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July 30, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: AICHI CORPORATION
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 6345
URL: https://www.aichi-corp.co.jp
Representative: Shunichi Nakazawa, President and Representative Director
Inquiries: Akihiko Noda, Accounting General Manager
Telephone: +81-48-781-1111
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	9,892	7.4	324	10.0	680	25.9	624	102.2
June 30, 2025	9,210	(27.7)	295	(70.0)	540	(54.5)	308	(62.9)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,077 million [34.3%]
For the three months ended June 30, 2025: ¥ 802 million [(38.3)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	9.67	-
June 30, 2025	4.44	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	85,355	74,538	87.3
March 31, 2026	92,812	75,398	81.2

Reference: Equity
As of June 30, 2026: ¥ 74,538 million
As of March 31, 2026: ¥ 75,398 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	30.00	-	30.00	60.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		33.00	-	32.00	65.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	63,000	5.7	7,900	5.2	8,500	4.0	6,700	0.6	103.78

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	64,570,000 shares
As of March 31, 2026	64,570,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	10,857 shares
As of March 31, 2026	10,668 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	64,559,224 shares
Three months ended June 30, 2025	69,559,945 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation regarding the proper use of performance forecasts and other special items
・All projections are based on the information available to management at the time of making this report and are not guarantees of future performance. Uncertainties could cause the actual results of AICHI CORPORATION to differ materially from any projections discussed in this report.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	26,708,915	27,438,677
Notes and accounts receivable - trade	20,026,801	11,729,197
Merchandise and finished goods	1,762,142	2,587,958
Work in process	1,386,399	1,233,760
Raw materials and supplies	3,399,602	2,534,951
Other	832,214	768,711
Total current assets	54,116,075	46,293,257
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	10,070,128	9,934,041
Machinery, equipment and vehicles, net	2,299,734	2,225,398
Land	9,648,352	9,648,352
Other, net	3,411,263	3,453,409
Total property, plant and equipment	25,429,479	25,261,201
Intangible assets	629,199	655,589
Investments and other assets		
Investment securities	6,717,872	7,161,066
Retirement benefit asset	1,870,617	1,881,520
Other	4,054,325	4,107,922
Allowance for doubtful accounts	(5,006)	(5,006)
Total investments and other assets	12,637,808	13,145,502
Total non-current assets	38,696,487	39,062,294
Total assets	92,812,563	85,355,551

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,525,009	4,010,856
Income taxes payable	2,040,425	55,491
Provision for bonuses for directors (and other officers)	26,000	7,500
Provision for product warranties	116,706	110,605
Other	5,328,741	3,755,790
Total current liabilities	15,036,882	7,940,243
Non-current liabilities		
Deferred tax liabilities for land revaluation	634,512	634,512
Deferred tax liabilities	1,565,789	1,993,902
Other	177,183	248,478
Total non-current liabilities	2,377,486	2,876,894
Total liabilities	17,414,368	10,817,137
Net assets		
Shareholders' equity		
Share capital	10,425,325	10,425,325
Capital surplus	9,923,342	9,923,342
Retained earnings	48,991,144	47,678,700
Treasury shares	(13,741)	(14,000)
Total shareholders' equity	69,326,070	68,013,367
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,927,326	4,239,897
Revaluation reserve for land	(1,642,254)	(1,642,254)
Foreign currency translation adjustment	1,855,961	2,066,490
Remeasurements of defined benefit plans	1,931,090	1,860,913
Total accumulated other comprehensive income	6,072,124	6,525,046
Total net assets	75,398,194	74,538,414
Total liabilities and net assets	92,812,563	85,355,551

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	9,210,478	9,892,374
Cost of sales	7,501,124	8,256,563
Gross profit	1,709,354	1,635,811
Selling, general and administrative expenses	1,414,170	1,311,037
Operating profit	295,184	324,773
Non-operating income		
Interest income	45,216	38,671
Dividend income	66,883	66,368
Share of profit of entities accounted for using equity method	123,261	244,541
Other	19,486	8,536
Total non-operating income	254,848	358,116
Non-operating expenses		
Foreign exchange losses	8,961	1,860
Other	237	62
Total non-operating expenses	9,199	1,923
Ordinary profit	540,833	680,966
Extraordinary income		
Gain on sale of non-current assets	-	2,761
Gain on sale of investment securities	-	273,625
Total extraordinary income	-	276,387
Extraordinary losses		
Loss on retirement of non-current assets	4,034	567
TOB related expenses	106,717	-
Total extraordinary losses	110,752	567
Profit before income taxes	430,081	956,786
Income taxes - current	221,727	14,497
Income taxes - deferred	(100,467)	317,953
Total income taxes	121,260	332,450
Profit	308,821	624,335
Profit attributable to owners of parent	308,821	624,335

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	308,821	624,335
Other comprehensive income		
Valuation difference on available-for-sale securities	663,215	312,570
Revaluation reserve for land	(18,209)	-
Foreign currency translation adjustment	(32,675)	80,794
Remeasurements of defined benefit plans, net of tax	(58,433)	(70,177)
Share of other comprehensive income of entities accounted for using equity method	(60,357)	129,734
Total other comprehensive income	493,539	452,922
Comprehensive income	802,360	1,077,258
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	802,360	1,077,258
Comprehensive income attributable to non-controlling interests	-	-

Quarterly Consolidated Statement of Cash Flows

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	430,081	956,786
Depreciation	289,603	412,546
Increase (decrease) in provision for product warranties	(15,173)	(6,101)
Decrease (increase) in retirement benefit asset	(2,377)	(10,902)
Interest and dividend income	(112,099)	(105,039)
Share of loss (profit) of entities accounted for using equity method	(123,261)	(244,541)
Loss (gain) on sale of investment securities	-	(273,625)
Foreign exchange losses (gains)	(78)	(255)
Loss (gain) on sale and retirement of non-current assets	4,034	(2,193)
Decrease (increase) in trade receivables	5,551,044	8,305,630
Decrease (increase) in inventories	(2,924,800)	163,224
Increase (decrease) in trade payables	(1,636,110)	(3,513,365)
TOB related expenses	106,717	-
Other, net	346,538	122,566
Subtotal	1,914,119	5,804,728
Interest and dividends received	114,833	98,655
TOB related paid	(119,527)	-
Income taxes paid	(1,689,090)	(1,881,157)
Net cash provided by (used in) operating activities	220,335	4,022,226
Cash flows from investing activities		
Proceeds from sale of investment securities	-	286,290
Purchase of property, plant and equipment and intangible assets	(283,543)	(1,700,441)
Proceeds from sale of property, plant and equipment and intangible assets	-	5,280
Other, net	(525)	27,325
Net cash provided by (used in) investing activities	(284,068)	(1,381,545)
Cash flows from financing activities		
Purchase of treasury shares	(12,830,319)	(258)
Dividends paid	(2,609,602)	(1,936,779)
Other, net	(16,413)	(10,935)
Net cash provided by (used in) financing activities	(15,456,335)	(1,947,974)
Effect of exchange rate change on cash and cash equivalents	(19,789)	37,055
Net increase (decrease) in cash and cash equivalents	(15,539,858)	729,762
Cash and cash equivalents at beginning of period	46,871,546	26,708,915
Cash and cash equivalents at end of period	31,331,687	27,438,677