

To Whom It May Concern

Company Name: GALILEI CO. LTD.

Representative: Go Fukushima, President

(Securities code: 6420, Prime Market)

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Notice Concerning Revised Full-Year Financial Forecasts

GALILEI CO. LTD. (the "Company") hereby announces that, based on its recent business performance, the Company has revised its full-year financial forecasts disclosed on May 7, 2025, as described below:

1. Financial forecasts

Consolidated financial forecasts for the full fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously disclosed forecasts (A)	129,353	15,136	15,043	10,809	269.80
Revised forecasts (B)	137,734	16,923	17,604	12,189	304.03
Changes (B – A)	8,380	1,787	2,560	1,380	
Changes (%)	6.5	11.8	17.0	12.8	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	130,639	16,572	17,175	12,008	299.79

Note: The Company conducted a two-for-one share split of common stock effective January 1, 2025. Therefore, basic earnings per share for the previous consolidated fiscal year have been calculated on the assumption that the share split had been conducted at the beginning of that previous consolidated fiscal year.

2. Reason for the revision

As announced on November 12, 2025, our results for the second quarter (interim period) of the fiscal year ending March 31, 2026 exceeded our initial forecasts disclosed on May 7, 2025. This good performance was driven by increased sales of general-purpose refrigerators and freezers for restaurants, a continued demand for refrigerated and freezer showcases for supermarkets, and strong sales of maintenance services for various equipment. In the second half of the fiscal year, we expect a greater demand than initially forecast, and we have therefore revised upward our forecasts of net sales, operating profit, ordinary profit, and profit attributable to owners of parent.

* The forward-looking statements contained in this document, including the financial forecasts, are made by the Company based on information available on the date of disclosure of this document, and actual results may differ due to various factors.