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The Differences between Consolidated Operating Results Forecast and Actual Results for the Second Quarter of the Fiscal Year Ending March 31, 2026

Komori Corporation (“KOMORI” or “the Company”) hereby announces the difference between the consolidated operating results forecast for the second quarter (interim period) of the fiscal year ending March 31, 2026, announced on May 14, 2025, and the actual results announced today.

1. Differences between Consolidated Operating Results Forecast and Actual Results for the Second Quarter (interim period) of the Fiscal Year Ending March 31, 2026 (April 1, 2025 to September 30, 2025)

(Millions of yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share(Yen)
Previous Forecasts (A)	58,600	3,800	3,700	2,600	49.00
Actual Result (B)	52,215	3,156	3,643	2,357	44.43
Difference (B – A)	(6,385)	(644)	(57)	(243)	
Difference (%)	(10.9)	(16.9)	(1.5)	(9.3)	
(Reference) Cumulative Q2 results of previous fiscal year	50,135	1,306	1,406	1,005	18.95

2. Reasons for the Difference

(1) Differences between Consolidated Operating Results Forecast and Actual Results for the Second Quarter (interim period) of the Fiscal Year Ending March 31, 2026

During the consolidated cumulative second quarter period (interim period) of the fiscal year ending March 31, 2026, overall economic conditions across global regions remained relatively firm. However, uncertainty surrounding U.S. import tariff policies led to the postponement of certain business negotiations and delays in the delivery and installation of machinery. These factors caused temporary disruptions during the first quarter consolidated accounting period, but conditions gradually stabilized throughout the second quarter. Although net sales increased year-on-year, net sales for the interim period fell short of the planned figure by 10.9%.

In terms of profitability, operating profit declined by 16.9% compared to the forecast, primarily due to the decrease in sales. On the other hand, ordinary profit was supported by a more favorable foreign exchange environment, with the yen depreciating more than initially expected. As a result, foreign exchange gains improved, narrowing the shortfall from the forecast to 1.5%. Net income attributable to owners of the parent decreased by 9.3% from the initial forecast, mainly due to differences in tax expenses across regions.

(2) Consolidated Operating Results Forecasts for the Fiscal Year Ending March 31, 2026

In light of recent developments, the Company has revised the regional composition of net sales in its full-year forecast for the fiscal year ending March 31, 2026. However, there have been no changes to the numerical figures of each performance forecast from the initial estimates.

Note: The forecasts above are based on currently available information, and accrual result may differ from the forecast due to subsequent various factors.

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