



February 7, 2025

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Notice regarding the revision of the business results forecasts

In light of the recent earnings trend, the Company has revised the business results forecasts announced on October 31, 2024 as follows.

1. Revised full-term consolidated results forecast for the fiscal year ending March 31, 2025 (April 1, 2024 – March 31, 2025)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (Note)
Previously released forecast (A) (Released October 31, 2024)	Millions of yen 274,000	Millions of yen 20,000	Millions of yen 22,000	Millions of yen 20,000	Yen 192.25
Revised forecast (B)	278,000	22,200	24,000	21,000	201.86
Increase/(Decrease) (B-A)	4000	2200	2000	1000	—
Percentage increase/(decrease) (%)	1.5	11.0	9.1	5.0	—
Reference: Previous period results (Fiscal year ended March 31, 2024)	266,812	21,262	23,450	18,551	511.65

(Note) Effective October 1, 2024, the Company split its common shares at a ratio of 1 to 3. Net income per share in the full-term consolidated results forecast for the fiscal year ending March 31, 2025 reflects the effect of the stock split. The net income per share forecast for the fiscal year ending March 31, 2025, not reflecting the stock split, will now be 605.58 yen (the previous forecast was 576.75 yen).

2. Reason for the revision

Due to the weaker-than-expected yen exchange rate and increased sales volume in the Mobility Business due to mass production of newly acquired projects, net sales, operating income, ordinary income, and net income attributable to owners of the parent are expected to exceed the previous forecasts, and the full-year consolidated earnings forecasts have been revised as shown above.

* The above business results forecasts are based on the Company's assessment of information available as of the date of this announcement. Actual results may differ from forecast figures for various reasons.