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February 4, 2026

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: GALILEI CO.LTD.

Listing: Tokyo Stock Exchange

Securities code: 6420

URL: <https://www.galilei-group.co.jp/>

Representative: Go Fukushima President

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

|                                     | Net sales       |      | Operating profit |     | Ordinary profit |     | Profit attributable to owners of parent |       |
|-------------------------------------|-----------------|------|------------------|-----|-----------------|-----|-----------------------------------------|-------|
|                                     | Millions of yen | %    | Millions of yen  | %   | Millions of yen | %   | Millions of yen                         | %     |
| Nine months ended December 31, 2025 | 101,622         | 7.1  | 12,275           | 7.2 | 12,938          | 6.6 | 8,893                                   | 2.7   |
| December 31, 2024                   | 94,889          | 12.6 | 11,452           | 6.0 | 12,132          | 6.5 | 8,661                                   | (1.1) |

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 9,503 million [ 14.2%]  
For the nine months ended December 31, 2024: ¥ 8,319 million [ (11.8) %]

|                                     | Basic earnings per share | Diluted earnings per share |
|-------------------------------------|--------------------------|----------------------------|
|                                     | Yen                      | Yen                        |
| Nine months ended December 31, 2025 | 221.91                   | -                          |
| December 31, 2024                   | 216.25                   | -                          |

\* The Company conducted a 2-for-1 stock split of shares of common stock, effective January 1, 2025. Accordingly, "Basic earnings per share" is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

#### (2) Consolidated financial position

|                         | Total assets    | Net assets      | Equity-to-asset ratio | Net assets per share |
|-------------------------|-----------------|-----------------|-----------------------|----------------------|
|                         | Millions of yen | Millions of yen | %                     | Yen                  |
| As of December 31, 2025 | 154,701         | 109,846         | 70.5                  | 2,720.95             |
| March 31, 2025          | 141,562         | 103,206         | 72.4                  | 2,558.19             |

Reference: Equity

As of December 31, 2025: ¥ 109,087 million  
As of March 31, 2025: ¥ 102,491 million

## 2. Cash dividends

|                                              | Annual dividends per share |                    |                   |                 |       |
|----------------------------------------------|----------------------------|--------------------|-------------------|-----------------|-------|
|                                              | First quarter-end          | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
|                                              | Yen                        | Yen                | Yen               | Yen             | Yen   |
| Fiscal year ended March 31, 2025             | -                          | 0.00               | -                 | 74.00           | 74.00 |
| Fiscal year ending March 31, 2026            | -                          | 0.00               | -                 |                 |       |
| Fiscal year ending March 31, 2026 (Forecast) |                            |                    |                   | 81.00           | 81.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

|           | Net sales       |     | Operating profit |     | Ordinary profit |     | Profit attributable to owners of parent |     | Basic earnings per share |
|-----------|-----------------|-----|------------------|-----|-----------------|-----|-----------------------------------------|-----|--------------------------|
|           | Millions of yen | %   | Millions of yen  | %   | Millions of yen | %   | Millions of yen                         | %   | Yen                      |
| Full year | 137,734         | 5.4 | 16,923           | 2.1 | 17,604          | 2.5 | 12,189                                  | 1.5 | 304.03                   |

Note: Revisions to the financial result forecast most recently announced: None

### \* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )  
Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

|                         |                   |
|-------------------------|-------------------|
| As of December 31, 2025 | 44,132,320 shares |
| As of March 31, 2025    | 44,132,320 shares |

(ii) Number of treasury shares at the end of the period

|                         |                  |
|-------------------------|------------------|
| As of December 31, 2025 | 4,040,587 shares |
| As of March 31, 2025    | 4,068,300 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

|                                     |                   |
|-------------------------------------|-------------------|
| Nine months ended December 31, 2025 | 40,076,715 shares |
| Nine months ended December 31, 2024 | 40,051,439 shares |

\* The Company conducted a 2-for-1 stock split of shares of common stock, effective January 1, 2025. Accordingly, "Average number of shares outstanding during the period" is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes  
Quarterly Consolidated Balance Sheet

(Millions of yen)

|                                                            | As of March 31, 2025 | As of December 31, 2025 |
|------------------------------------------------------------|----------------------|-------------------------|
| <b>Assets</b>                                              |                      |                         |
| Current assets                                             |                      |                         |
| Cash and deposits                                          | 53,408               | 54,237                  |
| Notes and accounts receivable - trade, and contract assets | 24,276               | 20,693                  |
| Electronically recorded monetary claims - operating        | 6,614                | 7,823                   |
| Merchandise and finished goods                             | 3,444                | 3,952                   |
| Work in process                                            | 2,301                | 2,686                   |
| Raw materials and supplies                                 | 5,104                | 5,266                   |
| Income taxes refund receivable                             | -                    | 1,660                   |
| Other                                                      | 1,335                | 3,060                   |
| Allowance for doubtful accounts                            | (166)                | (155)                   |
| Total current assets                                       | 96,318               | 99,224                  |
| Non-current assets                                         |                      |                         |
| Property, plant and equipment                              |                      |                         |
| Buildings and structures, net                              | 8,746                | 11,258                  |
| Machinery, equipment and vehicles, net                     | 1,436                | 1,659                   |
| Land                                                       | 12,332               | 13,971                  |
| Construction in progress                                   | 2,903                | 5,430                   |
| Other, net                                                 | 689                  | 898                     |
| Total property, plant and equipment                        | 26,109               | 33,219                  |
| Intangible assets                                          |                      |                         |
| Goodwill                                                   | 720                  | 606                     |
| Other                                                      | 630                  | 721                     |
| Total intangible assets                                    | 1,350                | 1,327                   |
| Investments and other assets                               |                      |                         |
| Investment securities                                      | 11,752               | 13,394                  |
| Deferred tax assets                                        | 233                  | 1,692                   |
| Retirement benefit asset                                   | 549                  | 556                     |
| Other                                                      | 5,348                | 5,393                   |
| Allowance for doubtful accounts                            | (98)                 | (107)                   |
| Total investments and other assets                         | 17,784               | 20,930                  |
| Total non-current assets                                   | 45,244               | 55,477                  |
| Total assets                                               | 141,562              | 154,701                 |

(Millions of yen)

|                                                                      | As of March 31, 2025 | As of December 31, 2025 |
|----------------------------------------------------------------------|----------------------|-------------------------|
| <b>Liabilities</b>                                                   |                      |                         |
| Current liabilities                                                  |                      |                         |
| Notes and accounts payable - trade                                   | 22,672               | 25,173                  |
| Income taxes payable                                                 | 3,293                | 3,518                   |
| Provision for bonuses                                                | 2,994                | 1,991                   |
| Provision for product warranties                                     | 497                  | 524                     |
| Provision for loss on construction contracts                         | 35                   | 34                      |
| Other                                                                | 6,540                | 9,198                   |
| Total current liabilities                                            | 36,032               | 40,441                  |
| Non-current liabilities                                              |                      |                         |
| Long-term accounts payable - other                                   | 1,231                | 1,095                   |
| Long-term income taxes payable                                       | 12                   | -                       |
| Deferred tax liabilities                                             | 607                  | 2,896                   |
| Provision for retirement benefits for directors (and other officers) | 5                    | 5                       |
| Retirement benefit liability                                         | 324                  | 303                     |
| Asset retirement obligations                                         | 87                   | 88                      |
| Other                                                                | 53                   | 24                      |
| Total non-current liabilities                                        | 2,323                | 4,414                   |
| Total liabilities                                                    | 38,356               | 44,855                  |
| <b>Net assets</b>                                                    |                      |                         |
| Shareholders' equity                                                 |                      |                         |
| Share capital                                                        | 2,760                | 2,760                   |
| Capital surplus                                                      | 3,681                | 3,753                   |
| Retained earnings                                                    | 93,097               | 99,025                  |
| Treasury shares                                                      | (3,770)              | (3,740)                 |
| Total shareholders' equity                                           | 95,768               | 101,799                 |
| Accumulated other comprehensive income                               |                      |                         |
| Valuation difference on available-for-sale securities                | 5,824                | 6,703                   |
| Foreign currency translation adjustment                              | 784                  | 557                     |
| Remeasurements of defined benefit plans                              | 112                  | 28                      |
| Total accumulated other comprehensive income                         | 6,722                | 7,288                   |
| Non-controlling interests                                            | 714                  | 758                     |
| Total net assets                                                     | 103,206              | 109,846                 |
| Total liabilities and net assets                                     | 141,562              | 154,701                 |

Quarterly Consolidated Statements of Income and Comprehensive Income  
Quarterly Consolidated Statement of Income  
For the Nine-Month Period

(Millions of yen)

|                                                  | For the nine months<br>ended December 31, 2024 | For the nine months<br>ended December 31, 2025 |
|--------------------------------------------------|------------------------------------------------|------------------------------------------------|
| Net sales                                        | 94,889                                         | 101,622                                        |
| Cost of sales                                    | 69,008                                         | 73,227                                         |
| Gross profit                                     | 25,880                                         | 28,394                                         |
| Selling, general and administrative expenses     | 14,427                                         | 16,118                                         |
| Operating profit                                 | 11,452                                         | 12,275                                         |
| Non-operating income                             |                                                |                                                |
| Interest income                                  | 82                                             | 83                                             |
| Dividend income                                  | 128                                            | 147                                            |
| Rental income from buildings                     | 71                                             | 77                                             |
| Purchase discounts                               | 81                                             | 34                                             |
| Foreign exchange gains                           | 151                                            | 137                                            |
| Other                                            | 253                                            | 260                                            |
| Total non-operating income                       | 768                                            | 741                                            |
| Non-operating expenses                           |                                                |                                                |
| Provision of allowance for doubtful accounts     | 7                                              | 1                                              |
| Compensation expenses                            | 16                                             | 11                                             |
| Other                                            | 64                                             | 64                                             |
| Total non-operating expenses                     | 88                                             | 77                                             |
| Ordinary profit                                  | 12,132                                         | 12,938                                         |
| Extraordinary income                             |                                                |                                                |
| Gain on sale of investment securities            | 236                                            | 210                                            |
| Gain on sale of non-current assets               | 1                                              | -                                              |
| Gain on bargain purchase                         | 48                                             | -                                              |
| Total extraordinary income                       | 286                                            | 210                                            |
| Extraordinary losses                             |                                                |                                                |
| Loss on valuation of investment securities       | -                                              | 34                                             |
| Loss on disposal of non-current assets           | -                                              | 56                                             |
| Condolence money                                 | 55                                             | -                                              |
| Settlement payments                              | -                                              | 98                                             |
| Total extraordinary losses                       | 55                                             | 189                                            |
| Profit before income taxes                       | 12,363                                         | 12,959                                         |
| Income taxes - current                           | 3,438                                          | 3,799                                          |
| Income taxes - deferred                          | 224                                            | 223                                            |
| Total income taxes                               | 3,663                                          | 4,022                                          |
| Profit                                           | 8,700                                          | 8,937                                          |
| Profit attributable to non-controlling interests | 39                                             | 43                                             |
| Profit attributable to owners of parent          | 8,661                                          | 8,893                                          |

Quarterly Consolidated Statement of Comprehensive Income  
For the Nine-Month Period

(Millions of yen)

|                                                                | For the nine months<br>ended December 31, 2024 | For the nine months<br>ended December 31, 2025 |
|----------------------------------------------------------------|------------------------------------------------|------------------------------------------------|
| Profit                                                         | 8,700                                          | 8,937                                          |
| Other comprehensive income                                     |                                                |                                                |
| Valuation difference on available-for-sale securities          | (385)                                          | 879                                            |
| Foreign currency translation adjustment                        | 70                                             | (228)                                          |
| Remeasurements of defined benefit plans, net of tax            | (65)                                           | (84)                                           |
| Total other comprehensive income                               | (380)                                          | 566                                            |
| Comprehensive income                                           | 8,319                                          | 9,503                                          |
| Comprehensive income attributable to                           |                                                |                                                |
| Comprehensive income attributable to owners of parent          | 8,274                                          | 9,459                                          |
| Comprehensive income attributable to non-controlling interests | 45                                             | 43                                             |