

November 5, 2025

Company name: **RISO KAGAKU CORPORATION**
 Listing: Tokyo Stock Exchange Prime Market
 Stock code: 6413
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Notification of Revisions to Earnings Forecasts

RISO KAGAKU CORPORATION (the “Company”) announced that, in light of recent earnings trends, it has revised the earnings forecasts released on May 9, 2025.

Particulars

●Revisions to earnings forecasts

Revisions of figures in consolidated earnings forecasts for the fiscal year ending March 31, 2026
(April 1, 2025 – March 31, 2026)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	78,100	5,600	5,700	4,100	63.94 yen
Revised forecast (B)	77,200	5,300	5,700	4,500	70.40 yen
Amount of increase/decrease (B-A)	△900	△300	0	400	
Percentage of increase/decrease (%)	△1.2	△5.4	0.0	9.8	
(Ref.) Previous fiscal year results (fiscal year ended March 31, 2025)	78,723	6,183	6,364	4,088	62.80 yen

Reasons for revision

In view of sales being expected to fall short of the plan compared with the initial assumptions for the fiscal year, we have revised downward our forecasts for net sales and operating profit.

In addition, as gains on sales of investment securities are to be recorded as extraordinary income during the third quarter of the fiscal year, arising from the partial sale of cross-shareholdings, we have revised upward our forecast for profit attributable to owners of parent.

For the full year, the assumed foreign exchange rates underlying this earnings forecast are set at 145 yen to the U.S. dollar and 169 yen to the euro, representing a depreciation of 9 yen against the euro compared with the initial assumptions for the fiscal year.

(Note) This document has been prepared based on information available to the Company as of the date of this document’s release, and accordingly do not purport that the Company pledges to achieve such performance. Actual business may differ substantially from the forecasts due to various factors in the future.