



December 16, 2025

To all parties concerned

Company: Fujitec Co., Ltd.  
Representative: Masayoshi Harada  
Representative Director, President and CEO  
(Stock Code 6406)  
Contact: Hiroyuki Yamamoto  
Senior Executive Operating Officer,  
General Manager of Finance HQ  
(TEL 072-622-8151)

**Notice Regarding Results of Tender Offer by Bospolder 1 K.K. for Share Certificates, Etc. of the Company  
and Change of Parent Company and Largest Major Shareholder**

We (the “**Company**”) hereby announce that the tender offer for the common shares of the Company (“**Shares**”) and the Stock Acquisition Rights (Note) (Shares and Stock Acquisition Rights shall be collectively referred to as “**Share Certificates, Etc.**”) under the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended) and relevant laws and regulations (the “**Tender Offer**”) conducted by Bospolder 1 K.K. (the “**Offeror**”) since November 14, 2025 has been completed as of December 15, 2025.

The Company also hereby announces that, as a result of the Tender Offer, the Company’s parent company, largest major shareholder, and major shareholder are expected to change as of December 22, 2025 (the commencement date of settlement of the Tender Offer) as follows.

(Note) The stock acquisition rights in items (A) to (C) below shall be collectively referred to as the “**Stock Acquisition Rights.**”

- (A) The first series of stock acquisition rights issued based on the resolution at the meeting of the board of directors of the Company held on November 8, 2013 (The exercise period: from November 26, 2013 to November 25, 2043)
- (B) The second series of stock acquisition rights issued based on the resolution at the meeting of the board of directors of the Company held on August 7, 2014 (The exercise period: from August 26, 2014 to August 25, 2044)
- (C) The third series of stock acquisition rights issued based on the resolution at the meeting of the board of directors of the Company held on August 7, 2015 (The exercise period: from August 26, 2015 to August 25, 2045)

**1. Results of the Tender Offer**

The Company received a report from the Offeror today regarding the results of the Tender Offer, as stated in the attached “Notice Regarding Results of Tender Offer for Fujitec Co., Ltd. (Securities Code: 6406).”

As the total number of the Share Certificates, Etc. tendered in the Tender Offer exceeds the minimum number of shares to be purchased (45,518,941 shares), the Tender Offer is successful.

**2. Change of Parent Company, Largest Major Shareholder, and Major Shareholder**

**(1) Scheduled date of change**

December 22, 2025 (the commencement date of settlement of the Tender Offer)

**(2) Background of the change**

The Company received a report today from the Offeror regarding the results of the Tender Offer to the effect that,

since 61,947,890 shares of the Share Certificates, Etc. (the Stock Acquisition Rights are converted to the number of Shares underlying them; the same applies hereinafter) have been tendered in the Tender Offer, and as a result, the total number of the Share Certificates, Etc. tendered in the Tender Offer exceeds the minimum number of shares to be purchased (45,518,941 shares) and the Tender Offer is successful, the Offeror would acquire all of such Share Certificates, Etc.

In the circumstances, upon settlement of the Tender Offer, the ratio of the number of voting rights of the Offeror to the number of voting rights of all shareholders of the Company will exceed 50% as of December 22, 2025 (the commencement date of settlement of the Tender Offer), and the Offeror will become a new parent company and largest major shareholder of the Company. At the same time, Bospolder 2 K.K., the Offeror's parent company, will also be categorized as a parent company of the Company because it will be indirectly holding the Shares through the Offeror.

In addition, the Company received a report from the Offeror to the effect that the Offeror would acquire all of 23,373,761 shares of the Shares held by a related fund or related entity of Oasis Management Company Ltd., a major shareholder of the Company ("**Oasis**").

As a result, upon settlement of the Tender Offer, Oasis will cease to be a major shareholder of the Company as of December 22, 2025 (the commencement date of settlement of the Tender Offer).

(3) Outline of shareholders, etc. to be changed

(i) Outline of the shareholder newly becoming a parent company and the largest major shareholder

(1) Name	Bospolder 1 K.K.	
(2) Location	17th Floor, Azabudai Hills Mori JP Tower 1-3-1 Azabudai, Minato-ku, Tokyo	
(3) Name and title of representative	Representative Director Mr. Ryan Robert Patrick	
(4) Description of business	1. Commerce 2. All businesses incidental and related to the preceding item	
(5) Stated capital	25,000 yen	
(6) Date of establishment	May 19, 2025	
(7) Largest shareholders and shareholding ratio	Bospolder 2 K.K.	100%
(8) Relationship between the Offeror and the Company		
Capital relationship	The Offeror holds 100 Shares. (shareholding ration (Note): 0.00%)	
Personnel relationship	N/A	
Business relationship	N/A	
Status as related party	N/A	

(Note) "Shareholding ratio" means the ratio of the number of Shares (rounded to two decimal places; hereinafter the same applies in the calculations of shareholding ratios) to 78,077,092 shares, which is the sum of (a) the number of shares (78,049,092 shares) obtained by subtracting (i) the total number of treasury shares held by the Company (850,908 shares) consisting of the number of treasury shares held by the Company as of September 30, 2025 (848,255 shares) as recorded in the 79th Semiannual Securities Report submitted by the Company on November 13, 2025 (the "**Semiannual Securities Report**") and the number of treasury shares created upon the Company's acquisition of the restricted stocks in the Company granted to Mr. Takakazu Uchiyama, a shareholder of the Company, as restricted stock remuneration pursuant to the relevant allotment agreement for free on November 6, 2025 (2,653 shares) from (ii) the total number of issued shares of the Company as of September 30, 2025 also recorded in the Semiannual Securities Report (78,900,000 shares), and (b) the number of Shares which are the subject of the 28 Stock Acquisition Rights remaining as of September 30, 2025 (28,000 shares). The same applies hereinafter with respect to the reference to shareholding ratios.

(ii) Outline of the shareholder newly categorized as a parent company

(1) Name	Bospolder 2 K.K.	
(2) Location	17th Floor, Azabudai Hills Mori JP Tower 1-3-1 Azabudai, Minato-ku, Tokyo	
(3) Name and title of representative	Representative Director Mr. Ryan Robert Patrick	

(4) Description of business	1. Commerce 2. All businesses incidental and related to the preceding
(5) Stated capital	25,000 yen
(6) Date of establishment	June 11, 2025
(7) Largest shareholders and shareholding ratio	Bospolder Limited 100%
(8) Relationship between the counterparty and the Company	
Capital relationship	N/A
Personnel relationship	N/A
Business relationship	N/A
Status as related party	N/A

(iii) Outline of the shareholder to cease to be a major shareholder

(1) Name	Oasis Management Company Ltd.
(2) Location	Maples Corporate Services Limited, P.O. Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
(3) Name and title of representative	General Counsel Mr. Phillip Meyer
(4) Description of business	Asset management for clients and funds

(4) Number of voting rights held by each of the said shareholders, etc. before and after the change and their respective ownership ratios

(i) Bospolder 1 K.K. (the Offeror)

	Status	Number of voting rights (ownership ratio)			Rank among the largest shareholders
		Direct ownership	Joint ownership	Total	
Before change	-	1 unit (0.00%)	-	1 unit (0.00%)	-
After change	Parent company and the largest major shareholder	619,199 units (79.3%)	-	619,199 units (79.3%)	1st place

(ii) Bospolder 2 K.K.

	Status	Number of voting rights (ownership ratio)			Rank among the largest shareholders
		Direct ownership	Joint ownership	Total	
Before change	-	-	1 unit (0.00%)	1 unit (0.00%)	-
After change	Parent company (indirect ownership of the Shares)	-	619,199 units (79.3%)	619,199 units (79.3%)	-

(iii) Oasis Management Company Ltd.

	Status	Number of voting rights (ownership ratio)			Rank among the largest shareholders
		Direct ownership	Joint ownership	Total	
Before change	Major shareholder	-	233,737 units (29.94%)	233,737 units (29.94%)	-
After change	-	-	-	-	-

(Note) Since the Company cannot confirm the actual number of shares held, the columns for the rank among the largest shareholders are left blank.

(5) Changes in unlisted parent companies, etc., subject to disclosure

As a result of the Tender Offer, the Offeror will be subject to disclosure as an unlisted parent company, etc., of the Company, since the Offeror will be in a position where it is possible to exercise influence and will be deemed

to have the greatest influence on the Company's decision-making and business activities by reason of directly holding the Shares.

(6) Outlook

Although 61,947,890 shares of the Share Certificates, Etc. have been tendered in the Tender Offer as stated above, the Offeror was unable to acquire all of the Share Certificates, Etc. (excluding the Shares held by the Offeror, the Shares that were not to be tendered in the Tender Offer held by Uchiyama International Co., Ltd., Santo Co., Ltd., Mr. Yusuke Uchiyama, Ms. Kuniko Uchiyama, and Ms. Yuri Uchiyama, and the treasury shares held by the Company) through the Tender Offer. Therefore, the Offeror intends to implement a series of procedures to make the Offeror and Uchiyama International Co., Ltd. and/or Santo Co., Ltd. the sole shareholders of the Company, as stated in "(5) Policy for Organizational Restructuring After the Tender Offer (Matters Relating to a so-called "Two-Step Acquisition"))" in "3. Details of and Grounds and Reasons for the Opinion on the Tender Offer" in the "Announcement of Opinion on Commencement of Tender Offer by Bospolder 1 K.K for Share Certificates, Etc., of the Company" published by the Company on November 13, 2025.

As of today, the Shares are listed on the Prime Market of the Tokyo Stock Exchange, Inc. (the "**Tokyo Stock Exchange**") (the "**TSE Prime Market**"). However, if such procedures are implemented, the Shares will be delisted following the prescribed procedures pursuant to the delisting criteria established by the Tokyo Stock Exchange. Once delisted, the Shares will no longer be tradable on the TSE Prime Market.

Specific procedures in the future, the timing of implementation thereof, and other relevant matters will be promptly announced by the Company as soon as they have been decided through consultation with the Offeror.

End

(Attachment)

"Notice Regarding Results of Tender Offer for Fujitec Co., Ltd. (Securities Code: 6406)" dated December 16, 2025.

To whom it may concern:

Company Name: Bospolder 1 K.K.  
Representative: Ryan Robert Patrick,  
Representative Director

**Notice Regarding Results of Tender Offer for Fujitec Co., Ltd. (Securities Code: 6406)**

Bospolder 1 K.K. (the “**Offeror**”) decided on November 13, 2025 to acquire the common shares of Fujitec Co., Ltd. (Securities Code: 6406, Prime Market of the Tokyo Stock Exchange, Inc. (the “**Tokyo Stock Exchange**”); that company, the “**Target Company**”; those shares, the “**Target Company Shares**”) and the Stock Acquisition Rights (as defined in “(B) Stock acquisition rights” in “(3) Class of share certificates, etc. for tender offer” in “1. Outline of the Tender Offer” below) through a tender offer (the “**Tender Offer**”) under the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended, the “**Act**”) and commenced the Tender Offer on November 14, 2025. Given that the Tender Offer was completed on December 15, 2025, the Offeror hereby announces the results thereof as described below.

**1. Outline of the Tender Offer**

(1) Name and address of the Offeror

Name: Bospolder 1 K.K.

Address: 17th Floor, Azabudai Hills Mori JP Tower, 1-3-1 Azabudai, Minato-ku, Tokyo

(2) Name of the Target Company

Fujitec Co., Ltd.

(3) Class of share certificates, etc. for tender offer

(A) Common stock

(B) Stock acquisition rights (the stock acquisition rights listed in (i) through (iii) below are hereinafter collectively referred to as the “**Stock Acquisition Rights**”)

- (i) The stock acquisition rights issued pursuant to the resolution of the board of directors meeting of the Target Company held on November 8, 2013 (the “**First Series of Stock Acquisition Rights**”) (with an exercise period from November 26, 2013 to November 25, 2043)
- (ii) The stock acquisition rights issued pursuant to the resolution of the board of directors meeting of the Target Company held on August 7, 2014 (the “**Second Series of Stock Acquisition Rights**”) (with an exercise period from August 26, 2014 to August 25, 2044)
- (iii) The stock acquisition rights issued pursuant to the resolution of the board of directors meeting of the Target Company held on August 7, 2015 (the “**Third**”

**Series of Stock Acquisition Rights)** (with an exercise period from August 26, 2015 to August 25, 2045)

(4) Number of share certificates, etc. to be purchased

Class of share certificates, etc.	Number of shares to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
Common stock	71,544,633 shares	45,518,941 shares	- (shares)
Total	71,544,633 shares	45,518,941 shares	- (shares)

Note 1: If the total number of share certificates, etc. that are tendered in the Tender Offer (the “**Tendered Share Certificates, Etc.**”) is less than the minimum number of shares to be purchased (45,518,941 shares), the Offeror will not purchase any of the Tendered Share Certificates, Etc. If the total number of Tendered Share Certificates, Etc. is equal to or exceeds the minimum number of shares to be purchased (45,518,941 shares), the Offeror will purchase all of the Tendered Shares Certificates, Etc.

Note 2: The Offeror has not set a maximum number of shares to be purchased in the Tender Offer, so the number of shares to be purchased is stated as the maximum number of Target Company Shares to be acquired by the Offeror through the Tender Offer. This maximum number is equal to the sum (71,544,633 shares) of (i) the total number of issued shares of the Target Company as of September 30, 2025 (78,900,000 shares) as stated in the “Semiannual Securities Report for the 79th Fiscal Year” submitted by the Target Company on November 13, 2025 (the “**Target Company’s Semiannual Securities Report**”) minus (ii) the number of treasury shares (850,908 shares) obtained by adding the number of treasury shares held by the Target Company as of September 30, 2025 (848,255 shares) as stated in the Target Company’s Semiannual Securities Report to the number of treasury shares (2,653 shares) arising from the Target Company’s acquisition without consideration on November 6, 2025 of the restricted stock of the Target Company granted to Mr. Takakazu Uchiyama as restricted stock compensation pursuant to the provisions of the allotment agreement therefor (resulting in 78,049,092 shares) plus (iii) the number of shares (28,000 shares) subject to the Stock Acquisition Rights remaining as of September 30, 2025 (78,077,092 shares; the “**Total Number of Shares (Fully Diluted Basis)**”) less the number of Target Company Shares held by the Offeror (100 shares) and the number of Target Company Shares held by Uchiyama International Co., Ltd., Santo Kabushiki Kaisha, Mr. Yusuke Uchiyama, Ms. Kuniko Uchiyama, and Ms. Yuri Uchiyama that will not be tendered in the Tender Offer (6,532,359 shares).

Note 3: Shares less than one unit are also subject to the Tender Offer. If a right to request a purchase of shares less than one unit is exercised by shareholders in accordance with the Companies Act (Act No. 86 of 2005, as amended), the Target Company may purchase its own shares less than one unit during the purchase period of the Tender Offer (the “**Tender Offer Period**”) in accordance with procedures required by laws and regulations.

Note 4: The Offeror does not intend to acquire the treasury shares held by the Target Company through the Tender Offer.

Note 5: The Target Company Shares to be delivered upon the exercise of the Stock Acquisition

Rights by the end of the Tender Offer Period are also subject to the Tender Offer.

(5) Period of the tender offer

(A) Period of the tender offer

From November 14, 2025 (Friday) through December 15, 2025 (Monday) (21 business days)

(B) Possibility of extension by request of the Target Company

In accordance with the provisions of Article 27-10, Paragraph 3 of the Act, if the Target Company submits the Target Company's position statement including a request for an extension of the Tender Offer Period, the Tender Offer Period was scheduled to be until December 26, 2025 (Friday) (for a total of 30 business days), but this was not applicable.

(6) Price of the tender offer

(A) 5,700 yen per share of common stock

(B) Stock acquisition rights:

(i) 5,699,000 yen per First Series of Stock Acquisition Right

(ii) 5,699,000 yen per Second Series of Stock Acquisition Right

(iii) 5,699,000 yen per First Series of Stock Acquisition Right

**2. Results of tender offer**

(1) Outcome of the Tender Offer

In the Tender Offer, the condition was that if the total number of Tendered Share Certificates, Etc. is less than the minimum number of shares to be purchased (45,518,941 shares), the Offeror would not purchase any of the Tendered Share Certificates, Etc. Because the total number of Tendered Share Certificates, Etc. (61,947,890 shares) exceeded the minimum number of the shares to be purchased (45,518,941 shares), the Offeror will purchase all of the Tendered Share Certificates, Etc. as described in the public notice of the commencement of the Tender Offer and the tender offer registration statement.

(2) Date of public notice of results of the Tender Offer, and name of newspaper in which public notices are to appear

Pursuant to the provisions of Article 27-13, Paragraph 1 of the Act, on December 16, 2025, at the Tokyo Stock Exchange, the Offeror announced to the press the results of the Tender Offer in the manner set out in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates, etc. by Person Other than Issuer (Ministry of Finance Ordinance No. 38 of 1990, as amended; the "**Cabinet Ordinance**").

(3) Number of share certificates, etc. purchased

Class of share certificates, etc.	Number of tendered shares on a number-of-shares basis	Number of purchased shares on a number-of-shares basis
Share certificate	61,919,890 shares	61,919,890 shares

Certificate of stock acquisition rights	28,000 shares	28,000 shares
Certificate of bond with stock acquisition rights	- (shares)	- (shares)
Trust beneficiary certificate for share certificates, etc. ( )	- (shares)	- (shares)
Depository receipt for share certificates, etc. ( )	- (shares)	- (shares)
Total	61,947,890 shares	61,947,890 shares
(Total number of potential share certificates, etc.)	(28,000 shares)	(28,000 shares)

(4) Share ownership ratios after the tender offer

Number of voting rights represented by share certificates, etc. held by the Offeror prior to the tender offer	1	Ownership ratio of share certificates, etc. prior to the tender offer: 0.00%
Number of voting rights represented by share certificates, etc. held by special related parties prior to the tender offer	78,439	Ownership ratio of share certificates, etc. prior to the tender offer: 10.05%
Number of voting rights represented by share certificates, etc. held by the Offeror after the tender offer	619,479	Ownership ratio of share certificates, etc. after the tender offer: 79.34 %
Number of voting rights represented by share certificates, etc. held by special related parties after the tender offer	65,320	Ownership ratio of share certificates, etc. after the tender offer: 8.37 %
Total number of voting rights of all shareholders, etc. of the Target Company	780,265	

Note 1: The “Number of voting rights represented by share certificates, etc. held by special related parties prior to the tender offer” and the “Number of voting rights represented by share certificates, etc. held by special related parties after the tender offer” are the total number of voting rights represented by the share certificates, etc. held by the special related parties (other than those excluded from being considered special related



parties in accordance with Article 3, Paragraph 2, Item 1 of the Cabinet Ordinance with respect to the calculation of ownership ratio of share certificates, etc. under each Item of Article 27-2, Paragraph 1 of the Act).

Note 2: The “Total number of voting rights of all shareholders, etc. of the Target Company” is the number of voting rights of all shareholders as stated in the Target Company’s Semiannual Securities Report. However, since shares less than one unit (provided, however, this excludes the shares less than one unit held by the Target Company.) and the Target Company Shares to be delivered upon the exercise of the Stock Acquisition Rights were also subject to purchase in the Tender Offer, when calculating the “Ownership ratio of share certificates, etc. prior to the tender offer” and the “Ownership ratio of share certificates, etc. after the tender offer,” the number of voting rights (780,770) represented by the Total Number of Shares (Fully Diluted Basis) (78,077,092 shares) is used as a denominator.

Note 4: The “Ownership ratio of share certificates, etc. prior to the tender offer” and the “ownership ratio of share certificates, etc. after the tender offer” have been rounded to two decimal places.

(5) Calculation in the case of tender offer on a pro rata basis

N/A

(6) Method of settlement

(A) Name and address of head office of the financial instruments business operator, bank, etc. in charge of the settlement of the tender offer

SMBC Nikko Securities Inc.

3-3-1, Marunouchi, Chiyoda-ku, Tokyo

Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

1-9-2, Otemachi, Chiyoda-ku, Tokyo

Mitsubishi UFJ eSmart Securities Co., Ltd. (sub-agent)

3-2-5, Kasumigaseki, Chiyoda-ku, Tokyo

(B) Commencement date of settlement

December 22, 2025 (Monday)

(C) Method of settlement

In the case of tendering through SMBC Nikko Securities Inc.:

A notice regarding the purchase through the Tender Offer will be mailed to the address or location of each person who accepts the offer to purchase, or applies for the sale of, the share certificates, etc. in relation to the Tender Offer (meaning a shareholder or a holder of the Stock Acquisition Rights; each, a “**Tendering Shareholder, Etc.**”) (or of the standing proxy in Japan (a “**Standing Proxy**”) in the case of a shareholder, etc. residing outside of Japan (including corporate shareholders; a “**Foreign Shareholder, Etc.**”) without delay after the expiration of the Tender Offer Period. Delivery of such notice for any tendering through Nikko Easy Trade will be made electromagnetically.

The purchase will be settled in cash. SMBC Nikko Securities Inc. will remit the sales proceeds pertaining to the share certificates, etc. that have been purchased to the location designated by each Tendering Shareholder, Etc. (in the case of a Foreign Shareholder, Etc., by its Standing Proxy) without delay after the

commencement date of the settlement in accordance with the instructions of the Tendering Shareholder, Etc. (in the case of a Foreign Shareholder, Etc., by its Standing Proxy).

In the case of tendering through Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. or Mitsubishi UFJ eSmart Securities Co., Ltd.:

A notice regarding the purchase through the Tender Offer will be mailed to the address or location of each Tendering Shareholder, Etc. (or of the Standing Proxy in the case of a Foreign Shareholder, Etc.) without delay after the expiration of the Tender Offer Period. Delivery of such notice by Mitsubishi UFJ eSmart Securities Co., Ltd. (“**Mitsubishi UFJ eSmart Securities**”) will be made electromagnetically by displaying the notice on the website after logging in.

The purchase will be settled in cash. Mitsubishi UFJ Morgan Stanley Securities or Mitsubishi UFJ eSmart Securities will remit the sales proceeds pertaining to the share certificates, etc. that have been purchased to the location designated by each Tendering Shareholder, Etc. (in the case of a Foreign Shareholder, Etc., by its Standing Proxy) or pay such sales proceeds into the account of the Tendering Shareholder, Etc. with Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. (“**Mitsubishi UFJ Morgan Stanley Securities**”) or Mitsubishi UFJ eSmart Securities through which the share certificates, etc. were tendered without delay after the commencement date of the settlement in accordance with the instructions of each Tendering Shareholder, Etc. (in the case of a Foreign Shareholder, Etc., by its Standing Proxy).

### **3. Post-tender offer policy, etc. and future outlook**

With respect to the policies after the Tender Offer and future outlook, there is no change from those described in the press release titled “Notice Regarding Commencement of Tender Offer for Fujitec Co., Ltd. (Securities Code: 6406) by Bospolder 1 K.K.” released by the Offeror on November 13, 2025. As a result of the Tender Offer, the Offeror intends to request the Target Company to implement the procedures aimed at making the Offeror and Uchiyama International Co., Ltd. or Uchiyama International Co., Ltd. and Santo Kabushiki Kaisha the only shareholders of the Target Company and taking the Target Company Shares private. The Target Company Shares are currently listed on the Prime Market of the Tokyo Stock Exchange as of today. However, if the above procedures are carried out, then the Target Company Shares will be delisted through the prescribed procedures in accordance with the stock delisting criteria of the Tokyo Stock Exchange. After delisting, the Target Company Shares will no longer be traded on the Prime Market of the Tokyo Stock Exchange. Future procedures will be promptly announced by the Target Company once decided upon consultation between the Offeror and the Target Company.

### **4. Place where a copy of the tender offer report is available for public inspection**

Bospolder 1 K.K.

(17th Floor, Azabudai Hills Mori JP Tower, 1-3-1 Azabudai, Minato-ku, Tokyo)

Tokyo Stock Exchange, Inc.

(2-1, Nihonbashi Kabuto-cho, Chuo-ku, Tokyo)

### US Regulations

- The Tender Offer shall be implemented in compliance with the procedures and information disclosure standards provided by the Financial Instruments and Exchange Act of Japan, which procedures and standards are not necessarily identical to the procedures and information disclosure standards applied in the United States. Specifically, Section 13(e) or Section 14(d) of the U.S. Securities Exchange Act of 1934 (as amended; “Securities Exchange Act”) or the rules promulgated under such Sections do not apply to the Tender Offer, and the Tender Offer is not necessarily in compliance with the procedures and standards thereunder. The financial information in this press release has been prepared based on Japanese generally accepted accounting principles and may not necessarily be directly comparable to financial statements of companies in the United States. In addition, shareholders may not be permitted to commence any legal procedures in courts outside the U.S. against non-U.S. corporations or their directors based on a breach of U.S. securities laws. Furthermore, U.S. courts are not necessarily granted jurisdiction over non-U.S. corporations or their directors.
- All the procedures in connection with the Tender Offer shall be taken in the Japanese language. While a part or all of the documents in connection with the Tender Offer may be prepared in English, the Japanese documents shall prevail in case of any discrepancies between Japanese documents and corresponding English documents.
- This press release contains “forward-looking statements” as defined in Section 27A of the U.S. Securities Act of 1933 (as amended) and Section 21E of the Securities Exchange Act. The actual results may be grossly different from the projections implied or expressly stated as “forward-looking statements” due to known or unknown risks, uncertainties or other factors. None of the Offeror, the Target Company, or any of their respective affiliates assures that such express or implied projections set forth herein as “forward-looking statements” will eventually prove to be correct. “Forward-looking statements” contained herein were prepared based on the information available to the Offeror as of the date of this press release and, unless required by laws and regulations, neither Offeror nor its related parties including related companies shall have the obligation to update or correct the statements made herein in order to reflect the future events or circumstances.

### Other National Regulations

- Some countries or regions may impose restrictions on the announcement, issue or distribution of this press release. In such cases, please take note of such restrictions and comply with them. In countries or regions where the implementation of the Tender Offer is illegal, even upon receiving this press release, such receipt shall not constitute a solicitation of an offer to sell or an offer to buy shares relating to the Tender Offer and shall be deemed a distribution of materials for informative purposes only.