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November 6, 2025

To whom it may concern:

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Notice of Differences between Consolidated Earnings Forecasts for the Six Months Ended September 30, 2025 and Actual Results

Sintokogio, Ltd. hereby announces that there were differences between the consolidated earnings forecasts for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025), that were announced on May 12, 2025, and the actual results that were announced today. The details are as follows.

1. Difference between consolidated earnings forecasts and the actual results for the Six Months Ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	78,000	2,100	2,200	1,300	24.79
Actual results (B)	85,710	1,427	754	73	1.41
Change (B-A)	7,710	(672)	(1,445)	(1,226)	
Change (%)	9.9%	(32.0%)	(65.7%)	(94.3%)	
(Reference) Actual results for the same period of the previous fiscal year (Six months ended September 30, 2024)	67,995	631	458	(282)	(5.38)

Note: In the fiscal year ended March 31, 2025, the provisional accounting treatment for the business combination was finalized, and the figures for the six months ended September 30, 2024 reflect the finalization of the provisional accounting treatment.

2. Reason for the differences

Concerning the consolidated financial results for the six months ended September 30, 2025, profits fell short of the forecasts due to decreased sales of consumables, attributed to economic recession in Europe, and increased costs of machinery. As a result, differences have arisen between the expected figures from the previous announced forecast and the actual figures.