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February 12, 2026

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: DAIKOKU DENKI CO., LTD.

Listing: Tokyo Stock Exchange, Nagoya Stock Exchange

Securities code: 6430

URL: <https://www.daikoku.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

President and Representative Director  
Representative Senior Managing Director; General Manager,  
Corporate Management Division

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	45,618	(5.0)	9,940	(16.1)	10,020	(15.5)	6,775	(16.5)
December 31, 2024	48,032	-	11,842	-	11,857	1.1	8,116	(0.7)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 6,783 million [ (16.3)%  
For the nine months ended December 31, 2024: ¥ 8,103 million [ (0.9)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	465.96	-
December 31, 2024	551.25	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	62,778	50,641	80.7
March 31, 2025	57,266	45,287	79.1

Reference: Equity

As of December 31, 2025: ¥ 50,641 million

As of March 31, 2025: ¥ 45,287 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	40.00	-	80.00	120.00
Fiscal year ending March 31, 2026	-	30.00	-		
Fiscal year ending March 31, 2026 (Forecast)				70.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	51,000	(11.3)	7,500	(38.7)	7,500	(38.7)	4,700	(39.2)	323.40

Note: Revisions to the financial result forecast most recently announced: None

### \* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	14,818,175 shares
As of March 31, 2025	14,797,232 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	258,353 shares
As of March 31, 2025	314,879 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	14,542,019 shares
Nine months ended December 31, 2024	14,723,971 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

\* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes  
Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	16,960,449	18,553,803
Notes and accounts receivable - trade, and contract assets	4,162,056	10,316,582
Electronically recorded monetary claims - operating	3,220,853	3,638,036
Merchandise and finished goods	10,670,773	8,368,721
Work in process	33,541	14,467
Raw materials and supplies	570,549	332,980
Other	780,616	1,161,212
Allowance for doubtful accounts	(275,881)	(192,349)
Total current assets	36,122,959	42,193,456
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,898,640	4,702,865
Land	6,232,980	6,614,197
Other, net	886,106	760,956
Total property, plant and equipment	12,017,727	12,078,020
Intangible assets		
Software	3,714,756	4,132,564
Goodwill	1,072,257	969,694
Other	70,332	69,814
Total intangible assets	4,857,345	5,172,073
Investments and other assets		
Deferred tax assets	863,420	666,232
Other	3,563,240	2,823,495
Allowance for doubtful accounts	(158,418)	(155,034)
Total investments and other assets	4,268,243	3,334,694
Total non-current assets	21,143,317	20,584,787
Total assets	57,266,276	62,778,244

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	1,970,627	2,450,436
Electronically recorded obligations - operating	2,025,046	3,098,926
Income taxes payable	2,104,801	1,171,046
Provision for product warranties	59,058	34,096
Provision for bonuses for directors (and other officers)	266,219	35,190
Reserve for quality assurance	558,049	167,369
Provision for share awards for employee	152,956	-
Other	3,837,682	4,006,224
Total current liabilities	10,974,440	10,963,289
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	498,270	515,270
Retirement benefit liability	295,330	417,252
Other	210,801	240,906
Total non-current liabilities	1,004,402	1,173,430
Total liabilities	11,978,843	12,136,719
Net assets		
Shareholders' equity		
Share capital	700,530	723,128
Capital surplus	706,538	729,136
Retained earnings	44,557,149	49,704,941
Treasury shares	(851,463)	(698,277)
Total shareholders' equity	45,112,755	50,458,928
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	6,612	24,440
Remeasurements of defined benefit plans	167,969	157,989
Total accumulated other comprehensive income	174,581	182,430
Non-controlling interests	94	166
Total net assets	45,287,432	50,641,524
Total liabilities and net assets	57,266,276	62,778,244

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	48,032,399	45,618,701
Cost of sales	25,729,819	24,965,162
Gross profit	22,302,580	20,653,539
Selling, general and administrative expenses	10,460,317	10,713,225
Operating profit	11,842,262	9,940,314
Non-operating income		
Interest income	1,455	11,863
Dividend income	7,340	28,387
Other	47,104	70,360
Total non-operating income	55,900	110,612
Non-operating expenses		
Interest expenses	524	2,013
Foreign exchange losses	3,459	20,136
Commission for purchase of treasury shares	22,428	-
Other	14,153	7,799
Total non-operating expenses	40,565	29,949
Ordinary profit	11,857,598	10,020,976
Extraordinary income		
Gain on sale of non-current assets	3,498	357
Gain on sale of investment securities	1,551	-
Total extraordinary income	5,050	357
Extraordinary losses		
Loss on sale of non-current assets	7,062	-
Loss on retirement of non-current assets	2,238	209
Impairment losses	1,080	7,096
Loss on valuation of investment securities	50,488	28,288
Other	2,409	-
Total extraordinary losses	63,278	35,595
Profit before income taxes	11,799,369	9,985,738
Income taxes - current	3,868,917	3,007,996
Income taxes - deferred	(186,159)	201,712
Total income taxes	3,682,758	3,209,708
Profit	8,116,611	6,776,029
Profit attributable to non-controlling interests	29	54
Profit attributable to owners of parent	8,116,582	6,775,974

Quarterly Consolidated Statement of Comprehensive Income  
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	8,116,611	6,776,029
Other comprehensive income		
Valuation difference on available-for-sale securities	(9,260)	17,827
Remeasurements of defined benefit plans, net of tax	(3,736)	(9,979)
Total other comprehensive income	(12,997)	7,847
Comprehensive income	8,103,614	6,783,877
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8,103,555	6,783,823
Comprehensive income attributable to non-controlling interests	59	54