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May 12, 2025

Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)

Company name: Sintokogio, Ltd.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 6339
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 Representative: Atsushi Nagai, President
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 Scheduled date of annual general meeting of shareholders: June 24, 2025
 Scheduled date to commence dividend payments: June 10, 2025
 Scheduled date to file annual securities report: June 24, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for investment analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	150,224	30.1	3,004	(44.5)	3,226	(57.0)	2,757	(68.3)
March 31, 2024	115,495	8.6	5,409	141.3	7,510	90.1	8,706	40.7

Note: Comprehensive income For the fiscal year ended March 31, 2025: ¥3,920 million [(77.7)%]
 For the fiscal year ended March 31, 2024: ¥17,604 million [320.4%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	52.59	—	2.3	1.5	2.0
March 31, 2024	166.23	—	7.7	4.2	4.7

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended March 31, 2025: ¥377 million
 For the fiscal year ended March 31, 2024: ¥635 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	236,764	127,125	50.5	2,280.45
March 31, 2024	187,963	127,140	64.1	2,301.09

Reference: Equity
 As of March 31, 2025: ¥119,619 million
 As of March 31, 2024: ¥120,568 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	2,352	(30,326)	15,267	32,056
March 31, 2024	5,937	(744)	(3,025)	43,579

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	—	20.00	—	24.00	44.00	2,311	26.6	1.9
Fiscal year ended March 31, 2025	—	22.00	—	22.00	44.00	2,315	84.0	1.9
Fiscal year ending March 31, 2026 (Forecast)	—	22.00	—	22.00	44.00		77.2	

3. Forecast of consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Six months ending September 30, 2025	78,000	14.7	2,100	34.4	2,200	58.4	1,300	299.3	24.79
Fiscal year ending March 31, 2026	160,000	6.5	4,800	59.7	5,000	55.0	3,000	8.8	57.21

* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 36 companies (Elastikos (France) S.A.S. and its 29 subsidiaries, AGTOS GmbH and its 1 subsidiary, and other 4 companies)
Excluded: 7 companies (Sinto S-Precision, Ltd., Jiangsu Taisintong Machinery Technology Co., Ltd., Zhejiang Sinto Abrasive Co., Ltd., and other 4 companies)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	54,580,928 shares
As of March 31, 2024	54,580,928 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2025	2,126,791 shares
As of March 31, 2024	2,184,638 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2025	52,434,699 shares
Fiscal year ended March 31, 2024	52,375,051 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	61,066	0.6	2,813	71.8	3,493	22.6	3,407	(42.5)
March 31, 2024	60,705	5.3	1,637	—	2,848	121.8	5,929	15.6

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2025	64.99	—
March 31, 2024	113.21	—

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	137,330	84,165	61.3	1,604.55
March 31, 2024	122,349	84,180	68.8	1,606.61

Reference: Equity

As of March 31, 2025: ¥84,165 million
As of March 31, 2024: ¥84,180 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.