Time & Air AMANO

Summary Financial Statements (Consolidated) for 1st Quarter of Fiscal Year 2026 (Year Ending March 31, 2027) (Japan GAAP)

July 28, 2026

Company name:	Amano Corporation	Listed on:	TSE
Securities code:	6436	URL	https://www.amano.co.jp/en/
Representative:	Manabu Yamazaki, President & Representative Director		
Inquiries:	Kiyotaka Muroi, Operating Officer General Manager, Corporate Planning		Phone: +81 (45) 439-1591

Scheduled date for start of dividend payments: —
Supplementary explanation materials prepared for quarterly financial results: None
Briefing held on quarterly financial results: None

(Amounts less than 1 million yen are rounded down)

1. Business results for 1st quarter of fiscal year 2026 (April 1, 2026 to June 30, 2026)

(1) Operating results

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net income attributable to owners of the parent company	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
1Q of FY 2026 (year ending March 2027)	39,018	(0.1)	2,241	(18.2)	2,660	(12.2)	819	(39.4)
1Q of FY 2025 (year ended March 2026)	39,056	0.1	2,741	(15.2)	3,030	(16.8)	1,351	(15.5)

Note: Comprehensive income 1st quarter of FY 2026 (year ending March 2027): ¥1,073 million (—%)
1st quarter of FY 2025 (year ended March 2026): ¥-628 million (—%)

	Net income per share	Diluted net income per share
	Yen	Yen
1Q of FY 2026 (year ending March 2027)	11.83	—
1Q of FY 2025 (year ended March 2026)	19.04	—

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
1Q of FY 2026 (as of June 30, 2026)	185,399	131,370	70.6	1,890.67
FY 2025 (as of March 31, 2026)	193,096	139,212	71.8	2,001.48

Reference: Equity capital 1st quarter of FY 2026 (as of June 30, 2026): ¥130,969 million
FY 2025 (as of March 31, 2026): ¥138,623 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY 2025 (year ended March 2026)	—	55.00	—	125.00	180.00
FY 2026 (year ending March 2027)	—				
FY 2026 (year ending March 2027) (est.)		55.00	—	125.00	180.00

Note: Revisions to most recently released dividend forecast: None

3. Forecast earnings for fiscal year 2026 (April 1, 2026 to March 31, 2027)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net income attributable to owners of the parent company		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	86,400	2.9	10,200	5.3	10,900	4.0	7,400	10.8	106.83
Full year	184,000	4.3	24,000	6.4	25,600	5.1	17,600	(12.6)	254.07

Note: Revisions to most recently released earnings forecast: None

Notes:

(1) Significant changes in the scope of consolidation during the current quarter : None

(2) Application of accounting procedures specific to the preparation of the consolidated quarterly financial statement : Yes

Note: For details, please refer to "2. Consolidated Quarterly Financial Statements and Primary Explanatory Notes (4) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of the Consolidated Quarterly Financial Statements) on page 14 of the attached document.

(3) Changes to accounting policy, changes to accounting forecasts, and restatements

[1] Changes arising from revision of accounting standards : None

[2] Changes to accounting policy other than those in [1] above : None

[3] Changes to accounting forecasts : None

[4] Restatements : None

(4) Number of shares issued and outstanding (common stock)

[1] Number of shares issued and outstanding at the end of the period (including treasury stock)	As of 1Q ended June 30, 2026	71,106,129 shares	As of March 31, 2026	71,106,129 shares
[2] Number of shares of treasury stock at the end of the period	As of 1Q ended June 30, 2026	1,834,455 Shares	As of March 31, 2026	1,845,386 shares
[3] Average number of shares outstanding (over the fiscal year under review up to June 30, 2026)	As of 1Q ended June 30, 2026	69,264,350 shares	As of 1Q ended June 30, 2025	70,991,656 shares

Note: The number of shares of treasury stock as of June 30, 2026, includes the Company's shares held by the Director's Compensation BIP Trust and the Employee Stock Ownership Plan (J-ESOP).
(686,832 shares as of June 30, 2026 and 697,819 shares as of March 31, 2026 respectively)
In addition, these Company's shares are included in the treasury stock which is deducted in calculating the average number of shares outstanding.

Note: Review of the Japanese originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : None

Note: Explanation concerning appropriate use of the earnings forecast, and other matters to note

Caution regarding forward-looking statements

Earnings forecasts and other forward-looking statements contained in this document are based on information available at the time of preparing this document and on certain assumptions that are deemed to be reasonable. A variety of factors could cause actual results to differ significantly from the forecasts. For information on the earnings forecasts, please refer to "1. Summary of Business Results (3) Explanation of Forward-looking Information, including the Outlook for Consolidated Operating Results" on page 7 of the attached document.

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