-
	Consolidated	1,911	1,539	(371)	(19%)

3. Factors for changes in ordinary profit (Changes from FY2024/1Q to FY2025/1Q; Billions of yen)

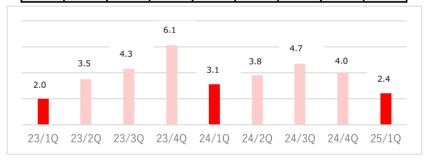


4. Consolidated performance: Trend of quarterly results

<net s<="" th=""><th>ales></th><th></th><th></th><th></th><th></th><th></th><th>(Billion</th><th>s of yen)</th></net>	ales>						(Billion	s of yen)
2023					2024			
1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
44.0	47.9	50.2	51.5	44.9	49.9	48.2	49.3	43.8



<ordinary profit=""> (Billions</ordinary>									
2023				2024				2025	
1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
2.0	3.5	4.3	6.1	3.1	3.8	4.7	4.0	2.4	



5. Earnings forecasts for the fiscal year ending March 31, 2026

(Billions of yen)

	_			Billions of ye	
	FY March 2025 results	FY March 2026 Full-year forecast		Percent change	
Net sales	192.4		183.4	(5%)	
Operating profit	11.2		9.4	(16%)	
Ordinary profit	15.7	5.7		(18%)	
Profit attributable to owners of parent	8.8	7.		(18%)	
	Fiscal year ending FY March 2025 2026 (Forecas		26		
Dividend per share	¥100 per year		- (Pre-stock split conversion: ¥ 100 per year)		
(Interim dividend)	(¥50)		(¥50)		