

Summary Financial Statements (Consolidated) for Fiscal Year 2024 (Year Ended March 31, 2025) (Japan GAAP)

April 24, 2025

Company name: Amano Corporation Listed on: TSE
Securities code: 6436 URL <https://www.amano.co.jp/en>
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Scheduled date for Ordinary General Meeting of Shareholders: June 27, 2025
Scheduled date for filing of securities report: June 27, 2025
Scheduled date for start of dividend payments: June 30, 2025
Supplementary explanation materials prepared for financial results: Yes
Briefing held on financial results: Yes (for institutional investors and analysts)

(Amounts less than 1 million yen are rounded down)

1. Business results for fiscal year 2024 (April 1, 2024 to March 31, 2025)

(1) Operating results

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net income attributable to owners of the parent company	
	Millions of yen	(% change)	Millions of yen	(% change)	Millions of yen	(% change)	Millions of yen	(% change)
FY 2024 (year ended March 2025)	175,423	14.8	23,040	17.7	24,642	18.2	17,828	35.7
FY 2023 (year ended March 2024)	152,864	15.1	19,567	23.9	20,855	23.0	13,141	16.4

Note: Comprehensive income

FY 2024 (year ended March 2025): ¥ 20,813 million (7.3%)

FY 2023 (year ended March 2024): ¥ 19,403 million (27.1%)

	Net income per share	Diluted net income per share	Ratio of net income to equity capital	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
FY 2024 (year ended March 2025)	249.91	—	13.5	13.0	13.1
FY 2023 (year ended March 2024)	182.48	—	10.6	11.7	12.8

Reference: Equity in earnings of affiliates

FY 2024 (year ended March 2025): ¥ 208 million

FY 2023 (year ended March 2024): ¥ 184 million

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY 2024 (year ended March 2025)	194,338	136,563	69.9	1,906.85
FY 2023 (year ended March 2024)	184,585	128,103	69.1	1,779.42

Reference: Equity capital

FY 2024 (year ended March 2025): ¥ 135,929 million

FY 2023 (year ended March 2024): ¥ 127,600 million

(3) Cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY 2024 (year ended March 2025)	24,672	(4,192)	(17,361)	55,859
FY 2023 (year ended March 2024)	23,771	(10,221)	(18,216)	51,648

2. Dividends

	Annual dividends					Total dividend amount (Year)	Payout ratio (Consolidated)	Ratio of dividend to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
FY 2023 (year ended March 2024)	—	40.00	—	95.00	135.00	9,787	74.5	7.9
FY 2024 (year ended March 2025)	—	50.00	—	125.00	175.00	12,601	70.7	9.5
FY 2025 (year ending March 2026) (est.)	—	55.00	—	125.00	180.00		72.0	

3. Forecast earnings for fiscal year 2025 (April 1, 2025 to March 31, 2026)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net income attributable to owners of the parent company		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	85,800	1.9	10,300	4.1	10,900	3.5	7,200	0.5	101.00
Full year	180,000	2.6	24,500	6.3	26,000	5.5	18,000	1.0	252.51

Notes

(1) Significant changes among subsidiaries during the fiscal year under review : None

(i.e. changes among specific subsidiaries resulting in a change in the scope of consolidation)

(2) Changes to accounting policy, changes to accounting forecasts, and restatements

[1] Changes arising from revision of accounting standards : None

[2] Changes to accounting policy other than those in [1] above : None

[3] Changes to accounting forecasts : None

[4] Restatements : None

(3) Number of shares issued and outstanding (common stock)

[1] Number of shares issued and outstanding at the end of the period (including treasury stock)

As of March 31, 2025	76,657,829 shares	As of March 31, 2024	76,657,829 shares
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[2] Number of shares of treasury stock at the end of the period

As of March 31, 2025	5,373,192 shares	As of March 31, 2024	4,948,546 shares
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[3] Average number of shares outstanding

As of March 31, 2025	71,339,401 shares	As of March 31, 2024	72,019,048 shares
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Note: The number of shares of treasury stock as of March 31, 2025, includes Amano's shares held by the Director's Compensation BIP Trust and the Employee Stock Ownership Plan (J-ESOP).

(721,481 shares as of Mar. 31, 2025 and 793,884 shares as of March 31, 2024 respectively)

In addition, these Company's shares are included in the treasury stock which is deducted in calculating the average number of shares outstanding.

Reference: Non-consolidated results

1. Business results for fiscal year 2024 (April 1, 2024 to March 31, 2025)

(1) Operating results

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY 2024 (year ended March 2025)	78,867	8.5	14,522	20.1	20,447	27.9	16,361	53.1
FY 2023 (year ended March 2024)	72,685	12.3	12,090	23.4	15,986	19.1	10,684	8.6

	Net income per share	Diluted net income per share
	Yen	Yen
FY 2024 (year ended March 2025)	229.34	—
FY 2023 (year ended March 2024)	148.35	—

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY 2024 (year ended March 2025)	134,091	112,271	83.7	1,574.97
FY 2023 (year ended March 2024)	132,798	108,216	81.5	1,509.11

Reference: Equity capital

FY 2024 (year ended March 2025): ¥ 112,271 million

FY 2023 (year ended March 2024): ¥ 108,216 million

2. Forecast earnings for fiscal year 2025 (April 1, 2025 to March 31, 2026)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	36,900	1.0	6,200	1.8	9,300	(13.6)	7,000	(18.9)	98.20
Full year	80,500	2.1	15,000	3.3	19,500	(4.6)	14,500	(11.4)	203.41

Note: Summary Financial Statements are not subject to auditing by a certified public accountant or auditing firm.

Note: Explanation concerning appropriate use of the earnings forecast, and other matters to note

Caution regarding forward-looking statements

Earnings forecasts and other forward-looking statements contained in this document are based on information available at the time of this document's preparation and on certain assumptions that are deemed to be reasonable. A variety of factors could cause actual results to differ significantly from the forecasts.

Obtaining supplementary financial results materials and information on the scheduled financial results briefing

Supplementary financial results materials are disclosed on the Amano's website on the same day as the date of this document. Also, a financial results briefing for institutional investors and analysts is scheduled for Friday, April 25, 2025. The financial results materials to be distributed at this briefing are due to be published on the Amano's website immediately for Friday, April 25, 2025.

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