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November 14, 2025

To Whom It May Concern

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 Representative: President and CEO Masakatsu Kayamori
 (Code: 6430, Prime Market of the Tokyo Stock Exchange / Premier Market of the Nagoya Stock Exchange)
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Notice Regarding Revision of Earnings Forecast, Determination of Interim Dividend from Retained Earnings, and Revision (Increase) of Year-End Dividend Forecast

We hereby announce the revision of the full-year consolidated earnings forecast for the fiscal year ending March 31, 2026, originally announced on August 8, 2025.

At the Board of Directors meeting held today, the Company also resolved to pay an interim dividend from retained earnings with a record date of September 30, 2025, and to revise the forecast for the year-end dividend for the same fiscal year, as shown below.

In accordance with the Company's Articles of Incorporation, dividends may be distributed by resolution of the Board of Directors.

The details are as follows.

1. Revision to Consolidated Earnings Forecast for the Fiscal Year Ending March 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating income	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	million yen 48,500	million yen 5,300	million yen 5,300	million yen 3,500	yen 241.67
Revised forecast (B)	51,000	7,500	7,500	4,700	323.40
Net change (B-A)	2,500	2,200	2,200	1,200	—
Rate of change (%)	5.2	41.5	41.5	34.3	—
(For reference) Full-year results for the previous fiscal year (Fiscal Year ending March 2025)	57,492	12,242	12,231	7,727	526.84

(Note) Regarding gains and losses related to real estate leasing, the presentation method has been changed from non-operating income and expenses to net sales and cost of sales. Therefore, the figures for the fiscal year ended March 2025 reflect the application of this revised presentation method on a retrospective basis.

2. Interim Dividend for the Fiscal Year Ending March 2026

	Declared amount	Latest Dividend Forecast (Announced May 15, 2025)	First-Half Results (Interim Dividend for the Fiscal Year Ending March 2025)
Record Date	September 30, 2025	September 30, 2025	September 30, 2024
Dividend per Share	30.00 yen	30.00 yen	40.00 yen
Total Dividend Amount	444 million yen	—	591 million yen
Effective Date	December 5, 2025	—	December 6, 2024
Source of Dividend	Retained earnings	—	Retained earnings

3. Revision to the Forecast for Year-End Dividend for the Fiscal Year Ending March 2026

	Dividend per Share		
	End of Second Quarter	Year-End	Total
Previous Forecast (Announced August 8, 2025)	30.00 yen	50.00 yen	80.00 yen
Revised Forecast		70.00 yen	100.00 yen
Actual Results for Current Period	30.00 yen		
(Reference) Actual Results for Previous Period (Fiscal Year Ended March 2025)	40.00 yen	80.00 yen	120.00 yen

4. Reasons for Revising Consolidated Earnings Forecasts, Determining Interim Dividend Distribution, and Revising Year-End Dividend Forecast

With regard to the full-year consolidated earnings forecast for the fiscal year ending March 31, 2026, sales of the Company's card unit "VEGASIA" have been performing steadily, reflecting stronger-than-expected market-wide adoption of Smart Pachinko machines.

In addition, following favorable responses from the recent exhibition, our new products — "BiGMO XCEL" and "TJ-01" — as well as semi-new products — "REVOLA II" and "DUALINA" — have achieved solid sales. Furthermore, sales of the Smart Pachislot title "Classroom of the Elite," developed by our group company DAXEL INC. and our proprietary game title "Tokyo Xtreme Racer" developed by Genki Co., Ltd., have also contributed to the Company's performance during the current fiscal year.

While profit forecasts were under review at the time of the previous announcement, based on the latest sales results, we have now completed our reassessment. As a result, profits are now expected to exceed the previous forecast, reflecting increased net sales. Accordingly, we have revised upward our forecasts for operating income, ordinary income, and net income.

Taking into consideration the progress of business performance during the current fiscal year and the overall soundness of our financial position, the Company has resolved to pay an interim dividend of ¥30 per share, as previously forecast, and to increase the year-end dividend forecast by ¥20 to ¥70 per share, resulting in an annual dividend of ¥100 per share.

Furthermore, under the Medium-Term Management Plan (FY2026–FY2028) formulated in May 2025, the Company had previously set a minimum annual dividend of ¥80 per share. In light of the current dividend increase and our outlook for future earnings, we have decided to raise the minimum annual dividend to ¥100 per share.

Through this measure, the Company aims to further enhance stable and sustainable shareholder returns.

(Cautionary Note on Earnings and Dividend Forecasts)

The earnings and dividend forecasts are based on information available as of the date of this announcement, and actual results and dividends may differ from forecast figures due to various factors in the future.

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