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Consolidated Financial Results for the Year Ended March 31, 2025 [Japanese GAAP]

May 7, 2025

Company name: GALILEI CO.LTD.

Listing: Tokyo Stock Exchange

Securities code: 6420

URL: <https://www.galilei-group.co.jp>

Representative: Go Fukushima

President

Inquiries: Yoshiyuki Yanagihara

Executive Officer, Finance and Accounting Division Manager

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Scheduled date of annual general meeting of shareholders: June 26, 2025

Scheduled date to commence dividend payments: June 27, 2025

Scheduled date to file annual securities report: June 24, 2025

Preparation of supplementary material on financial results: None

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (April 1, 2024 to March 31, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2025	130,639	12.8	16,572	8.3	17,175	6.3	12,184	(1.0)
March 31, 2024	115,815	10.3	15,298	33.2	16,159	31.5	12,306	42.2

(Note) Comprehensive income: Fiscal year ended March 31, 2025: ¥ 12,134 million [(17.0) %]
Fiscal year ended March 31, 2024: ¥ 14,621 million [59.9 %]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2025	304.19	-	12.5	12.6	12.7
March 31, 2024	307.76	-	14.3	13.3	13.2

* The Company conducted a 2-for-1 stock split of shares of common stock, effective January 1, 2025.

Accordingly, "Basic earnings per share" is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2025	141,780	103,509	72.5	2,565.76
March 31, 2024	130,532	92,826	71.0	2,315.68

(Reference) Equity: As of March 31, 2025: ¥ 102,794 million
As of March 31, 2024: ¥ 92,714 million

* The Company conducted a 2-for-1 stock split of shares of common stock, effective January 1, 2025.

Accordingly, "Net assets per share" is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	10,375	(9,523)	(2,122)	52,828
March 31, 2024	12,584	(2,877)	(2,295)	54,026

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2024	-	0.00	-	105.00	105.00	2,101	17.1	2.4
March 31, 2025	-	0.00	-	74.00	74.00	2,964	24.3	3.0
Fiscal year ending March 31, 2026 (Forecast)	-	0.00	-	81.00	81.00		27.1	

*The Company conducted a 2-for-1 stock split of shares of common stock, effective January 1, 2025. The year-end dividend per share for the fiscal year ending March 31, 2025 without considering the stock split is 148.00 yen. For details, please refer to “Proper use of earnings forecasts, and other special matters”.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	61,929	1.5	6,496	(6.9)	6,266	(11.7)	4,505	(12.8)	112.47
Full year	129,353	(1.0)	15,136	(8.7)	15,043	(12.4)	10,809	(11.3)	269.80

* Notes:

(1) Significant changes in the scope of consolidation during the period:

Yes

Newly included: 3 (Company name: Nippon Senjoki K.K., FUKUSHIMA GALILEI SPLIT PREPARATION CO. LTD. , PT Aneka Citra Refrindo)
Excluded: 1 (Company name:)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2025: 44,132,320 shares
March 31, 2024: 44,132,320 shares

2) Number of treasury shares at the end of the period:

March 31, 2025: 4,068,300 shares
March 31, 2024: 4,094,566 shares

3) Average number of shares outstanding during the period:

Fiscal Year ended March 31, 2025: 40,054,672 shares
Fiscal Year ended March 31, 2024: 39,987,574 shares

(Reference) Overview of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (April 1, 2024 to March 31, 2025)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	100,938	9.7	11,235	3.0	12,468	0.3	8,955	(2.1)
March 31, 2024	92,023	11.5	10,911	33.2	12,437	29.7	9,152	35.7

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2025	223.59	-
March 31, 2024	228.88	-

* The Company conducted a 2-for-1 stock split of shares of common stock, effective January 1, 2025.

Accordingly, “Basic earnings per share” is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	109,456	82,013	74.9	2,047.06
March 31, 2024	103,314	75,550	73.1	1,886.98

(Reference) Equity: As of March 31, 2025: ¥ 82,013 million

As of March 31, 2024: ¥ 75,550 million

* The Company conducted a 2-for-1 stock split of shares of common stock, effective January 1, 2025.

Accordingly, “Net assets per share” is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

1. Forward-looking statements in this report, including earnings forecasts, are based on assumptions about economic conditions, market trends, and other factors at the time the report was published. Actual results may differ significantly due to a variety of factors.

2. At a meeting of the Board of Directors held on November 13, 2024, the Company resolved to conduct a stock split, whereby each share of common stock was divided into 2 shares effective January 1, 2025. The Company’s dividend for the fiscal year ending March 31, 2025, without taking the stock split into consideration, are as follows.

Year-end dividend per share: 148.00 yen