



October 31, 2025

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Notice Regarding Revision of Consolidated Results Forecast

In light of the recent earnings trend, the Company has revised the consolidated results forecasts announced on May 14, 2025 as follows.

1. Revised full-year consolidated results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent company	Net income per share
Previously released forecast (A) (Released May 14, 2025)	Millions of yen 290,000	Millions of yen 21,500	Millions of yen 23,000	Millions of yen 20,000	Yen 204.05
Revised forecast (B)	284,000	20,000	22,000	19,000	189.15
Increase/(Decrease) (B-A)	(6,000)	(1,500)	(1,000)	(1,000)	—
Percentage increase/(decrease) (%)	(2.1)	(7.0)	(4.3)	(5.0)	—
Reference: Previous period results (Fiscal year ended March 31, 2025)	279,193	22,854	25,332	22,122	212.65

2. Reason for the revision

Due to the sluggish performance of our material handling businesses in the United States and China, net sales, operating income, ordinary income, and net income attributable to owners of the parent are expected to fall below the previous forecast. Our consolidated full-year earnings forecast is therefore revised as indicated above.

* The above consolidated results forecasts are based on the Company's assessment of information available as of the date of this announcement. Actual results may differ from forecast figures for various reasons.