

November 7, 2025

Consolidated Financial Results for the First Quarter of Fiscal Year Ending June 30, 2026 (Under Japanese GAAP)

Company Name: Shibuya Corporation
 Stock Exchange Listing: Tokyo and Nagoya
 Stock Code: 6340 URL: <https://www.shibuya.co.jp>
 Representative: Hidetoshi Shibuya, President and CEO
 Contact: Kazuhiro Miyamae, Managing Director TEL: 076-262-1201
 Scheduled Date of the Start of Dividend Payment: -
 Availability of Supplementary Material on Financial Results: Yes (Available in Japanese Only)
 IR Meeting (for Institutional Investors and Analysts): Not scheduled

(Amounts less than one million yen are rounded down)

1. Consolidated Financial Results for the First Quarter Ended September 30, 2025 (from July 1, 2025 to September 30, 2025)

(1) Consolidated Operating Results (Percentages indicate year-on-year changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
First Quarter of Fiscal 2026	30,597	9.1	1,500	△56.7	1,575	△53.2	1,110	△52.1
First Quarter of Fiscal 2025	28,055	25.2	3,470	277.3	3,364	281.0	2,316	280.2

(Note) Comprehensive Income First Quarter of Fiscal 2026 1,747 Million Yen (△1.0%)
 First Quarter of Fiscal 2025 1,765 Million Yen (84.7%)

	Profit per Share	Diluted Profit per Share
	Yen	Yen
First Quarter of Fiscal 2026	40.13	-
First Quarter of Fiscal 2025	83.72	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Millions of Yen	Millions of Yen	%	Yen
As of September 30, 2025	158,788	108,294	68.2	3,913.98
As of June 30, 2025	159,426	107,930	67.7	3,900.84

(Reference) Equity As of September 30, 2025 108,285 Million Yen
 As of June 30, 2025 107,921 Million Yen

2. Dividends

	Dividends per Share				
	End of 1Q	End of 2Q	End of 3Q	End of 4Q	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year Ended June 30, 2025	-	45.00	-	50.00	95.00
Fiscal Year Ending June 30, 2026	-				
Fiscal Year Ending June 30, 2026 (Forecast)		47.50	-	47.50	95.00

(Note) Revision to the dividend forecast that has been disclosed lastly: None

3. Consolidated Financial Forecast for the Year Ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Profit per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Entire Year	133,000	3.1	13,000	△5.4	13,200	△4.2	9,300	△7.5	336.15

(Note) Revision to the consolidated financial forecast that has been disclosed lastly: None

*Notes

(1) Significant Changes in the Scope of Consolidation during the Quarter: None

(2) Application of Particular Accounting Procedures for Preparing Quarterly Consolidated Financial Statements: None

(3) Changes in Accounting Policies, Changes in Accounting Estimates, and Retrospective Financial Restatement

1. Changes in Accounting Policies due to Revisions to Accounting Standards and Other Regulations: None

2. Changes in Accounting Policies due to Other Reasons: None

3. Changes in Accounting Estimates: None

4. Retrospective Financial Restatement: None

(4) Number of Issued Shares (Common Shares)

1. Total Number of Issued Shares at the End of the Period (including Treasury Shares)

As of September 30, 2025	28,149,877 shares	As of June 30, 2025	28,149,877 shares
--------------------------	-------------------	---------------------	-------------------

2. Number of Treasury Shares at the End of the Period

As of September 30, 2025	483,606 shares	As of June 30, 2025	483,519 shares
--------------------------	----------------	---------------------	----------------

3. Average Number of Shares during the Period (Cumulative from the Beginning of the Fiscal Year)

First Quarter of Fiscal 2026	27,666,290 shares	First Quarter of Fiscal 2025	27,666,639 shares
------------------------------	-------------------	------------------------------	-------------------

* Review of the Japanese-language Originals of the Attached Consolidated Quarterly Financial Statements by Certified Public Accountants or an Audit Firm: None

* Explanation for Appropriate Use of Financial Forecasts (Cautionary Note on Forward Looking Statements):

The forecasts on future business results released herein are based on available information and on certain assumptions deemed to be reasonable at the time of the announcement. Actual results may differ from these forecasts due to various reasons.

Shibuya Corporation

Consolidated Balance Sheets

(Millions of yen)

	As of June 30, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	45,579	39,651
Notes and accounts receivable - trade, and contract assets	28,362	26,481
Electronically recorded monetary claims - operating	9,846	11,511
Finished goods	302	449
Work in process	10,598	13,077
Raw materials and supplies	6,491	6,984
Other	4,415	3,891
Allowance for doubtful accounts	△22	△22
Total current assets	105,574	102,025
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	24,343	24,072
Machinery, equipment and vehicles, net	2,816	2,810
Land	14,272	14,275
Construction in progress	741	2,382
Other, net	1,635	1,836
Total property, plant and equipment	43,810	45,376
Intangible assets		
Other	538	514
Total intangible assets	538	514
Investments and other assets		
Investment securities	3,639	4,438
Retirement benefit asset	5,148	5,174
Deferred tax assets	230	359
Other	503	919
Allowance for doubtful accounts	△19	△19
Total investments and other assets	9,502	10,872
Total non-current assets	53,852	56,763
Total assets	159,426	158,788

(Millions of yen)

	As of June 30, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	16,629	15,760
Electronically recorded obligations - operating	2,778	2,963
Short-term borrowings	907	907
Income taxes payable	2,272	889
Accrued expenses	6,784	4,572
Contract liabilities	11,314	11,322
Provision for bonuses	508	1,900
Provision for loss on orders received	71	43
Provision for product warranties	48	44
Other	1,407	3,436
Total current liabilities	42,723	41,842
Non-current liabilities		
Long-term borrowings	2,789	2,542
Retirement benefit liability	5,767	5,915
Provision for retirement benefits for directors (and other officers)	144	127
Deferred tax liabilities	9	4
Other	62	62
Total non-current liabilities	8,773	8,652
Total liabilities	51,496	50,494
Net assets		
Shareholders' equity		
Share capital	11,392	11,392
Capital surplus	10,350	10,350
Retained earnings	82,443	82,170
Treasury shares	△442	△442
Total shareholders' equity	103,743	103,470
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,465	2,008
Foreign currency translation adjustment	825	963
Remeasurements of defined benefit plans	1,887	1,843
Total accumulated other comprehensive income	4,178	4,815
Non-controlling interests	8	9
Total net assets	107,930	108,294
Total liabilities and net assets	159,426	158,788

Shibuya Corporation

Consolidated Statement of Income

(Millions of yen)

	Three months ended September 30, 2024	Three months ended September 30, 2025
Net sales	28,055	30,597
Cost of sales	21,926	26,085
Gross profit	6,129	4,512
Selling, general and administrative expenses	2,658	3,011
Operating profit	3,470	1,500
Non-operating income		
Interest income	6	5
Foreign exchange gains	—	22
Gain on sale of scraps	11	7
Insurance claim income	—	21
Burden charge for development	11	14
Other	14	13
Total non-operating income	44	85
Non-operating expenses		
Interest expenses	9	6
Taxes and dues	2	3
Foreign exchange losses	137	—
Other	1	0
Total non-operating expenses	150	10
Ordinary profit	3,364	1,575
Extraordinary income		
Gain on sale of non-current assets	0	0
Reversal of provision for loss on disaster	1	—
Total extraordinary income	2	0
Extraordinary losses		
Loss on sale of non-current assets	0	—
Loss on disposal of non-current assets	0	40
Total extraordinary losses	0	40
Profit before income taxes	3,366	1,536
Income taxes - current	1,249	807
Income taxes - deferred	△200	△381
Total income taxes	1,049	425
Profit	2,317	1,111
Profit attributable to non-controlling interests	0	0
Profit attributable to owners of parent	2,316	1,110

Shibuya Corporation
Consolidated Statement of Comprehensive Income

(Millions of yen)

	Three months ended September 30, 2024	Three months ended September 30, 2025
Profit	2,317	1,111
Other comprehensive income		
Valuation difference on available-for-sale securities	△44	542
Foreign currency translation adjustment	△494	138
Remeasurements of defined benefit plans, net of tax	△12	△43
Total other comprehensive income	△551	636
Comprehensive income	1,765	1,747
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,765	1,746
Comprehensive income attributable to non-controlling interests	0	1