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May 12, 2026

Consolidated Financial Results for the Three Months Ended March 31, 2026 (Under Japanese GAAP)

Company name: JUKI CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6440
 URL: <https://www.juki.co.jp>
 Representative: Atsushi Narikawa, Representative Director and President
 Inquiries: Satoshi Kamoida, Executive Officer and General Manager of Corporate Planning Department
 Telephone: +81-42-357-2211
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended March 31, 2026 (from January 1 to March 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
March 31, 2026	20,682	(9.9)	399	—	(342)	—	37	(23.5)
March 31, 2025	22,957	(1.2)	(332)	—	(1,035)	—	49	—

Note: Comprehensive income For the three months ended March 31, 2026: ¥345 million [—%]
 For the three months ended March 31, 2025: ¥(1,560) million [—%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended		
March 31, 2026	1.26	—
March 31, 2025	1.65	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
March 31, 2026	119,223	32,533	27.0
December 31, 2025	120,594	32,687	26.8

Reference: Equity As of March 31, 2026: ¥32,173 million
 As of December 31, 2025: ¥32,325 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	—	0.00	—	10.00	10.00
Fiscal year ending December 31, 2026	—				
Fiscal year ending December 31, 2026 (Forecast)		0.00	—	15.00	15.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated earnings forecasts for the fiscal year 2026 ending December 31, 2026 (January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal year ending December 31, 2026	90,000	1.4	4,500	69.0	2,000	41.6	1,500	7.2	50.43

Note: Revisions to the forecast of consolidated earnings most recently announced: None

***Notes**

- (1) Significant changes in the scope of consolidation during the period: None
Newly included: — companies
Excluded: — companies
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	29,874,179 shares
As of December 31, 2025	29,874,179 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	334,377 shares
As of December 31, 2025	47,855 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	29,746,549 shares
Three months ended March 31, 2025	29,725,114 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

* Disclaimer regarding forward-looking statements

Forward-looking statements concerning future plans and strategies contained in this report are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual business results and other results may differ materially from the forward-looking statements due to various factors. Significant factors that may have an impact on actual results include, but not limited to, the economic environment surrounding the Company's business, political situations in key markets, and foreign exchange rate fluctuations.

Quarterly consolidated financial statements

(1) Consolidated balance sheet

(Millions of yen)

	As of December 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	13,136	15,063
Notes and accounts receivable - trade, and contract assets	23,887	21,294
Inventories	50,521	51,004
Other	2,529	2,516
Allowance for doubtful accounts	(427)	(429)
Total current assets	89,647	89,448
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,168	9,031
Land	6,139	6,061
Other, net	5,532	5,394
Total property, plant and equipment	20,840	20,487
Intangible assets	3,719	3,611
Investments and other assets		
Other	6,402	5,693
Allowance for doubtful accounts	(15)	(17)
Total investments and other assets	6,386	5,675
Total non-current assets	30,946	29,774
Total assets	120,594	119,223
Liabilities		
Current liabilities		
Notes and accounts payable - trade	6,209	6,653
Electronically recorded obligations - operating	1,971	1,414
Short-term borrowings	51,696	52,258
Income taxes payable	395	240
Contract liabilities	1,208	967
Provision for bonuses	14	522
Other	5,752	5,243
Total current liabilities	67,248	67,300
Non-current liabilities		
Long-term borrowings	13,870	12,956
Provision for retirement benefits for directors (and other officers)	20	8
Retirement benefit liability	4,239	4,227
Other	2,527	2,197
Total non-current liabilities	20,658	19,389
Total liabilities	87,906	86,690

(Millions of yen)

	As of December 31, 2025	As of March 31, 2026
Net assets		
Shareholders' equity		
Share capital	18,044	18,044
Capital surplus	1,802	1,802
Retained earnings	5,563	5,203
Treasury shares	(39)	(239)
Total shareholders' equity	25,271	24,811
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	279	0
Foreign currency translation adjustment	6,596	7,283
Remeasurements of defined benefit plans	176	78
Total accumulated other comprehensive income	7,053	7,362
Non-controlling interests	362	359
Total net assets	32,687	32,533
Total liabilities and net assets	120,594	119,223

(2) Consolidated statement of income and consolidated statement of comprehensive income

Consolidated statement of income (cumulative)

(Millions of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Net sales	22,957	20,682
Cost of sales	17,201	14,662
Gross profit	5,755	6,019
Selling, general, and administrative expenses	6,088	5,620
Operating profit (loss)	(332)	399
Non-operating income		
Interest income	16	12
Dividend income	49	—
Rent income	15	21
Miscellaneous income	37	24
Other	166	46
Total non-operating income	233	105
Non-operating expenses		
Interest expenses	421	493
Foreign exchange losses	404	205
Share of loss of entities accounted for using equity method	76	119
Other	33	27
Total non-operating expenses	936	847
Ordinary loss	(1,035)	(342)
Extraordinary income		
Gain on sale of non-current assets	4	13
Gain on sale of investment securities	1,236	404
Total extraordinary income	1,241	417
Extraordinary losses		
Loss on sale and retirement of non-current assets	9	14
Total extraordinary losses	9	14
Profit before income taxes	196	60
Income taxes	137	16
Profit	59	44
Profit attributable to non-controlling interests	10	7
Profit attributable to owners of parent	49	37

Consolidated statement of comprehensive income (cumulative)

(Millions of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Profit	59	44
Other comprehensive income		
Valuation difference on available-for-sale securities	110	(279)
Foreign currency translation adjustment	(1,609)	684
Remeasurements of defined benefit plans, net of tax	(49)	(98)
Share of other comprehensive income of entities accounted for using equity method	(71)	(6)
Total other comprehensive income	(1,619)	301
Comprehensive income	(1,560)	345
(Breakdown)		
Comprehensive income attributable to owners of parent	(1,570)	346
Comprehensive income attributable to non-controlling interests	10	(0)