

June 11, 2025

## Non-consolidated Financial Results for the Nine Months Ended April 30, 2025 (Under Japanese GAAP)

Company name: Samco Inc.  
 Listing: Tokyo Stock Exchange  
 Securities code: 6387  
 URL: <https://www.samco.co.jp>  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: None  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Non-consolidated financial results for the nine months ended April 30, 2025 (from August 1, 2024 to April 30, 2025)

#### (1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
April 30, 2025	6,241	8.4	1,393	7.9	1,370	(1.0)	968	(0.4)
April 30, 2024	5,759	3.3	1,291	(1.8)	1,384	2.6	972	0.6

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
April 30, 2025	120.61	-
April 30, 2024	121.05	-

#### (2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
April 30, 2025	17,045	12,820	75.2
July 31, 2024	16,116	12,299	76.3

Reference: Equity  
 As of April 30, 2025: ¥12,820 million  
 As of July 31, 2024: ¥12,299 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended July 31, 2024	-	0.00	-	45.00	45.00
Fiscal year ending July 31, 2025	-	0.00	-	-	-
Fiscal year ending July 31, 2025 (Forecast)	-	-	-	60.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of non-consolidated financial results for the fiscal year ending July 31, 2025 (from August 1, 2024 to July 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending July 31, 2025	9,160	11.7	2,290	13.5	2,280	9.2	1,550	5.3	192.96

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: Yes
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of April 30, 2025	8,042,881 shares
As of July 31, 2024	8,042,881 shares

(ii) Number of treasury shares at the end of the period

As of April 30, 2025	10,441 shares
As of July 31, 2024	10,441 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended April 30, 2025	8,032,440 shares
Nine months ended April 30, 2024	8,032,469 shares

\* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: nothing

\* Proper use of earnings forecasts, and other special matters

The forward-looking and other forward-looking statements contained in this material are based on information available to the Company and certain assumptions that the Company deems reasonable, and actual results may differ due to various factors. For the assumptions and other matters related to the above forecasts, please refer to "1. Qualitative Information on Financial Results for the this quarter (3) Explanation of Forward-Looking Information such as Earnings Forecasts."

Quarterly balance sheet

(Thousands of yen)

	As of July 31, 2024	As of April 30, 2025
Assets		
Current assets		
Cash and deposits	6,592,297	6,906,102
Notes receivable - trade	4,660	-
Electronically recorded monetary claims - operating	434,463	110,883
Accounts receivable - trade, and contract assets	1,684,500	1,982,203
Finished goods	81,114	84,173
Work in process	1,869,303	2,230,658
Raw materials and supplies	411,057	488,719
Prepaid expenses	18,485	30,499
Other	97,362	24,340
Allowance for doubtful accounts	(4,918)	(5,248)
Total current assets	11,188,327	11,852,332

	As of July 31, 2024	As of April 30, 2025
Non-current assets		
Property, plant and equipment		
Buildings	1,119,447	1,125,017
Accumulated depreciation	(850,416)	(869,984)
Buildings, net	269,030	255,033
Structures	26,536	26,536
Accumulated depreciation	(25,190)	(25,290)
Structures, net	1,346	1,246
Machinery and equipment	771,795	772,000
Accumulated depreciation	(703,864)	(726,917)
Machinery and equipment, net	67,930	45,082
Vehicles	57,338	54,529
Accumulated depreciation	(49,622)	(49,135)
Vehicles, net	7,715	5,393
Tools, furniture and fixtures	280,386	292,254
Accumulated depreciation	(247,451)	(258,940)
Tools, furniture and fixtures, net	32,934	33,313
Land	3,453,567	3,453,345
Leased assets	57,983	63,644
Accumulated depreciation	(50,064)	(52,368)
Leased assets, net	7,918	11,275
Construction in progress	256,264	650,209
Total property, plant and equipment	4,096,707	4,454,900
Intangible assets		
Telephone subscription right	2,962	2,962
Software	10,376	10,214
Software in progress	5,000	5,000
Total intangible assets	18,338	18,176
Investments and other assets		
Investment securities	369,068	243,678
Shares of subsidiaries and associates	25,207	25,207
Investments in capital	5,000	5,000
Long-term loans receivable from subsidiaries and associates	2,592	-
Deferred tax assets	110,590	148,872
Guarantee deposits	78,801	76,519
Insurance funds	219,347	219,347
Other	2,045	1,796
Total investments and other assets	812,652	720,421
Total non-current assets	4,927,698	5,193,498
Total assets	16,116,025	17,045,830

	As of July 31, 2024	As of April 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	715,373	935,036
Short-term borrowings	1,000,000	1,000,000
Current portion of long-term borrowings	39,996	39,996
Lease liabilities	1,939	3,071
Accounts payable - other	139,625	105,848
Accrued expenses	48,340	56,750
Income taxes payable	360,674	104,689
Contract liabilities	397,769	803,627
Deposits received	44,841	26,373
Provision for bonuses	27,300	66,400
Provision for bonuses for directors (and other officers)	40,000	36,080
Provision for product warranties	17,200	18,200
Other	499	53,844
Total current liabilities	2,833,557	3,249,918
Non-current liabilities		
Long-term borrowings	63,347	33,350
Lease liabilities	5,979	8,204
Provision for retirement benefits	505,830	518,146
Provision for retirement benefits for directors (and other officers)	406,920	415,356
Other	597	820
Total non-current liabilities	982,675	975,878
Total liabilities	3,816,232	4,225,796
Net assets		
Shareholders' equity		
Share capital	1,663,687	1,663,687
Capital surplus		
Legal capital surplus	2,079,487	2,079,487
Total capital surplus	2,079,487	2,079,487
Retained earnings		
Legal retained earnings	59,500	59,500
Other retained earnings		
General reserve	4,367,000	4,367,000
Retained earnings brought forward	3,947,948	4,555,297
Total retained earnings	8,374,448	8,981,797
Treasury shares	(13,656)	(13,656)
Total shareholders' equity	12,103,966	12,711,315
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	195,827	108,718
Total valuation and translation adjustments	195,827	108,718
Total net assets	12,299,793	12,820,033
Total liabilities and net assets	16,116,025	17,045,830

## Quarterly statement of income

(Thousands of yen)

	Nine months ended April 30, 2024	Nine months ended April 30, 2025
Net sales	5,759,277	6,241,792
Cost of sales	2,906,665	3,174,457
Gross profit	2,852,611	3,067,334
Selling, general and administrative expenses	1,560,901	1,673,516
Operating profit	1,291,710	1,393,818
Non-operating income		
Interest income	159	474
Dividend income	2,660	2,746
Foreign exchange gains	77,389	-
Outsourcing service income	218	9,500
Rental income	8,333	8,265
Subsidy income	1,822	236
Miscellaneous income	6,041	9,907
Total non-operating income	96,624	31,130
Non-operating expenses		
Interest expenses	3,337	5,003
Foreign exchange losses	-	44,414
Fiduciary obligation expenses	-	4,725
Loss on retirement of non-current assets	0	-
Total non-operating expenses	3,337	54,142
Ordinary profit	1,384,997	1,370,806
Profit before income taxes	1,384,997	1,370,806
Income taxes	412,618	401,997
Profit	972,379	968,808

(Notes on segment information, etc.)

Segment Information

Since the Company is a single segment of the manufacturing and sales business of semiconductor and other electronic component manufacturing equipment, it is omitted.