

July 29, 2026

## Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TRINITY INDUSTRIAL CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 6382  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: None  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

|                    | Net sales       |     | Operating profit |        | Ordinary profit |        | Profit attributable to owners of parent |        |
|--------------------|-----------------|-----|------------------|--------|-----------------|--------|-----------------------------------------|--------|
| Three months ended | Millions of yen | %   | Millions of yen  | %      | Millions of yen | %      | Millions of yen                         | %      |
| June 30, 2026      | 9,017           | 1.5 | 389              | (38.5) | 576             | (28.9) | 209                                     | (54.7) |
| June 30, 2025      | 8,882           | 2.6 | 633              | 34.6   | 809             | 30.4   | 462                                     | 187.3  |

Note: Comprehensive income For the three months ended June 30, 2026: ¥111 million [(55.8)%]  
 For the three months ended June 30, 2025: ¥253 million [56.5%]

|                    | Basic earnings per share | Diluted earnings per share |
|--------------------|--------------------------|----------------------------|
| Three months ended | Yen                      | Yen                        |
| June 30, 2026      | 12.97                    | -                          |
| June 30, 2025      | 28.69                    | -                          |

#### (2) Consolidated financial position

|                | Total assets    | Net assets      | Equity-to-asset ratio | Net assets per share |
|----------------|-----------------|-----------------|-----------------------|----------------------|
| As of          | Millions of yen | Millions of yen | %                     | Yen                  |
| June 30, 2026  | 45,475          | 34,686          | 74.9                  | 2,112.13             |
| March 31, 2026 | 44,119          | 35,236          | 78.5                  | 2,146.66             |

Reference: Equity  
 As of June 30, 2026: ¥34,082 million  
 As of March 31, 2026: ¥34,640 million

2. Cash dividends

|                                                    | Annual dividends per share |                    |                   |                 |       |
|----------------------------------------------------|----------------------------|--------------------|-------------------|-----------------|-------|
|                                                    | First quarter-end          | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
|                                                    | Yen                        | Yen                | Yen               | Yen             | Yen   |
| Fiscal year ended<br>March 31, 2026                | -                          | 26.00              | -                 | 41.00           | 67.00 |
| Fiscal year ending<br>March 31, 2027               | -                          |                    |                   |                 |       |
| Fiscal year ending<br>March 31, 2027<br>(Forecast) |                            | 30.00              |                   | 31.00           | 61.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

|                                         | Net sales       |     | Operating profit |        | Ordinary profit |        | Profit attributable to owners of parent |        | Basic earnings per share |
|-----------------------------------------|-----------------|-----|------------------|--------|-----------------|--------|-----------------------------------------|--------|--------------------------|
|                                         | Millions of yen | %   | Millions of yen  | %      | Millions of yen | %      | Millions of yen                         | %      | Yen                      |
| Six months ending<br>September 30, 2026 | 19,000          | 0.4 | 500              | (65.9) | 650             | (64.2) | 100                                     | (91.1) | 6.20                     |
| Fiscal year ending<br>March 31, 2027    | 40,000          | 2.7 | 2,000            | (37.3) | 2,850           | (23.6) | 1,950                                   | (27.5) | 120.84                   |

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, please refer to Appendix P7 "2. Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements)" are available.

- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

|                      |                   |
|----------------------|-------------------|
| As of June 30, 2026  | 18,220,000 shares |
| As of March 31, 2026 | 18,220,000 shares |

- (ii) Number of treasury shares at the end of the period

|                      |                  |
|----------------------|------------------|
| As of June 30, 2026  | 2,083,246 shares |
| As of March 31, 2026 | 2,083,246 shares |

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

|                                  |                   |
|----------------------------------|-------------------|
| Three months ended June 30, 2026 | 16,136,754 shares |
| Three months ended June 30, 2025 | 16,110,654 shares |

- \* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

- \* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P2 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

# Quarterly consolidated balance sheet

(Thousands of yen)

|                                                            | As of March 31, 2026 | As of June 30, 2026 |
|------------------------------------------------------------|----------------------|---------------------|
| Assets                                                     |                      |                     |
| Current assets                                             |                      |                     |
| Cash and deposits                                          | 10,236,223           | 13,626,923          |
| Notes and accounts receivable - trade, and contract assets | 11,307,569           | 9,578,906           |
| Electronically recorded monetary claims - operating        | 1,353,843            | 664,482             |
| Finished goods                                             | 45,068               | 49,010              |
| Work in process                                            | 738,078              | 748,611             |
| Raw materials                                              | 533,111              | 605,133             |
| Other                                                      | 791,218              | 1,342,356           |
| Allowance for doubtful accounts                            | (1,117)              | (917)               |
| Total current assets                                       | 25,003,997           | 26,614,506          |
| Non-current assets                                         |                      |                     |
| Property, plant and equipment                              |                      |                     |
| Buildings and structures, net                              | 5,631,739            | 5,658,681           |
| Land                                                       | 5,260,983            | 5,260,983           |
| Other, net                                                 | 3,160,808            | 3,008,547           |
| Total property, plant and equipment                        | 14,053,531           | 13,928,212          |
| Intangible assets                                          | 131,777              | 125,176             |
| Investments and other assets                               |                      |                     |
| Other                                                      | 4,934,887            | 4,812,714           |
| Allowance for doubtful accounts                            | (5,151)              | (5,151)             |
| Total investments and other assets                         | 4,929,735            | 4,807,563           |
| Total non-current assets                                   | 19,115,044           | 18,860,952          |
| Total assets                                               | 44,119,041           | 45,475,458          |

|                                                                      | As of March 31, 2026 | As of June 30, 2026 |
|----------------------------------------------------------------------|----------------------|---------------------|
| <b>Liabilities</b>                                                   |                      |                     |
| Current liabilities                                                  |                      |                     |
| Notes and accounts payable - trade                                   | 2,497,196            | 2,450,336           |
| Electronically recorded obligations - operating                      | 678,979              | 762,080             |
| Income taxes payable                                                 | 415,007              | 322,905             |
| Provision for bonuses                                                | 874,850              | 455,987             |
| Provision for bonuses for directors (and other officers)             | 59,205               | 14,369              |
| Provision for warranties for completed construction                  | 72,358               | 59,714              |
| Other                                                                | 2,369,216            | 4,844,104           |
| Total current liabilities                                            | 6,966,816            | 8,909,497           |
| Non-current liabilities                                              |                      |                     |
| Provision for retirement benefits for directors (and other officers) | 30,658               | 31,897              |
| Retirement benefit liability                                         | 607,555              | 633,849             |
| Other                                                                | 1,277,804            | 1,213,818           |
| Total non-current liabilities                                        | 1,916,018            | 1,879,565           |
| Total liabilities                                                    | 8,882,834            | 10,789,062          |
| <b>Net assets</b>                                                    |                      |                     |
| Shareholders' equity                                                 |                      |                     |
| Share capital                                                        | 1,311,000            | 1,311,000           |
| Capital surplus                                                      | 790,484              | 790,484             |
| Retained earnings                                                    | 30,761,381           | 30,309,124          |
| Treasury shares                                                      | (1,759,732)          | (1,759,732)         |
| Total shareholders' equity                                           | 31,103,133           | 30,650,876          |
| Accumulated other comprehensive income                               |                      |                     |
| Valuation difference on available-for-sale securities                | 1,837,767            | 1,698,183           |
| Foreign currency translation adjustment                              | 1,492,487            | 1,529,655           |
| Remeasurements of defined benefit plans                              | 206,754              | 204,222             |
| Total accumulated other comprehensive income                         | 3,537,009            | 3,432,060           |
| Non-controlling interests                                            | 596,063              | 603,458             |
| Total net assets                                                     | 35,236,206           | 34,686,395          |
| Total liabilities and net assets                                     | 44,119,041           | 45,475,458          |

## Quarterly consolidated statement of income

(Thousands of yen)

|                                                               | Three months ended<br>June 30, 2025 | Three months ended<br>June 30, 2026 |
|---------------------------------------------------------------|-------------------------------------|-------------------------------------|
| Net sales                                                     | 8,882,008                           | 9,017,018                           |
| Cost of sales                                                 | 6,979,706                           | 7,171,666                           |
| Gross profit                                                  | 1,902,302                           | 1,845,352                           |
| Selling, general and administrative expenses                  | 1,268,687                           | 1,455,876                           |
| Operating profit                                              | 633,614                             | 389,475                             |
| Non-operating income                                          |                                     |                                     |
| Interest income                                               | 21,327                              | 25,609                              |
| Dividend income                                               | 37,919                              | 39,597                              |
| Foreign exchange gains                                        | -                                   | 996                                 |
| Share of profit of entities accounted for using equity method | 117,592                             | 99,165                              |
| Compensation income                                           | 141                                 | -                                   |
| Miscellaneous income                                          | 5,310                               | 22,536                              |
| Total non-operating income                                    | 182,291                             | 187,905                             |
| Non-operating expenses                                        |                                     |                                     |
| Interest expenses                                             | 165                                 | 211                                 |
| Loss on retirement of non-current assets                      | 2,389                               | 367                                 |
| Miscellaneous expenses                                        | 3,604                               | 780                                 |
| Total non-operating expenses                                  | 6,159                               | 1,358                               |
| Ordinary profit                                               | 809,747                             | 576,021                             |
| Profit before income taxes                                    | 809,747                             | 576,021                             |
| Income taxes                                                  | 328,752                             | 352,166                             |
| Profit                                                        | 480,994                             | 223,855                             |
| Profit attributable to non-controlling interests              | 18,732                              | 14,505                              |
| Profit attributable to owners of parent                       | 462,261                             | 209,349                             |

## Quarterly consolidated statement of comprehensive income

(Thousands of yen)

|                                                                                   | Three months ended<br>June 30, 2025 | Three months ended<br>June 30, 2026 |
|-----------------------------------------------------------------------------------|-------------------------------------|-------------------------------------|
| Profit                                                                            | 480,994                             | 223,855                             |
| Other comprehensive income                                                        |                                     |                                     |
| Valuation difference on available-for-sale securities                             | 44,148                              | (139,584)                           |
| Foreign currency translation adjustment                                           | (246,076)                           | 40,984                              |
| Remeasurements of defined benefit plans, net of tax                               | (2,187)                             | (2,531)                             |
| Share of other comprehensive income of entities accounted for using equity method | (23,758)                            | (10,927)                            |
| Total other comprehensive income                                                  | (227,874)                           | (112,059)                           |
| Comprehensive income                                                              | 253,119                             | 111,796                             |
| Comprehensive income attributable to                                              |                                     |                                     |
| Comprehensive income attributable to owners of parent                             | 271,720                             | 104,401                             |
| Comprehensive income attributable to non-controlling interests                    | (18,600)                            | 7,394                               |

(Notes on segment information, etc.)

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

|                                     | Reportable segments              |                  |           | Adjustment amount<br>(Note) 1 | Quarterly<br>Consolidated<br>Statements of Income<br>(Note)2 |
|-------------------------------------|----------------------------------|------------------|-----------|-------------------------------|--------------------------------------------------------------|
|                                     | Paint and Application<br>Systems | Automotive Parts | Total     |                               |                                                              |
| Sales                               |                                  |                  |           |                               |                                                              |
| Revenues from<br>external customers | 6,543,812                        | 2,338,196        | 8,882,008 | -                             | 8,882,008                                                    |
| Transactions with<br>other segments | -                                | -                | -         | -                             | -                                                            |
| Total                               | 6,543,812                        | 2,338,196        | 8,882,008 | -                             | 8,882,008                                                    |
| Segment Profit                      | 883,288                          | 264,522          | 1,147,810 | (514,195)                     | 633,614                                                      |

Note: 1. The adjusted amount of segment profit of (514,195) thousand yen is a company-wide expense (mainly general and administrative expenses not attributable to the reporting segment) that has not been allocated to each reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

|                                     | Reportable segments              |                  |           | Adjustment amount<br>(Note) 1 | Quarterly<br>Consolidated<br>Statements of Income<br>(Note)2 |
|-------------------------------------|----------------------------------|------------------|-----------|-------------------------------|--------------------------------------------------------------|
|                                     | Paint and Application<br>Systems | Automotive Parts | Total     |                               |                                                              |
| Sales                               |                                  |                  |           |                               |                                                              |
| Revenues from<br>external customers | 7,064,779                        | 1,952,239        | 9,017,018 | -                             | 9,017,018                                                    |
| Transactions with<br>other segments | -                                | -                | -         | -                             | -                                                            |
| Total                               | 7,064,779                        | 1,952,239        | 9,017,018 | -                             | 9,017,018                                                    |
| Segment Profit                      | 955,251                          | 17,359           | 972,610   | (583,134)                     | 389,475                                                      |

Note: 1. The adjusted amount of segment profit of (583,134) thousand yen is a company-wide expense (mainly general and administrative expenses not attributable to the reporting segment) that has not been allocated to each reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.