

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)



Company name: DAIKOKU DENKI CO., LTD.
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 6430
URL: <https://www.daikoku.co.jp/>
Representative: Masakatsu Kayamori
Inquiries: Toshifumi Oonari
Telephone: +81-52-581-7111
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

President and Representative Director
Representative Senior Managing Director; General Manager,
Corporate Management Division

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	12,360	(19.4)	2,314	(34.4)	2,352	(33.8)	1,480	(38.9)
June 30, 2025	15,331	(17.7)	3,526	(36.9)	3,552	(36.6)	2,424	(37.6)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,473 million [(39.7) %]
For the three months ended June 30, 2025: ¥ 2,444 million [(37.0) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	101.49	-
June 30, 2025	167.06	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	58,150	50,292	86.4
March 31, 2026	59,279	49,668	83.8

Reference: Equity

As of June 30, 2026: ¥ 50,254 million
As of March 31, 2026: ¥ 49,668 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	30.00	-	70.00	100.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		40.00	-	60.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen
Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	48,000	(11.7)	4,500	(53.5)	4,600	(53.2)	3,100	(46.1)	212.91

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: - 1 companies(SHUNRI Co., Ltd.)
Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	14,818,175 shares
As of March 31, 2026	14,818,175 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	200,683 shares
As of March 31, 2026	258,353 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	14,589,607 shares
Three months ended June 30, 2025	14,511,547 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	16,591,921	19,443,148
Notes and accounts receivable - trade, and contract assets	4,153,980	3,720,097
Electronically recorded monetary claims - operating	4,344,470	3,378,895
Securities	2,997,835	-
Merchandise and finished goods	9,411,243	9,505,493
Work in process	19,467	64,122
Raw materials and supplies	485,533	410,100
Other	1,233,614	1,233,705
Allowance for doubtful accounts	(195,389)	(194,644)
Total current assets	39,042,677	37,560,918
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,670,406	4,642,066
Land	6,617,370	6,617,370
Other, net	751,871	799,422
Total property, plant and equipment	12,039,648	12,058,859
Intangible assets		
Software	4,623,726	4,500,952
Goodwill	913,994	1,148,461
Other	69,531	69,248
Total intangible assets	5,607,251	5,718,662
Investments and other assets		
Deferred tax assets	567,594	552,813
Other	2,173,827	2,412,438
Allowance for doubtful accounts	(151,440)	(152,782)
Total investments and other assets	2,589,982	2,812,469
Total non-current assets	20,236,882	20,589,991
Total assets	59,279,560	58,150,910

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,466,400	1,955,402
Electronically recorded obligations - operating	1,096,249	1,154,922
Income taxes payable	1,086,050	813,483
Provision for bonuses for directors (and other officers)	258,251	18,942
Provision for share awards for employee	156,051	-
Other	3,361,275	2,670,807
Total current liabilities	8,424,280	6,613,559
Non-current liabilities		
Long-term borrowings	-	31,400
Provision for retirement benefits for directors (and other officers)	520,712	532,552
Retirement benefit liability	428,118	442,118
Other	237,754	238,585
Total non-current liabilities	1,186,585	1,244,657
Total liabilities	9,610,866	7,858,216
Net assets		
Shareholders' equity		
Share capital	723,128	723,128
Capital surplus	729,136	729,136
Retained earnings	48,683,523	49,127,064
Treasury shares	(698,277)	(541,991)
Total shareholders' equity	49,437,510	50,037,337
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	17,011	11,058
Remeasurements of defined benefit plans	213,987	205,862
Total accumulated other comprehensive income	230,998	216,921
Non-controlling interests	185	38,435
Total net assets	49,668,694	50,292,694
Total liabilities and net assets	59,279,560	58,150,910

Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income
For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	15,331,812	12,360,855
Cost of sales	8,280,846	6,561,853
Gross profit	7,050,965	5,799,001
Selling, general and administrative expenses	3,524,684	3,484,040
Operating profit	3,526,280	2,314,960
Non-operating income		
Interest income	3,143	9,542
Dividend income	12,911	6,442
Royalty income	5,660	13,047
Other	8,141	11,049
Total non-operating income	29,856	40,081
Non-operating expenses		
Interest expenses	2,011	114
Foreign exchange losses	-	1,677
Other	1,362	280
Total non-operating expenses	3,373	2,073
Ordinary profit	3,552,763	2,352,968
Extraordinary income		
Gain on sale of non-current assets	356	-
Total extraordinary income	356	-
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Impairment losses	4,295	79,438
Loss on valuation of investment securities	26,128	-
Total extraordinary losses	30,424	79,438
Profit before income taxes	3,522,695	2,273,529
Income taxes - current	1,086,378	786,815
Income taxes - deferred	12,103	(1,185)
Total income taxes	1,098,482	785,630
Profit	2,424,213	1,487,899
Profit (loss) attributable to non-controlling interests	(19)	7,175
Profit attributable to owners of parent	2,424,233	1,480,724

Quarterly Consolidated Statement of Comprehensive Income
For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	2,424,213	1,487,899
Other comprehensive income		
Valuation difference on available-for-sale securities	24,056	(5,955)
Remeasurements of defined benefit plans, net of tax	(3,326)	(8,124)
Total other comprehensive income	20,730	(14,079)
Comprehensive income	2,444,943	1,473,820
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,444,959	1,466,647
Comprehensive income attributable to non-controlling interests	(15)	7,173