

Note : This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



## Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

July 30, 2025

Company name: AICHI CORPORATION  
 Listing: Tokyo Stock Exchange, Nagoya Stock Exchange  
 Securities code: 6345  
 URL: <https://www.aichi-corp.co.jp>  
 Representative: NAKAZAWA SHUNICHI, President and Representative Director  
 Inquiries: NODA AKIHOKO, Accounting General Manager  
 Telephone: +81-48-781-1111  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: None  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

#### (1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	9,210	(27.7)	295	(70.0)	540	(54.5)	308	(62.9)
June 30, 2024	12,746	20.2	985	35.1	1,188	26.9	831	25.3

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 802 million [ (38.3) %]  
 Three months ended June 30, 2024: ¥ 1,301 million [ (26.0) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	4.44	-
June 30, 2024	11.16	-

#### (2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	86,167	69,386	80.5
March 31, 2025	100,358	84,023	83.7

(Reference) Equity: As of June 30, 2025: ¥ 69,386 million  
 As of March 31, 2025: ¥ 84,023 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 20.00	Yen -	Yen 35.00	Yen 55.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		30.00	-	30.00	60.00

(Note) Revision to the forecast for dividends announced most recently: None

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	61,000	2.9	7,600	2.1	8,300	0.9	6,500	2.6	98.34

(Note) Revision to the financial results forecast announced most recently: None

\* Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 74,570,000 shares

March 31, 2025: 74,570,000 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 10,010,159 shares

March 31, 2025: 9,922 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 69,559,945 shares

Three months ended June 30, 2024: 74,560,270 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Explanation regarding the proper use of performance forecasts and other special items

- All projections are based on the information available to management at the time of making this report and are not guarantees of future performance. Uncertainties could cause the actual results of AICHI CORPORATION to differ materially from any projections discussed in this report.

Quarterly Consolidated Financial Statements and Primary Notes  
Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	46,871,546	31,331,687
Notes and accounts receivable - trade	16,214,616	10,659,793
Merchandise and finished goods	1,904,576	3,363,641
Work in process	1,172,573	1,609,376
Raw materials and supplies	4,011,703	5,027,481
Other	873,430	963,837
Total current assets	71,048,447	52,955,817
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	6,224,561	6,107,030
Machinery, equipment and vehicles, net	1,446,491	1,358,160
Land	9,648,734	9,648,734
Other, net	1,884,036	4,947,281
Total property, plant and equipment	19,203,823	22,061,206
Intangible assets	599,350	575,967
Investments and other assets		
Investment securities	5,395,663	6,411,192
Retirement benefit asset	940,995	943,372
Other	3,175,773	3,225,489
Allowance for doubtful accounts	(5,107)	(5,107)
Total investments and other assets	9,507,325	10,574,947
Total non-current assets	29,310,499	33,212,121
Total assets	100,358,946	86,167,939

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	9,617,405	7,970,931
Income taxes payable	1,790,996	220,341
Provision for bonuses for directors (and other officers)	26,000	6,500
Provision for product warranties	125,071	109,898
Other	3,053,417	6,495,526
Total current liabilities	14,612,890	14,803,197
Non-current liabilities		
Deferred tax liabilities for land revaluation	616,302	634,512
Deferred tax liabilities	913,396	1,166,935
Other	192,786	177,284
Total non-current liabilities	1,722,485	1,978,732
Total liabilities	16,335,376	16,781,929
<b>Net assets</b>		
Shareholders' equity		
Share capital	10,425,325	10,425,325
Capital surplus	9,923,342	9,923,342
Retained earnings	59,705,918	57,405,137
Treasury shares	(9,231)	(12,839,550)
Total shareholders' equity	80,045,354	64,914,254
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,002,523	3,665,739
Revaluation reserve for land	(1,624,044)	(1,642,254)
Foreign currency translation adjustment	1,126,307	1,033,274
Remeasurements of defined benefit plans	1,473,428	1,414,995
Total accumulated other comprehensive income	3,978,215	4,471,754
Total net assets	84,023,570	69,386,009
Total liabilities and net assets	100,358,946	86,167,939

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 20XX

(Thousands of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	12,746,334	9,210,478
Cost of sales	10,334,510	7,501,124
Gross profit	2,411,823	1,709,354
Selling, general and administrative expenses	1,426,781	1,414,170
Operating profit	985,041	295,184
Non-operating income		
Interest income	2,927	45,216
Dividend income	63,798	66,883
Share of profit of entities accounted for using equity method	155,006	123,261
Other	8,872	19,486
Total non-operating income	230,606	254,848
Non-operating expenses		
Foreign exchange losses	27,053	8,961
Other	428	237
Total non-operating expenses	27,481	9,199
Ordinary profit	1,188,166	540,833
Extraordinary income		
Gain on sale of investment securities	540	-
Total extraordinary income	540	-
Extraordinary losses		
Loss on retirement of non-current assets	5,217	4,034
TOB related expenses	-	106,717
Total extraordinary losses	5,217	110,752
Profit before income taxes	1,183,489	430,081
Income taxes - current	512,175	221,727
Income taxes - deferred	(160,599)	(100,467)
Total income taxes	351,576	121,260
Profit	831,913	308,821
Profit attributable to owners of parent	831,913	308,821

Quarterly Consolidated Statement of Comprehensive Income  
For the three months ended June 30, 20XX

(Thousands of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit	831,913	308,821
Other comprehensive income		
Valuation difference on available-for-sale securities	131,312	663,215
Revaluation reserve for land	-	(18,209)
Foreign currency translation adjustment	164,611	(32,675)
Remeasurements of defined benefit plans, net of tax	(39,714)	(58,433)
Share of other comprehensive income of entities accounted for using equity method	213,254	(60,357)
Total other comprehensive income	469,463	493,539
Comprehensive income	1,301,376	802,360
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,301,376	802,360
Comprehensive income attributable to non-controlling interests	-	-

# Quarterly Consolidated Statement of Cash Flows

(Thousands of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
<b>Cash flows from operating activities</b>		
Profit before income taxes	1,183,489	430,081
Depreciation	340,541	289,603
Increase (decrease) in allowance for doubtful accounts	(74)	-
Increase (decrease) in provision for product warranties	(14,084)	(15,173)
Decrease (increase) in retirement benefit asset	(9,235)	(2,377)
Interest and dividend income	(66,726)	(112,099)
Share of loss (profit) of entities accounted for using equity method	(155,006)	(123,261)
Loss (gain) on sale of investment securities	(540)	-
Foreign exchange losses (gains)	(58)	(78)
Loss (gain) on sale and retirement of non-current assets	5,217	4,034
Decrease (increase) in trade receivables	2,808,585	5,551,044
Decrease (increase) in inventories	(963,990)	(2,924,800)
Increase (decrease) in trade payables	982,865	(1,636,110)
TOB related expenses	-	106,717
Other, net	1,231,190	346,538
<b>Subtotal</b>	<b>5,342,173</b>	<b>1,914,119</b>
Interest and dividends received	65,938	114,833
TOB related paid	-	(119,527)
Income taxes paid	(763,663)	(1,689,090)
<b>Net cash provided by (used in) operating activities</b>	<b>4,644,447</b>	<b>220,335</b>
<b>Cash flows from investing activities</b>		
Proceeds from sale of investment securities	840	-
Purchase of property, plant and equipment and intangible assets	(141,109)	(283,543)
Other, net	12,780	(525)
<b>Net cash provided by (used in) investing activities</b>	<b>(127,487)</b>	<b>(284,068)</b>
<b>Cash flows from financing activities</b>		
Purchase of treasury shares	(125)	(12,830,319)
Dividends paid	(1,565,766)	(2,609,602)
Other, net	(20,119)	(16,413)
<b>Net cash provided by (used in) financing activities</b>	<b>(1,586,011)</b>	<b>(15,456,335)</b>
Effect of exchange rate change on cash and cash equivalents	85,948	(19,789)
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>3,016,896</b>	<b>(15,539,858)</b>
Cash and cash equivalents at beginning of period	42,131,006	46,871,546
<b>Cash and cash equivalents at end of period</b>	<b>45,147,902</b>	<b>31,331,687</b>