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February 4, 2026

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: GALILEI CO.LTD.

Listing: Tokyo Stock Exchange

Securities code: 6420

URL: <https://www.galilei-group.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended December 31, 2025	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
101,622	7.1	12,275	7.2	12,938	6.6	8,893	2.7	
December 31, 2024	94,889	12.6	11,452	6.0	12,132	6.5	8,661	(1.1)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 9,503 million [ 14.2%]  
For the nine months ended December 31, 2024: ¥ 8,319 million [ (11.8)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended December 31, 2025	Yen 221.91	Yen -
December 31, 2024	216.25	-

\* The Company conducted a 2-for-1 stock split of shares of common stock, effective January 1, 2025. Accordingly, "Basic earnings per share" is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of December 31, 2025	Millions of yen 154,701	Millions of yen 109,846	% 70.5	Yen 2,720.95
March 31, 2025	141,562	103,206	72.4	2,558.19

Reference: Equity

As of December 31, 2025:	¥ 109,087 million
As of March 31, 2025:	¥ 102,491 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 0.00	Yen -	Yen 74.00	Yen 74.00
Fiscal year ending March 31, 2026	-	0.00	-		
Fiscal year ending March 31, 2026 (Forecast)				81.00	81.00

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full year	137,734	5.4	16,923	2.1	17,604	2.5	12,189	1.5	304.03	

Note: Revisions to the financial result forecast most recently announced: None

### \* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )  
Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	44,132,320 shares
As of March 31, 2025	44,132,320 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	4,040,587 shares
As of March 31, 2025	4,068,300 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	40,076,715 shares
Nine months ended December 31, 2024	40,051,439 shares

\* The Company conducted a 2-for-1 stock split of shares of common stock, effective January 1, 2025. Accordingly, "Average number of shares outstanding during the period" is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	53,408	54,237
Notes and accounts receivable - trade, and contract assets	24,276	20,693
Electronically recorded monetary claims - operating	6,614	7,823
Merchandise and finished goods	3,444	3,952
Work in process	2,301	2,686
Raw materials and supplies	5,104	5,266
Income taxes refund receivable	-	1,660
Other	1,335	3,060
Allowance for doubtful accounts	(166)	(155)
<b>Total current assets</b>	<b>96,318</b>	<b>99,224</b>
<b>Non-current assets</b>		
Property, plant and equipment		
Buildings and structures, net	8,746	11,258
Machinery, equipment and vehicles, net	1,436	1,659
Land	12,332	13,971
Construction in progress	2,903	5,430
Other, net	689	898
<b>Total property, plant and equipment</b>	<b>26,109</b>	<b>33,219</b>
Intangible assets		
Goodwill	720	606
Other	630	721
<b>Total intangible assets</b>	<b>1,350</b>	<b>1,327</b>
Investments and other assets		
Investment securities	11,752	13,394
Deferred tax assets	233	1,692
Retirement benefit asset	549	556
Other	5,348	5,393
Allowance for doubtful accounts	(98)	(107)
<b>Total investments and other assets</b>	<b>17,784</b>	<b>20,930</b>
<b>Total non-current assets</b>	<b>45,244</b>	<b>55,477</b>
<b>Total assets</b>	<b>141,562</b>	<b>154,701</b>

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
<b>Current liabilities</b>		
Notes and accounts payable - trade	22,672	25,173
Income taxes payable	3,293	3,518
Provision for bonuses	2,994	1,991
Provision for product warranties	497	524
Provision for loss on construction contracts	35	34
Other	6,540	9,198
<b>Total current liabilities</b>	<b>36,032</b>	<b>40,441</b>
<b>Non-current liabilities</b>		
Long-term accounts payable - other	1,231	1,095
Long-term income taxes payable	12	-
Deferred tax liabilities	607	2,896
Provision for retirement benefits for directors (and other officers)	5	5
Retirement benefit liability	324	303
Asset retirement obligations	87	88
Other	53	24
<b>Total non-current liabilities</b>	<b>2,323</b>	<b>4,414</b>
<b>Total liabilities</b>	<b>38,356</b>	<b>44,855</b>
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Share capital	2,760	2,760
Capital surplus	3,681	3,753
Retained earnings	93,097	99,025
Treasury shares	(3,770)	(3,740)
<b>Total shareholders' equity</b>	<b>95,768</b>	<b>101,799</b>
<b>Accumulated other comprehensive income</b>		
Valuation difference on available-for-sale securities	5,824	6,703
Foreign currency translation adjustment	784	557
Remeasurements of defined benefit plans	112	28
<b>Total accumulated other comprehensive income</b>	<b>6,722</b>	<b>7,288</b>
<b>Non-controlling interests</b>	<b>714</b>	<b>758</b>
<b>Total net assets</b>	<b>103,206</b>	<b>109,846</b>
<b>Total liabilities and net assets</b>	<b>141,562</b>	<b>154,701</b>

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	94,889	101,622
Cost of sales	69,008	73,227
Gross profit	25,880	28,394
Selling, general and administrative expenses	14,427	16,118
Operating profit	11,452	12,275
Non-operating income		
Interest income	82	83
Dividend income	128	147
Rental income from buildings	71	77
Purchase discounts	81	34
Foreign exchange gains	151	137
Other	253	260
Total non-operating income	768	741
Non-operating expenses		
Provision of allowance for doubtful accounts	7	1
Compensation expenses	16	11
Other	64	64
Total non-operating expenses	88	77
Ordinary profit	12,132	12,938
Extraordinary income		
Gain on sale of investment securities	236	210
Gain on sale of non-current assets	1	-
Gain on bargain purchase	48	-
Total extraordinary income	286	210
Extraordinary losses		
Loss on valuation of investment securities	-	34
Loss on disposal of non-current assets	-	56
Condolence money	55	-
Settlement payments	-	98
Total extraordinary losses	55	189
Profit before income taxes	12,363	12,959
Income taxes - current	3,438	3,799
Income taxes - deferred	224	223
Total income taxes	3,663	4,022
Profit	8,700	8,937
Profit attributable to non-controlling interests	39	43
Profit attributable to owners of parent	8,661	8,893

Quarterly Consolidated Statement of Comprehensive Income  
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	8,700	8,937
Other comprehensive income		
Valuation difference on available-for-sale securities	(385)	879
Foreign currency translation adjustment	70	(228)
Remeasurements of defined benefit plans, net of tax	(65)	(84)
Total other comprehensive income	(380)	566
Comprehensive income	8,319	9,503
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8,274	9,459
Comprehensive income attributable to non-controlling interests	45	43